Canopy Community Development District

Agenda Package

March 31, 2020

Canopy Community Development District

219 E. Livingston Street, Orlando, Florida 32801 Phone: 407-841-5524 – Fax: 407-839-1526

March 25, 2020

Board of Supervisors Canopy Community Development District

Dear Board Members:

A special meeting of the Board of Supervisors of **Canopy Community Development District** will be held **Tuesday**, **March 31**, **2020 at 11:00 AM at Premier Homes**, **4708 Capital Circle NW**, **Tallahassee**, **FL 32303**. Following is the advance agenda for the meeting:

- 1. Roll Call
- 2. Public Comment Period (1Speakers will fill out a card and submit it to the District Manager prior to the beginning of the meeting)
- 3. Organizational Matters
 - A. Acceptance of Resignation Letter from Mr. Colson Hosford
 - B. Consideration of Appointment of Supervisor to Fill the Unexpired Term of Office (11/2020)
 - C. Oath of Office for Newly Appointed Supervisor
 - D. Consideration of Resolution 2020-04, Election of Officers
- 4. Consideration of Resolution 2020-05 Approving the Revised Evaluation Criteria for the District's Welaunee Boulevard, Segment 3 and Segment 2 Turn Lanes Construction Project
- 5. Consideration of Responses to Request for Qualifications for Engineering Services for Welaunee Boulevard Construction Project
 - A. Kimley-Horn
 - B. Dantin Consulting, LLC
- 6. Evaluation of Proposals for Amenity Facilities Construction Project
 - A. Ranking Sheet & Evaluation Criteria
 - B. Review of Proposals Received (to be provided under separate cover)
 - C. Consideration of Resolution 2020-06 Award of Construction Contract for Amenity Facilities Construction Project
- 7. Approval of Easement Agreement for Proposed Comcast Project Sweet Ridge Street (to be provided under separate cover)
- 8. Consideration of Form of FGT Encroachment Agreement for Future Crossings (to be provided under separate cover)
- 9. Acceptance of Arbitrage Rebate Report
- 10. Acceptance of Annual Audit Report for Fiscal Year 2019

11. Staff Reports

- A. Attorney
- B. Engineer
- C. District Manager's Report
 - i. Approval of Check Register Summary and Requisition Summary
 - ii. Balance Sheet and Income Statement
 - iii. Ratification of FY20 Funding Request #3
 - iv. Approval of FY20 Funding Request #4
- 12. Other Business
- 13. Supervisors Requests
- 14. Adjournment

The second order of business is the Public Comment Period where the public has an opportunity to be heard on propositions coming before the Board as reflected on the agenda, and any other items. Speakers must fill out a Request to Speak form and submit it to the District Manager prior to the beginning of the meeting.

The third order of business is Organizational Matters. Enclosed for your review and acceptance is a resignation letter from Mr. Colson Hosford. If the board chooses to appoint a new supervisor, they will be asked to subscribe to an oath of office. A copy of Resolution 2020-05 an election of officer's resolution is enclosed for your review and approval.

The fourth order of business is Consideration of Resolution 2020-05 Approving the Revised Evaluation Criteria for the District's Welaunee Boulevard, Segment 3 and Segment 2 Turn Lanes Construction Project. A copy of the resolution and evaluation criteria are enclosed for your review and approval.

The fifth order of business is Consideration of Responses to Request for Qualifications for Engineering Services for Welaunee Boulevard Construction Project. Proposals are enclosed from Kimley-Horn and Dantin Consulting, LLC for your review.

The sixth order of business is Evaluation of Proposals for Amenity Facilities Construction Project. Enclosed for your review and approval is the ranking sheet, the evaluation criteria and Resolution 2020-06 Award of Construction Contract for Amenity Facilities Construction Project.

The seventh order of business is Approval of Easement Agreement for Proposed Comcast Project – Sweet Ridge Street. A copy of the agreement will be provided under separate cover.

The eighth order of business is Consideration of Form of FGT Encroachment Agreement for Future Crossings. Copies of the agreement will be provided under separate cover.

The ninth order of business is Acceptance of Arbitrage Rebate Report. A copy of the report is enclosed for your review and acceptance.

The tenth order of business is Acceptance of Annual Audit Report for Fiscal Year 2019. A copy of the audit report is enclosed for your review and acceptance.

The eleventh order of business is Staff Reports. Section C is the District Manager's Report. Sub-Section 1 is the approval of check register summary and requisition summary. A copy of the check register and requisition summary are enclosed for your review and approval. Sub-Section 2 is the balance sheet and income statement for your review. Sub-Section 3 is ratification of FY20 Funding Request #3 and Sub-Section. 4 is approval of FY20 Funding Request #4.

The balance of the agenda will be discussed at the meeting. In the meantime, if you should have any questions, please do not hesitate to contact me.

Sincerely,

Darrin Mossing District Manager

CC: Jennifer Kilinski, District Counsel Bill Johnson, District Engineer Darrin Mossing Jr., GMS

Enclosures

AGENDA

Canopy Community Development District Meeting Agenda

Tuesday March 31, 2020 11:00 AM Premier Homes 4708 Capital Circle NW Tallahassee, FL 32303 Call In #: 267-930-4080 Participation Passcode #: 401204

Special Meeting Agenda

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- 13. Supervisors Requests
- 14. Adjournment

SECTION III

SECTION A

Begin forwarded message:

From: Colson Hosford <cyhosford@fsu.edu>
Subject: RE:
Date: March 11, 2020 at 9:33:02 AM EDT
To: Darrin Mossing <dmossing@gmstnn.com>
Cc: Amanda Ferguson <aferguson@gmscfl.com>, D Jr <djr@gmstnn.com>, Katie Costa <kcosta@gmscfl.com>

My resignation is effective immediately. Please email me any/all documentation.

thx

SECTION D

RESOLUTION 2020-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE CANOPY COMMUNITY DEVELOPMENT DISTRIC DESIGNATING THE OFFICERS OF THE DISTRICT, DESIGNATING THE DISTRICT MANAGER, AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Canopy Community Development District (the "District") is a local unit of specialpurpose government created and existing pursuant to Chapter 190, Florida Statutes, and located in Leon County, Florida; and

WHEREAS, the Board of Supervisors ("Board") wishes to designate the officers of the District, and designate the individual serving as its District Manager.

SECTION 1. DISTRICT OFFICERS. The following persons are elected to the offices shown:

Chairperson	
Vice Chairperson	
Secretary	
Assistant Secretary	
Assistant Secretary	
Assistant Secretary	
Assistant Secretary	
Treasurer	
Assistant Treasurer	

SECTION 2. DISTRICT MANAGER. Where authority has been delegated to the District Manager, whether by law, by resolution, by contract, or by other action of the Board, "District Manager" shall mean the following individual:

SECTION 3. CONFLICTS. All Resolutions or parts of Resolutions in conflict herewith are hereby repealed to the extent of such conflict.

SECTION 4. EFFECTIVE DATE. This Resolution shall become effective immediately upon its adoption.

PASSED AND ADOPTED this 31st day of March, 2020.

ATTEST:

CANOPY COMMUNITY DEVELOPMENT DISTRICT

Secretary/Assistant Secretary

Chairperson, Board of Supervisors

SECTION IV

RESOLUTION 2020-05

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE CANOPY COMMUNITY DEVELOPMENT DISTRICT APPROVING REQUEST FOR PROPOSAL DOCUMENTS FOR THE DISTRICT'S WELAUNEE BLVD, SEGMENT 3 AND SEGMENT 2 TURNLANES CONSTRUCTION PROJECT; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Canopy Community Development District ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes* (the "Act"); and

WHEREAS, the Act authorizes the District to maintain systems and facilities for certain basic public infrastructure, including roadways and other public improvements; and

WHEREAS, the District previously adopted Resolution 2020-03, approving in substantial form an RFP notice, instructions to proposers and Evaluation Criteria for the construction of Welaunee Boulevard Segment 2 (Turnlanes) and Segment 3A ("Project"); and

WHEREAS, the Board desires to approve the revised Evaluation Criteria, attached as Exhibit A, in order to maintain compliance with standards required by the _____;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE CANOPY COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. All of the representations, findings and determinations contained above are recognized as true and accurate and are expressly incorporated into this Resolution.

SECTION 2. The Board hereby approves the Evaluation Criteria attached hereto as **Exhibit A**, and subject to further review and revision by District staff as finally approved by the Chairman or Vice Chairman, and authorizes use of the Evaluation Criteria in connection with the Project.

SECTION 3. The provisions of Resolution 2020-03 remain in full force and effect, except as specifically revised herein.

SECTION 4. If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 5. This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 31st day of March, 2020.

ATTEST:

CANOPY COMMUNITY DEVELOPMENT DISTRICT

Secretary

Chairman/Vice Chairman

Exhibit A: Evaluation Criteria

Exhibit A

CANOPY COMMUNITY DEVELOPMENT DISTRICT

Request for Proposals for the Welaunee Boulevard Project

Evaluation Criteria

1. Personnel.

E.g., adequacy and capabilities of key personnel, including the project manager and field supervisor; present ability to manage this project; evaluation of existing workload; proposed staffing levels, etc.

2. Proposer's Experience and Available Equipment.

E.g., past record and experience of the respondent in self performing similar projects; past performance for this District in other contracts; character, integrity, reputation of respondent, etc. and equipment type; age and condition; quantity of equipment available; and number of trained operators.

3. Understanding of Scope of Work.

E.g. Demonstration of the Proposer's understanding of the project requirements.

4. Minority, Women and Small Business Enterprise (MWSBE)

Based on the Blueprint Procurement Policy, Section 101.07.1 and the Office of Economic Vitality's consolidated Minority, Women and Small Business Enterprise (MWSBE) Policy, the point system used in evaluating MWBE participation shall be as set forth below. Points awarded shall be based on the District Board's determination, consistent with the criteria provided therein. The District reserves the right to also consult with the City, County and Blueprint 2000 MBE offices for their recommendation in making said award.

A total of **10** points can be awarded for an MWBE Participation Plan:

a. Submission of an MWBE Participation Plan will earn **10** Points for meeting the following requirements: (1) utilizing an MWBE firm or firms holding an MWBE Program certification; (2) meeting the project specific goal for both MBE and/or WBE utilization based on percentage of the contract value paid to the MWBE firm(s); and (3) agreeing to monitor the work of the MWBE firms, provide subcontractor and subconsultant payment information to the MWSBE Division, and abide by this policy.

b. Submission of an MWBE Participation Plan will earn **5** Points if it meets (1) and (3) above but only meets a portion of the project specific goal for both MBE and/or WBE utilization in (2) above. Such responses must include Good Faith Effort documentation demonstrating why respondent could not meet the full project specific goal to remain responsive.

operators.

(13 Points)

(10 Points)

(25 Points)

(12 Points)

Demonstrating one or more of Joint Venture, Partnership, and Association; Mentor-Protégé; or apprenticeship or externship relationships may earn an additional **2 Points**.

5. Schedule.

(20 Total Points)

Points available for schedule will be allocated as follows:

15 Points will be awarded to the Proposer submitting the proposal with the most expedited construction schedule (i.e., the fewest number of days) for completing the work. All other proposals will receive a percentage of this amount based upon the difference between the Proposer's time proposal and the most expedited construction schedule.

5 Points are allocated for the Proposer's ability to credibly complete the project within the Proposer's schedule and demonstrate on-time performance.

6. Price.

(20 Total Points)

Points available for price will be allocated as follows:

15 Points will be awarded to the Proposer submitting the lowest cost proposal for completing the work. All other Proposers will receive a percentage of this amount based upon the difference between the Proposer's bid and the low bid.

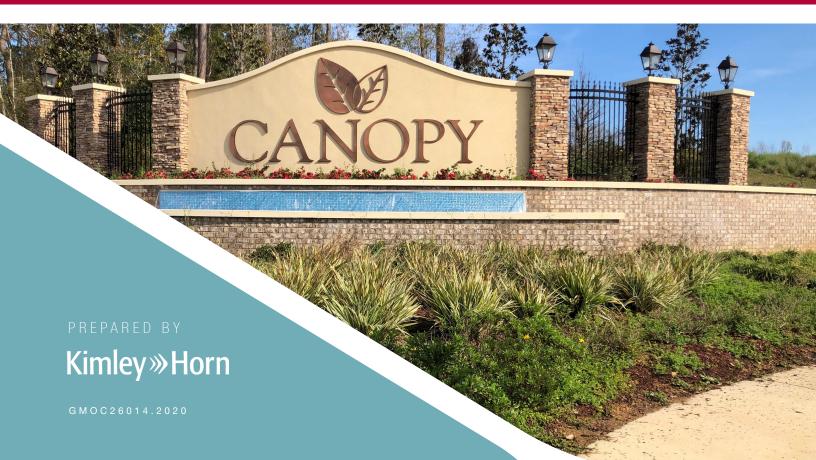
5 Points are allocated for the reasonableness of unit prices and balance of bid.

SECTION V

SECTION A



PROFESSIONAL ENGINEERING SERVICES FOR Canopy Community Development District





March 10, 2020

Kimley **»Horn**

Darrin Mossing, Governmental Management Services District Manager's Office Central Florida, LLC 219 E Livingston Street Orlando, FL 32801

Re: Request for Qualifications (RFQ) for Engineering Services for Canopy Community Development District

Dear Mr. Mossing and Members of the Selection Committee:

One of the most gratifying aspects of our business is the ability to form lasting working relationships with our clients and other professionals. **Kimley-Horn** is excited about the opportunity to serve as your consultant for the Canopy Community Development District. We are best-suited to serve you for the following key reasons:

Dedicated team. As project manager, I will be your first point of contact. My experience includes largescale land development projects for both public- and private-sector clients. These projects have given me the opportunity to extensively interact with a wide range of groups and individuals, including local citizens, city staff, and members of various permitting agencies. I understand that a strong commitment to client satisfaction must be the foundation of our service to you, and I am personally dedicated to serving the Canopy Community Development District.

Local team, local resources. Our local Tallahassee office is located 1,500 feet from the entrance to the Canopy Development. We are readily available to attend project meetings, make site visits, and perform other activities to advance and complete the work as needed. *The professionals who make up our core team have a long history of successful collaboration to deliver projects on-time and within budget—and we pledge the same on your projects.*

Unparalleled knowledge of the site. Our relevant experience includes work completed near the project site, most notably the Welaunee Boulevard and I-10 Interchange Project Programming and Concept Development. Since that project, we've also flown drones over the project site to capture the scope of the site and aid our understanding of the area and possible constraints. Given our familiarity and the close proximity of our Tallahasse office, Kimley-Horn is uniquely positioned to serve as the Canopy Community Development District's engineering consultant.

Integrated services. With more than 900 staff members in Florida, our team is supported by a responsive and diverse group of engineers, landscape architects, planners, environmental experts, and support staff. We will ensure the necessary in-house resources are available to meet the needs of the District on this contract.

Commitment. We understand that you require prompt turnaround, sensitivity to local issues, and innovation in addressing your projects. Kimley-Horn's continuity of staff and 50+ years of experience, combined with our vast resources, will be invaluable to the successful execution of assignments under this contract. We look forward to the opportunity to serve as your trusted consultant.

Very truly yours,

KIMLEY-HORN

Buencer Clayton

Brennon Clayton, P.E. Project Manager

Rit V. Brelo

Richard Busche, P.E. Principal-in-Charge

kimley-horn.com 2615 Centennial Boulevard, Suite 102, Tallahassee, FL, 32308

GMOC26014.2020 - Engineering Services



PROFESSIONAL ENGINEERING SERVICES FOR Canopy Community Development District

TABLE OF CONTENTS

Sect	tion	Page
1.	Statement of Qualifications	. 1
2.	SF 330	. 8
3.	Required Licenses	38





PROFESSIONAL ENGINEERING SERVICES FOR Canopy Community Development District

Statement of Qualifications

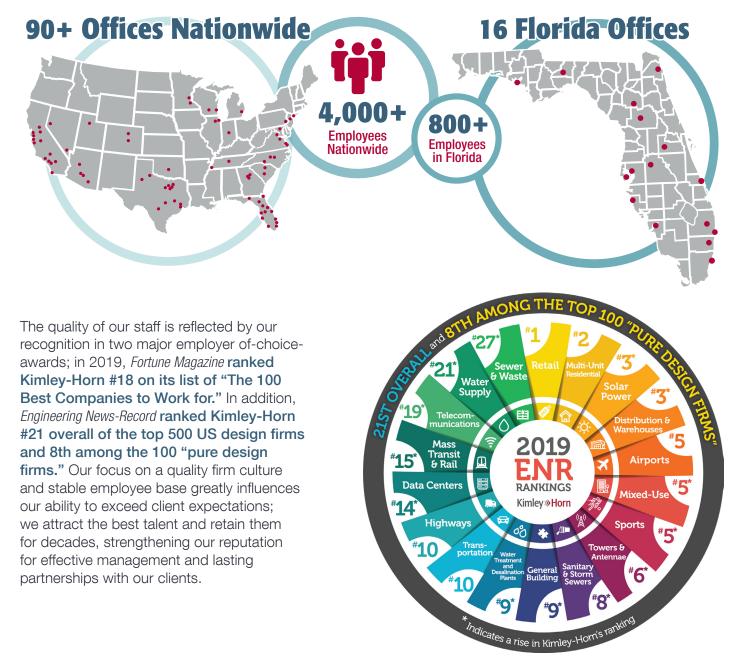


GMOC26014.2020



Overview of Kimley-Horn

Founded in 1967, Kimley-Horn is a full-service, employee-owned, multidisciplinary consulting firm offering a broad range of engineering, planning, landscape architecture, and environmental services to clients in both the private and public sectors. Over the years, we have grown to one of the most respected consulting engineering firms in the United States—and a recognized leader in land development. As consultants, we take pride in building real partnerships with clients. That means you get an expert Kimley-Horn team that delivers high quality results on time and on budget, advocates for your best interests, and works closely with you and your entire development team throughout the site development process—from the earliest stages of due diligence and entitlements to construction bidding, inspection, and final punch lists.



Kimley »Horn



a) Ability and Adequacy of Professional Personnel

The Canopy Community Development District needs a consultant team that can navigate the responsibilities and challenges presented by this contract with a clear, visionary approach, as well as a proactive partner who is familiar with the local area. Kimley-Horn's experience with other community development districts across Florida and our experience within both Leon County and the City of Tallahassee provides you with unmatched service, responsiveness, and essential local knowledge. Our employees are sincere, reliable, and professional, with the drive to initiate innovative methods and solutions to your requests. Outlined below are the qualifications of our key project team members.



Brennon Clayton, P.E., Project Manager

Brennon is a civil engineer with nearly eight years of experience providing professional engineering consulting services for a variety of projects in Florida. He has designed, permitted, and provided construction phase services for residential, commercial, mixed-use, and industrial projects across Florida. His history of work and relationships in the panhandle of Florida assures that you will have a consultant who is equipped to deliver their project on time without surprises. Brennan earned his Bachelor of Science in Civil Engineering at Florida State University and is a registered Professional Engineer in Florida. He is a member of the International Council of Shopping Centers (ICSC).



Rick Busche, P.E., Principal-in-Charge

Rick has more than 22 years of experience—all with Kimley-Horn—successfully managing and delivering large, complex projects for both the public and private sectors. He is experienced in residential, commercial, mixed-use and industrial projects as well as roadway design; hydrologic modeling and watershed planning; stormwater design; and utility design projects. Rick's experience also includes construction phase administration and oversight of complicated construction projects. He is skilled in public involvement programs, consensus building, and public hearing presentations and is a recognized expert witness in the engineering field. Richard earned his degree in Civil Engineering at the University of Florida and is a registered Professional Engineer in Florida. He is a member of the Florida Engineering Society (FES), National Society of Professional Engineers (NSPE), and Rotary International.



Kinan Husainy, P.E., Quality Control/Quality Assurance

Kinan has more than 13 years of civil engineering experience. He has extensive experience in the design and project management of large-scale residential communities, commercial projects, and mixed-use developments. Kinan is well-versed in the specific requirements for both multifamily developments and single-family communities. His specific areas of engineering expertise include land development, grading, stormwater management, water and sewer systems, site layout, permitting, utility system design, dewatering, construction phasing, and value engineering. Kinan received his degree in Civil Engineering from Florida State University and is a registered Professional Engineer in Florida. He is a member of the International Council of Shopping Centers (ICSC).





Ryan Wetherell, P.E., Traffic/Transportation

Ryan has 17 years of experience involving transportation planning and traffic operations and engineering. His experience includes working with both public and private clients on various traffic and transportation studies, including assessment of current and future transportation needs, design traffic analyses, development of concurrency systems, corridor studies, access and circulation evaluations, parking analyses and design, and expert witness assignments. Because many of Ryan's projects are community focused, Ryan has extensive experience with stakeholder and community engagement; working extensively with community partners, public stakeholders, and agency staff to ensure their concerns are heard and that the project team addresses the questions they have. He earned his degree in Civil Engineering from the Georgia Institute of Technology and is a registered Professional Engineer in Florida.



Richard Barr, AICP, Traffic/Transportation

Richard has more than 35 years of experience in transportation analysis and project management of multidisciplinary projects throughout Florida and the Southeast, including partnerships between local public agencies, state agencies, special interests, and private developers. He has managed projects involving all aspects of transportation and land use planning including traffic impact analyses for Developments of Regional Impact (DRIs), long-range transportation plans, Project Development and Environment PD&E studies, access management studies, corridor studies, impact fee studies, concurrency management systems, comprehensive planning, travel demand modeling, and public involvement. Richard earned his Master of Science in Transportation Planning from Florida State University. He is a member of the Institute for Transportation Engineers (ITE) and the American Planning Association (APA).



Mike Mullis, PLA, Landscape Architect

Mike is a professional landscape architect with more than 25 years of experience. His project experience includes land planning, master planning and programming, streetscape design, parks and recreation programming and design, site planning, amenity and hospitality programming and design, custom hardscape design and detailing, construction document preparation and permitting, construction phase services, and preparation of presentation graphics. Mike has also facilitated public engagement meetings and various design charrettes. He takes pride in building consensus and partnering with public- and private-sector clients to implement memorable, functional, and sustainable places that both inspire wonder and creatively solve complex challenges. Mike has had significant involvement on hundreds of Kimley-Horn's projects across the country. Several notable projects include Hokuli'a (a 1,550-acre master planned community in Hawaii), Oak Hammock at the University of Florida, and Royal Park Bridge in Palm Beach County. Mike earned his degree in Landscape Architecture from the University of Georgia and is a registered Professional Landscape Architect in Florida.



professional engineering services for Canopy Community Development District



Cameron Snipes, P.E., Utilities/Stormwater

Cameron has 14 years of civil engineering experience and has been involved in both private and public sector projects from initial planning to project close out. He has experience with software programs such as AutoCAD Civil 3D, ArcGIS, Hydraflow, ICPR, XP SWMM, and MIKE SHE. He has been directly responsible for stormwater design, pump station design, utility coordination, and plans production on numerous projects throughout Northern Florida. Cameron possesses an extensive familiarity with local codes and regulations, having served as project manager on various City of Tallahassee projects over the past several years, including several current projects.



Felicity Appel, P.E., Utilities

Felicity has more than five years of experience specializing in environmental engineering. She has experience working on a variety of environmental projects including elevated water storage tanks, pressurized water pipeline to service residential customers, and improvements to wastewater treatment facilities and biosolids handling facilities. She also has experience in permitting with local, state, and federal regulatory agencies and departments.



Debra Preble, P.E., Construction Phase

Debby has more than 37 years of experience in civil and environmental engineering. She has been project manager for numerous projects involving land development, resource restoration, recreational facilities, water and wastewater planning, design, permitting, and site work. She has been responsible for the SCRAP/SCOP roadway program projects in Wakulla, Jefferson, Suwannee, Gilchrist, and Lafayette Counties. She has also overseen a large number of construction projects, both commercial and recreational. Her responsibilities have included concept development, managing public participation, design, permitting, and construction phase services. Most of these projects have included transportation elements such as roadway resurfacing, roadway widening, turn lanes, sidewalks, trails, and bike lanes.



Britt Stephens, P.E. Construction Phase

Britt has more than 14 years of experience providing civil engineering services for land development projects of varying sizes and complexities. Britt is highly skilled in drainage and roadway design, including roadway geometric design, hydrologic and hydraulic analyses, stormwater master planning, computer aided flood routing analysis, and plans preparation. He specializes in private-sector projects with an emphasis on complex mixed-use projects in the entertainment and retail markets, and Britt has encountered and resolved complex issues that could easily have derailed projects. Britt earned his Bachelor of Science in Civil Engineering at the United States Air Force Academy and is a member of the Society of Military Engineers (SAME). He is a registered Professional Engineer in Florida.





Kelsey Lewis, P.E., Construction Phase

Kelsey has 10 years of engineering experience, including field experience with a roadway contractor and with FDOT. Kelsey has been involved in the engineering, analysis, planning, permitting, public involvement, task management, and construction aspects of multiple engineering projects. These projects range in a wide variety and include aviation, multi-use trail, public parks, stormwater, pavement and site development projects. She has performed project coordination with public-sector clients, including FDOT District Three and Central Offices, the City of Tallahassee, Blueprint 2000 & Beyond, Leon County, and Wakulla County on these projects. Kelsey has taken a lead role in the coordination, design, and construction engineering and inspection (CEI) aspects of the Ochlockonee Bay Trail in Wakulla County. Kelsey has also completed the FDOT Statewide Pavement Management Program Airfield Pavement Inspection Training Course.

b) Whether the Applicant is a certified minority business enterprise

Kimley-Horn is not a minority business enterprise (MBE) and does not have DBE/SBE status. However, Kimley-Horn has a company policy of meeting or exceeding our clients' minority business participation goals. Through corporate policies and philosophy, our firm actively seeks to encourage and promote the use of MBE firms. We provide interested minority firms with the opportunity to serve as subconsultants on our teams and we actively seek to increase our large database of qualified MBE firms for use on future projects. Our aggressive MBE utilization policy ensures that Kimley-Horn is consistently furthering the positive economic development momentum advocated by the state of Florida through the use of minority businesses.

Year	Total Paid
2019	\$15.4 million
2018	\$23.5 million
2017	\$22.3 million
2016	\$16.5 million
2015	\$14.3 million

c) The Applicant's willingness to meet time and budget requirements

Project management is both art and science at Kimley-Horn. We employ a structured approach to all our projects of integrating resource, schedule, and budget management. Our standard management practices are outlined in a formal

manual published by Kimley-Horn titled *"Project Manager's Manual."* This document clearly establishes the firm's policy, requiring the project manager to prepare a comprehensive work plan comprised of detailed task items for the duration of all projects, as well as the responsibilities of each team member and the corresponding time allocated to each responsibility. Fundamentally, a Kimley-Horn work plan defines the "who, what, when, where, and how" for all project tasks and includes clearly defined channels of communication. This level of detail requires the project manager and team members to think the project through to completion before ever starting work. By doing so, they develop a systematic plan for which they take full charge of implementing.



Kimley »Horn

Our project manager, **Brennon Clayton, P.E.** will have the authority to allocate resources and troubleshoot difficulties. We pledge to view the project from your perspective, examine issues in a strategic context, and provide you with tactical solutions. With key personnel located in our Tallahassee office (just minutes away from the project site), we are available to provide unmatched local familiarity, flexibility, and responsiveness.



Schedule Control

Schedule control is inherently tied to people. Their experiences, vision, management styles, and philosophies all affect significant components of a project approach and its execution. Our approach will include identifying realistic goals, developing a focused action plan that addresses only those items necessary to accomplish the goals, anticipating the implications of decisions made in early phases to future phases, and preparing a mechanism for addressing



unexpected challenges. This approach builds the framework for completing successful projects both on schedule and within budget. Kimley-Horn will work with the District to ensure your schedule goals for this project are met. Successful project management and delivery requires close coordination between our project manager Brennon Clayton, P.E. and District staff. Brennon will serve as the point of contact for this contract, proactively discuss upcoming needs, and identify the appropriate personnel for each assignment. He will be accountable for the schedule, cost, and quality of the work, and will coordinate the efforts of the entire Kimley-Horn team to ensure that our deliverables are consistent with your requirements.

As mentioned previously, Brennon will develop a detailed work plan that includes specific task items, technical methods, responsibilities, time allocation, and schedules. This work plan process ensures that the correct team members are selected for the work and minimizes problems through early detection, experience, and expertise. In addition to assembling the right team for a specific task assignment, Brennon will communicate regularly with the entire team to be aware of the project status, adjust any work plan issues if they occur, and keep you informed at all times. We will hold regularly scheduled progress meetings with District staff where project progress, products, issues, schedule, upcoming activities, and obstacles that must be addressed are discussed.

One key way Kimley-Horn consistently meets our clients' schedule expectations is the use of an internal, proprietary system known as "cast-aheads." Cast-aheads are the primary means of tracking and evaluating our staffing needs. Updated monthly by our project managers, the cast-ahead system is used to define specific staffing needs for the month and for the next three and six-month timeframes. The objective is to balance the workload in a manner that maximizes the utilization of production staff, while ensuring that all project requirements and client deadlines are met. This tool is an example of the importance Kimley-Horn places on client service.

Budget Control

The Kimley-Horn team has an excellent track record of completing projects within established budgets. The ability to control project costs throughout the progress of work is the result of a thorough understanding of all aspects of the project and strong commitment to client transparency and communication. Specifically, we have two unique separators that play key roles in our ability to accurately estimate and control cost.



Kimley »Horn

The first is Kimley-Horn's reputation for exceptional client service and communication; the easiest way to control cost is to be transparent and upfront about any conflicts or changes. We have long practiced the principle that successful projects are based on team effort and strong communication, not just internally, but between ourselves and the client as well. Our experienced team knows how to operate seamlessly with District staff to ensure we meet your needs and deliver a final product we can all be proud of. The second factor is our "single business unit" mentality; at Kimley-Horn, offices and regions are not in direct competition with one another. Instead, we operate with the belief that we are all a part of one large team, with open access to our deep pool of resources and the freedom to pull in special expertise or additional technical assistance when needed. Without needing to jump through corporate hoops that can create conflict and even delay projects, this seamless internal system allows us to consistently commit to meeting client deadlines and controlling project cost.



Beyond the planning and design stages, cost overruns can result from many sources; however, we ultimately have the greatest control over construction plans and specifications. The Kimley-Horn team emphasizes thorough and complete drawings and contract documents that clearly depict the physical work expected of the contractor and that define the responsibilities and authority of all participants in the construction contract. Change orders can be controlled but not eliminated. The Kimley-Horn team considers "facing the issue promptly" to be an essential factor in managing change orders and their inherent potential for cost overrun. Failure to confront and solve problems as they occur is the sure path to loss of cost control.

d) The Applicant's past experience and performance, including but not limited to past experience as a District Engineer for any community development districts, and experience with the City of Tallahasse and Leon County, as applicable

The Kimley-Horn team presented herein has extensive project experience partnering with community development districts, serving as District Engineer, and also possesses a deep familiarity with both the City of Tallahassee and Leon County. Principal-in-Charge Rick Busche, P.E. has served The Villages CDD and performed as District Engineer for more than 20 years. Additionally, Quality Assurance/Quality Control manager Kinan Husainy, P.E. currently serves as District Engineer for the Hillcrest CDD. Other key members of our team have worked within Tallahassee and Leon County for several decades. **More specific information on our past relevant experience is included in sections SF 330 E, F, and H.** By selecting Kimley-Horn as your partner, you are getting a dedicated local team with the hands-on knowledge, technical expertise, and proven history of success to deliver implementable solutions and help realize your vision for your community.

e) The geographic location of the Applicant's headquarters and offices

Kimley-Horn's regional headquarters are located in West Palm Beach. The bulk of production work associated with this contract will be completed by our local Tallahassee office, which is 1,500 feet from the Canopy Development.

f) The current and projected workloads of the applicant

The members of our project team were selected using three criteria: (1) their experience with similar projects, (2) their local presence and familiarity with the project site, and (3) their availability to assume major responsibilities within the duration of this contract. Kimley-Horn's proactive management system, known as "cast-aheads," is used to detail every project's personnel needs, as well as to determine each staff person's availability. We can assure you that the staff members selected for this team are available immediately to serve you and are in an excellent position to handle the workload of this project.

g) The volume of work previously awarded to the Applicant by the District

Kimley-Horn has not been awarded any work by the Canopy Community Development District.



PROFESSIONAL ENGINEERING SERVICES FOR Canopy Community Development District

2 Standard Form 330



GMOC26014.2020

PART I – CONTRACT SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

RFQ for Engineering Services and Professional CEI/CA Services

2. PUBLIC NOTICE DATE 2/27/2020

3. SOLICITATION OR PROJECT NUMBER

N/A

B. ARCHITECT – ENGINEER POINT OF CONTACT

4. NAME AND TITLE Brennon Clayton, P.E.

5. NAME OF FIRM

Kimley-Horn and Associates, Inc.

6. TELEPHONE NUMBER7. FAX NUMBER8. E-MAIL ADDRESS850.553.3500brennon.claytor

brennon.clayton@kimley-horn.com

(Complete this section for the prime contractor and all key subcontractors.)

(Che				
b. X	heck) -NOSUBCON-	9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
		Kimley-Horn and Associates, Inc.	2615 Centennial Blvd., Suite 102 Tallahassee, FL 32308	Civil, Traffic/Transportation, Utilities, Construction Phase, Stormwater
c. X		Kimley-Horn and Associates, Inc.	12740 Gran Bay Parkway West, Suite 2350 Jacksonville, FL 32258	Landscape Architecture
c. X		[X] CHECK IF BRANCH OFFICE		
		Kimley-Horn and Associates, Inc.	101 East Silver Springs Boulevard, Suite 400 Ocala, FL 34470	Civil
		[X] CHECK IF BRANCH OFFICE		
d. X		Kimley-Horn and Associates, Inc.	445 24th Street, Suite 200 Vero Beach, FL 32960-5169	Civil, Construction Phase
е.		CHECK IF BRANCH OFFICE		
f.				

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

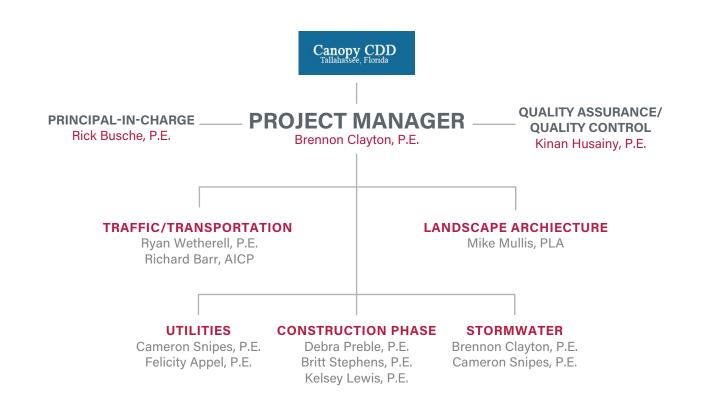
[X] (Attached)

AUTHORIZED FOR LOCAL REPRODUCTION

STANDARD FORM 330 (REV. 8/2016) PAGE 1



PROFESSIONAL ENGINEERING SERVICES FOR Canopy Community Development District



1. SOLICITATION NUMBER (If any) N/A

F	PART II – GE	ENERAI		NS	
(If a firm has branch c	offices, comp	lete for	each specific bran	ch office seeking work	.)
2a. FIRM (OR BRANCH OFFICE) NAME Kimley-Horn and Associates, Inc.				3. YEAR ESTABLISHED 1996	4. DUNS NUMBER 061099131
2b. STREET 2615 Centennial Blvd., Suite 102				a. TYPE Corporation	ERSHIP
2c. CITY Tallahassee	2d.	STATE FL	2e. ZIP CODE 32308	b. SMALL BUSINESS STATI	US
6a. POINT OF CONTACT NAME AND TITLE Brennon Clayton, P.E., Project Manager				7. NAME OF FIRM (If block 2a APHC, Inc.	is a branch office)
6b. TELEPHONE NUMBER 850.553.3500	6c. E-MAIL AD brennon.)kimley-horn.com		
8a. FORMER FIRM	NAME(S) (If any)			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE					10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS			
a. Function Code	b. Discipline	c. No. o (1) FIRM	c. No. of Employees (1) FIRM (2) BRANCH		b. Experience	c. Revenue Index Number (see below)		
02	Administrative	314	4	A05	Airports; Navaids; Airport Lighting; Aircraft	3		
08	CADD Technicians	137	1	A06	Airports; Terminals; & Hangars; Freight	4		
12	Civil Engineers	1499	11	B02	Bridge Design	2		
63	Design Technicians	97	1	C08	Codes; Standards; Ordinances	2		
47	Planners: Urban/Regional	100	3	C10	Commercial Building; (low rise); Shopping	2		
48	Project Managers	163	2	E02	Educational Facilities; Classrooms	1		
65	Technical Support	341	5	E07	Energy Conservation; New Energy Sources	1		
58	Technician/Analysts	656	8	E09	Environmental Impact Studies, Assessments	2		
60	Transportation Engineers	315	1	E11	Environmental Planning	2		
				G01	Garages; Vehicle Maintenance Facilities;	1		
				H07	Highways; Streets; Airfield Paving; Parking	4		
				H09	Hospitals & Medical Facilities	1		
				H11	Housing (Residential, Multifamily,	1		
				L03	Landscape Architecture	2		
				P05	Planning (Community; Regional; Areawide &	3		
				R04	Recreational Facilities (Parks; Marinas; etc.)	3		
				S04	Sewage Collection, Treatment & Disposal	1		
				S13	Stormwater Handling & Facilities	3		
				Т03	Traffic & Transportation Engineering	5		
				U02	Urban Renewals; Community Development	1		
	Other Employees	660	0	W02	Water Resources; Hydrology; Ground Water	1		
	Total	4282	36	W03	Water Supply, Treat, Distrib	1		
	AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS venue index number shown at right)		l s than \$100,000 00,000 to less tha		NAL SERVICES REVENUE INDEX NUMBER 6. \$2 million to less than \$5 million 7. \$5 million to less than \$10 million			
a. Federal Work 1			0,000 to less tha	. ,	8. \$10 million to less than \$25 millio			
b. Non-Federa	I Work 7		0,000 to less tha		9. \$25 million to less than \$50 millio	n		
		5.\$1ı	million to less tha	an \$2 million	10. \$50 million or greater			
c. Total Work	7	12. A		REPRESEN				

The foregoing is a statement of facts.

a. SIGNATURE

Buencer Clayton

c. NAME AND TITLE

Brennon Clayton, P.E., Project Manager

AUTHORIZED FOR LOCAL REPRODUCTION

03/10/2020

b. DATE

1. SOLICITATION NUMBER (If any) N/A

PART II – GENERAL QUALIFICATIONS

(If a firm has branch o	ffices, complet	te for e	each specific bran	ch office seeking work	.)
2a. FIRM (OR BRANCH OFFICE) NAME				3. YEAR ESTABLISHED	5. DUNS NUMBER
Kimley-Horn and Associates, Inc.				1996	061099131
2b. STREET				5. OWN	ERSHIP
12740 Gran Bay Parkway West, Suite 235	60			a. TYPE	
2c. CITY	2d. ST	ATE	2e. ZIP CODE	- Corporation	
Jacksonville	F	L	32258	b. SMALL BUSINESS STAT	IS
				No	
6a. POINT OF CONTACT NAME AND TITLE					
Brennon Clayton, P.E., Project Manager				7. NAME OF FIRM (If block 2a APHC, Inc.	a is a branch office)
6b. TELEPHONE NUMBER	6c. E-MAIL ADDR	ESS			
850.553.3500	brennon.cla	ayton@)kimley-horn.com		
8a. FORMER FIRM N	IAME(S) (If any)			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE					10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS			
a. Function Code		b. Discipline	c. No. of (1) FIRM	Employees (2) BRANCF	a. Profile Code	b. Experience	c. Revenue Index Number <i>(see below)</i>	
02	Administra	ative	314	2	A06	Airports; Terminals; & Hangars; Freight	1	
08	CADD Teo	chnicians	137	2	C10	Commercial Building; (low rise); Shopping	4	
12	Civil Engir	neers	1499	13	C12	Communications Systems; TV; Microwave	1	
63	Design Te	chnicians	97	3	C11	Community Facilities	1	
30	Geologists	3	5	2	E02	Educational Facilities; Classrooms	1	
34	Hydrologis	sts	12	1	E07	Energy Conservation; New Energy Sources	1	
39	Landscape	e Architects	119	4	E09	Environmental Impact Studies, Assessments	1	
47	Planners:	Urban/Regional	100	2	E11	Environmental Planning	3	
48	Project Ma	anagers	163	2	G01	Garages; Vehicle Maintenance Facilities;	1	
65	Technical	Support	341	4	H07	Highways; Streets; Airfield Paving; Parking	5	
58	Technicia	n/Analysts	656	7	H09	Hospitals & Medical Facilities	2	
60	Transporta	ation Engineers	315	4	H11	Housing (Residential, Multifamily,	5	
					104	Intelligent Transportation Systems	2	
					L03	Landscape Architecture	3	
					O01	Office Building; Industrial Parks	3	
					P12	Power Generation, Transmission,	1	
					R03	Railroad and Rapid Transit	4	
					R04	Recreational Facilities (Parks; Marinas; etc.)	3	
					S01	Safety Engineering; Accident Studies; OSHA	3	
					T03	Traffic & Transportation Engineering	5	
	Other Emp	oloyees	524	0	U02	Urban Renewals; Community Development	3	
		Total	4282	46	W02	Water Resources; Hydrology; Ground Water	1	
11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)			s than \$100,000 0,000 to less tha		VAL SERVICES REVENUE INDEX NUMBER 6. \$2 million to less than \$5 million 7. \$5 million to less than \$10 million			
a. Federal Wo	ork	1	3. \$25	0,000 to less the	n \$500,000	8. \$10 million to less than \$25 millio	n	

- 4. \$500,000 to less than \$1 million
- 5. \$1 million to less than \$2 million

12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts. 9. \$25 million to less than \$50 million

c. DATE

10. \$50 million or greater

a. SIGNATURE

Buena Clayton

c. NAME AND TITLE

Brennon Clayton, P.E., Project Manager

AUTHORIZED FOR LOCAL REPRODUCTION

03/10/2020

1. SOLICITATION NUMBER (If any) N/A

PART II – GENERAL QUALIFICATIONS

(If a firm has branch o	ffices, complete	for e	each specific bran	ch office seeking work	.)
2a. FIRM (OR BRANCH OFFICE) NAME Kimley-Horn and Associates, Inc.				3. YEAR ESTABLISHED 2000	6. DUNS NUMBER 061099131
2b. STREET 101 East Silver Springs Boulevard, Suite 4	100			a. TYPE	l ERSHIP
2c. CITY Ocala	2d. STAT FL	ΓE	2e. ZIP CODE 34470	Corporation b. SMALL BUSINESS STATE	JS
6a. POINT OF CONTACT NAME AND TITLE Brennon Clayton, P.E., Project Manager				7. NAME OF FIRM (If block 28 APHC, Inc.	is a branch office)
6b. TELEPHONE NUMBER 850.553.3500	6c. E-MAIL ADDRES)kimley-horn.com		_
8a. FORMER FIRM N	IAME(S) <i>(If any)</i>			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE					10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS			
a. Function Code		b. Discipline	c. No. of Employees (1) FIRM (2) BRANCH		a. Profile Code	b. Experience	c. Revenue Index Number <i>(see below)</i>	
02	Administra	ative	314	2	A05	Airports; Navaids; Airport Lighting; Aircraft	6	
08	CADD Te	chnicians	137	2	A06	Airports; Terminals; & Hangars; Freight	6	
12	Civil Engi	neers	1499	12	C10	Commercial Building; (low rise); Shopping	6	
63	Design Te	echnicians	97	3	D04	Design-Build - Preparation of Requests for	1	
42	Mechanic	al Engineers	16	1	E02	Educational Facilities; Classrooms	1	
47	Planners:	Urban/Regional	100	0	F05	Forensic Engineering	5	
48	Project M	anagers	163	2	H07	Highways; Streets; Airfield Paving; Parking	6	
57	Structural	Engineers	77	0	H09	Hospitals & Medical Facilities	2	
65	Technical	Support	341	0	H10	Hotels; Motels	3	
58	Technicia	n/Analysts	656	4	H11	Housing (Residential, Multifamily,	5	
60	0 Transportation Engineers		315	2	104	Intelligent Transportation Systems	3	
		-			L03	Landscape Architecture	2	
					O01	Office Building, Industrial Parks	1	
					P05	Planning (Community; Regional; Areawide &	1	
					P12	Power Generation, Transmission,	2	
					R03	Railroad and Rapid Transit	1	
					R04	Recreational Facilities	3	
					S04	Sewage Collection, Treatment & Disposal	3	
					T03	Traffic & Transportation Engineering	6	
					U02	Urban Renewals; Community Development	5	
	Other Em	ployees	567	0	W02	Water Resources; Hydrology; Ground Water	2	
	•	Total	4282	28	W03	Water Supply, Treat, Distrib	3	
11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		2. \$10	PROFESSIO 1. Less than \$100,000 2. \$100,000 to less than \$250,000		VAL SERVICES REVENUE INDEX NUMBER 6. \$2 million to less than \$5 million 7. \$5 million to less than \$10 million			
a. Federal Wo	rk	1	-	0,000 to less tha	. ,	8. \$10 million to less than \$25 million		
b. Non-Federa	al Work	8		0,000 to less tha nillion to less tha		9. \$25 million to less than \$50 millio	'n	
c. Total Work		8	ວ. ຈຳກ	ninion to less tha	an ⊅ς million	10. \$50 million or greater		

a. SIGNATURE

Buenon Clayton

12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.

> d. DATE 03/10/2020

c. NAME AND TITLE

Brennon Clayton, P.E., Project Manager

AUTHORIZED FOR LOCAL REPRODUCTION

ARCHITECT – ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any) N/A

(If a firm has branch o	ffices, complete for	each specific bran	ch office seeking work	.)		
2a. FIRM (OR BRANCH OFFICE) NAME			3. YEAR ESTABLISHED	7. DUNS NUMBER		
Kimley-Horn and Associates, Inc.			1987	061099131		
2b. STREET			5. OWN	ERSHIP		
445 24th Street, Suite 200			a. TYPE			
			Corporation			
2c. CITY	2d. STATE	2e. ZIP CODE	·			
Vero Beach	FL	32960-5169	b. SMALL BUSINESS STAT	US		
			No			
6a. POINT OF CONTACT NAME AND TITLE						
Brennon Clayton, P.E., Project Manager			7. NAME OF FIRM (If block 2a is a branch office) APHC, Inc.			
6b. TELEPHONE NUMBER	6c. E-MAIL ADDRESS		1 - /			
850.553.3500	brennon.clayton(@kimley-horn.com				
8a. FORMER FIRM NAME(S) (If any)			8b. YR. ESTABLISHED	8c. DUNS NUMBER		

	9. EMPLOYEES B	Y DISCIPL	INE			10. PROFILE OF FIRM'S EXPERIENCE AN ANNUAL AVERAGE REVENUE FOR LAST 5 YI	
a. Function Code	b. Discipline		c. No. of (1) FIRM	f Employees (2) BRANCF	a. Profile Code	b. Experience	c. Revenue Index Numbe <i>(see below)</i>
02	Administrative		314	8	C10	Commercial Building; (low rise); Shopping	7
08	CADD Technicians		137	7	C11	Community Facilities	1
12	Civil Engineers		1499	20	E09	Environmental Impact Studies, Assessments	3
24	Environmental Scientists		29	1	E11	Environmental Planning	2
38	Land Surveyors		17	2	F05	Forensic Engineering	1
48	Project Managers		163	5	H07	Highways; Streets; Airfield Paving; Parking	4
65	Technical Support		341	5	H09	Hospitals & Medical Facilities	3
58	Technician/Analysts		656	7	H10	Hotels; Motels	1
60	Transportation Engineers	6	315	1	H11	Housing (Residential, Multifamily,	5
					L03	Landscape Architecture	1
					O01	Office Building, Industrial Parks	1
					P05	Planning (Community; Regional; Areawide &	1
					R04	Recreational Facilities (Parks; Marinas; etc.)	2
					R13	Roadway Design	1
					S13	Stormwater Handling & Facilities	1
					S10	Surveying; Platting; Mapping; Flood Plain	3
					T03	Traffic & Transportation Engineering	3
					U02	Urban Renewals; Community Development	6
					W02	Water Resources; Hydrology; Ground Water	1
					W03	Water Supply; Treatment and Distribution	1
	Other Employees		811	0	B02	Bridge Design	1
		Total	4282	56	A06	Airports; Terminals; & Hangars; Freight	1
(Insert re a. Federal Wo o. Non-Federa	l Work 8		2. \$10 3. \$25 4. \$50	s than \$100,000 0,000 to less tha 0,000 to less tha 0,000 to less tha million to less tha	n \$250,000 n \$500,000 n \$1 million	VAL SERVICES REVENUE INDEX NUMBER 6. \$2 million to less than \$5 million 7. \$5 million to less than \$10 million 8. \$10 million to less than \$25 millio 9. \$25 million to less than \$50 millio 10. \$50 million or greater	'n
c. Total Work	8						

The foregoing is a statement of facts.

a. SIGNATURE

Buencer Clayton

c. NAME AND TITLE

Brennon Clayton, P.E., Project Manager

AUTHORIZED FOR LOCAL REPRODUCTION

03/10/2020

e. DATE

		• KEY PERSONNEL PROPOSED omplete one Section E for each ke		т	
12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE					
	Brennon Clayton, P.E.	Project Manager		a. TOTAL 8	b. WITH CURRENT FIRM
15.	FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Tallahassed	e, FL		•	
	EDUCATION (DEGREE AND SPECIALIZATION) Bachelor / Civil Engineering OTHER PROFESSIONAL QUALIFICATIONS (Publications, O Brennon is a civil engineer with nearly eight ye	TN / FL / Drganizations, Training, Awards, etc.)	Professional Engine Professional Engine	er er	DN (STATE AND DISCIPLINE)
_	of projects in Florida. He has designed, permit and industrial projects across Florida.				
		19. RELEVANT PROJECTS	5		
	(1) TITLE AND LOCATION (City and State)			2) YEAR CO	
	Camellia Oaks Residential Community	, Tallahassee, FL	PROFESSIONAL SER	RVICES	CONSTRUCTION (If Applicable) 2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE	[X] Check if project	performed	with current firm
a. Project manager. Kimley-Horn provided full-service civil engineering consulting services community located in the Florida panhandle. The Camellia Oaks community is a 55+ nei 40 duplex units, and 10 cottages. Our specific services for this project include conceptual documents, stormwater design, permitting and construction phase services. In addition, I coordinating the subconsultants providing geotechnical services, survey, and landscape					h 80 single-family units, ermit/construction as responsible for
	(1) TITLE AND LOCATION (City and State)		(2) YEAR CO	MPLETED
	Camp Creek Residential, Walton Count	ty, FL	PROFESSIONAL SEF	VICES	CONSTRUCTION (If Applicable)
			Ongoing		Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc		[X] Check if project	norformed	with ourrent firm
b.	Project engineer. Kimley-Horn is providing consists of the development of approxima recreation area. The scope includes site p	g professional engineering serv ately 225-250 detached single-f	vices for the Camp C amily residential lots	reek Resid	dential project that gle neighborhood
	(1) TITLE AND LOCATION (City and State)			2) YEAR CO	MPLETED
	Market Square Redevelopment, Tallaha	assee, FL	PROFESSIONAL SER	RVICES	CONSTRUCTION (If Applicable) 2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	[X] Check if project	performed	with current firm	
C.	Project engineer. Kimley-Horn is the civil southwest corner of Timberlane Road and pedestrian connectivity, utility upgrades, p multi-discipline team. This project will: stru existing community assets; add to the cur	d Thomasville Road. This proje bavement assessment and rehe engthen the vision of the area a	ct includes elements abilitation, stormwate as outlined in the Ma	of hardsc er conveya rket Distric	ape, sense of place, ince and storage, and a st Action Plan; enhance
	(1) TITLE AND LOCATION (City and State)			2) YEAR CO	
	Glenview Drive Sidewalk Improvement	s, Tallahassee, FL	PROFESSIONAL SER	RVICES	CONSTRUCTION (If Applicable) 2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.	c.) AND SPECIFIC ROLE	[X] Check if project	performed	with current firm
d.	Project engineer for the design of sidewal	k improvements to Glenview D	rive between Meridia	an Road ai	nd Thomasville Road.
The project is located within the Multimodal Transportation District (MMTD) and will expand pedestrian and bicycle conn- within this highly utilized mixed-use area. Kimley-Horn is developing the design, plans, and specifications for construction Glenview Drive sidewalk improvements including the reduction of the average roadway width where possible to accomm the sidewalk to slow down adjacent traffic to create a safer environment for pedestrian routes.					ns for construction of
	(1) TITLE AND LOCATION (City and State)			2) YEAR CO	
	Capital Cascades Trail, Segments 3 an Tallahassee, FL		PROFESSIONAL SER		CONSTRUCTION (If Applicable) 2016
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.	,	[X] Check if project		
e.	Project engineer. Kimley-Horn was select sediment abatement greenway, including stormwater management, landscape, and connectivity improvements.	effective community participati	on and consensus b	uilding; en	vironmental evaluation,

		F KEY PERSONNEL PROPOSED		т	
12.	NAME	13. ROLE IN THIS CONTRACT		1.	4. YEARS EXPERIENCE
	Rick Busche, P.E.	Principal-in-Charge		a. TOTAL 22	b. WITH CURRENT FIRM
15.	FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Ocala, FL				
16.	EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science / Civil Engineering		RENT PROFESSIONAL R Professional Engine		ON (STATE AND DISCIPLINE)
18.	OTHER PROFESSIONAL QUALIFICATIONS (<i>Publications</i> , Rick has more than 22 years of experience in and industrial projects as well as roadway des and residential projects.	civil engineering, all with Kimle			
		19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State)	Engineering and	PROFESSIONAL SEF	(2) YEAR CO	
	The Villages Civil Engineering, Traffic Transportation Planning Services, The	Villages, FL	Ongoing		CONSTRUCTION (If Applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE	[X] Check if project	t performed	d with current firm
a.	Project Manager. Since 2003, lead Kimle Villages, a 40,000+-acre retirement comm projects, residential subdivision design, u and commercial projects, as well as cons of engineering plans and specifications for the owners as well as the numerous cons	nunity in north central Florida. S tility planning and infrastructure truction phase support. Respor or a multitude of projects with a	erves as project an design, recreationa sible for design, per	d producti Il facilities mitting, so	ion manager for roadway , CDD support services, cheduling, and production
	(1) TITLE AND LOCATION (City and State)			(2) YEAR CO	OMPLETED
	Village Center Community Developmer Villages, FL	nt District Engineering, The	PROFESSIONAL SEF	RVICES	CONSTRUCTION (If Applicable) N/A
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE	[X] Check if project	t performed	with current firm
	Serves the VCCDD as engineering consu responsible for infrastructure and mainter Villages residential community.		D needs within The	Villages.	The VCCDD is
	(1) TITLE AND LOCATION (City and State)			(2) YEAR CO	
	Village Center Community Developme System Master Plan and Design, The V	/illages, FL	PROFESSIONAL SEF	RVICES	CONSTRUCTION (If Applicable) 2011
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE	[X] Check if project	t performed	d with current firm
<u> </u>	Project manager for the demolition and re Village Center Community Development included visioning workshops with public construction administration.	District (VCCDD) in The Village	s retirement commu	inity. This	multi-year project
	(1) TITLE AND LOCATION (City and State)			(2) YEAR CO	
	Marion County Orange Creek and Rod Management Program (WMP), FL		PROFESSIONAL SEF	RVICES	CONSTRUCTION (If Applicable) 2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et		[X] Check if project		
d.	Project manager. The Orange Creek and square miles of Marion County. The WMR (SWFWMD) guidance documents and the planning; coordinating with and reviewing surveyor to locate and collect data for mo ArcHydro tools; determining boundary an and County asset data; ICPR model deve developing a floodplain analysis report.	² was developed in accordance e GWIS version 1.6 geodatabas y work by subconsultants; idention ore than 400 drainage structures d tailwater conditions; creating	with Southwest Flo se schema. Work as fying survey needs a s; creating basin bou and parameterizing	rida Wate signments and coord indaries, l model fea	r Management District s included: project linating with project links, and nodes utilizing atures from as-built plans
	(1) TITLE AND LOCATION (City and State)			(2) YEAR CO	
	Butler Plaza North Development of Re Application for Development Approval	(ADA), Gainesville, FL	PROFESSIONAL SEF		CONSTRUCTION (If Applicable) 2013
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et		[X] Check if project		
	Lead civil engineer for this mixed-use cor Gainesville. The project began as a DRI I Responsible for master engineering servi utility design and site layouts.	out proceeded within the City of	Gainesville bounda	ries as a l	Planned Development.

		DF KEY PERSONNEL PROPOSED Complete one Section E for each ke		СТ				
12.	NAME	13. ROLE IN THIS CONTRACT			YEARS EXPERIENCE			
	Kinan Husainy, P.E.	Quality Assurance / Qua	lity Control	a. TOTAL 13	b. WITH CURRENT FIRM			
	13 12 15. FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Vero Beach, FL 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) 16. EDUCATION (DEGREE AND SPECIALIZATION) 17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)							
_	Bachelor / Civil Engineering	FL /	Professional Engin					
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Kinan has more than 13 years of civil engine of large-scale residential communities, comm requirements for both multifamily development	ering experience. He has exten nercial projects, and mixed-use	developments. Kina					
	L	19. RELEVANT PROJECT	S					
	(1) TITLE AND LOCATION (City and State) Hillcrest Country Club Redevelopmen	t, Hollywood, FL	PROFESSIONAL SE Ongoing		MPLETED CONSTRUCTION (If Applicable) Ongoing			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	[X] Check if project	ct performed	with current firm			
Project manager. Kimley-Horn is providing professional civil engineering services for the development of a 645-unit resident community. The Hillcrest Community is located on Pembroke Road and S. Park Road on 163 acres of land. Specific service provided by the Kimley-Horn team include due diligence, traffic engineering, design, permitting, and construction phase services. Construction plans include a master drainage plan; master utility plan; paving, grading, and drainage plans; utility plan; and erosion control plan. This project has required approvals through the City of Hollywood, Broward County/South Florida Water Management District (SFWMD), Broward County Health Department, and Florida Department of Transportation (FDOT) District Four.								
	(1) TITLE AND LOCATION (City and State)			(2) YEAR COI	MPLETED			
	Del Webb at Tradition, Port St. Lucie,	FL	PROFESSIONAL SE Ongoing	RVICES	CONSTRUCTION (If Applicable) Ongoing			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		[X] Check if project	ct performed	with current firm			
b.	Project manager. Kimley-Horn is providin phased, single-family residential commu services. Specific design plans include h paving, grading, and drainage; onsite wa	rvices range from du ent control; stormwa	ue diligence ater manage	to construction phase				
	(1) TITLE AND LOCATION (City and State)			(2) YEAR COI	MPLETED			
	Hillcrest North, Hollywood, FL		PROFESSIONAL SE Ongoing	RVICES	CONSTRUCTION (If Applicable) Ongoing			
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	,	[X] Check if project performed with current firm					
υ.	Project manager. Kimley-Horn provided professional site civil engineering services for the redevelopment of a nine-hole course into a single-family subdivision with a 10-acre park. Tasks included due diligence activities during the preliminary of the 164-acre site, permitting assistance, and the development of preliminary grading, utility, and drainage plans, as we an opinion of probable cost.							
	(1) TITLE AND LOCATION (City and State)			(2) YEAR CO				
	Hillcrest South, Hollywood, FL		PROFESSIONAL SE Ongoing	RVICES	CONSTRUCTION (If Applicable) Ongoing			
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	[X] Check if project	ct performed	with current firm			
u.	Project manager. Kimley-Horn provided course into a 400-home, single-family su the preliminary design of the 164-acre si drainage plans, as well as an opinion of	bdivision with a 60-acre passiv te, permitting assistance, and th	e park. Tasks includ	led due dilig	ence activities during			
	(1) TITLE AND LOCATION (City and State) The Lakes at Waterway Village, Vero I	Beach, FL	PROFESSIONAL SE Ongoing		MPLETED CONSTRUCTION (If Applicable) Ongoing			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	[X] Check if project	at performed	with current firm			
e.	Project manager. Kimley-Horn was selec							
e.	family, luxury community. The team's resulting plans; dry utility coordination; and remaining phases of the project. This proprotection (FDEP), and the St. Johns Riversity of the st.	sponsibilities include site plan; p erosion control plans. Kimley-H pject required approvals from In	paving, grading, and orn is providing cons dian River County, I	drainage p	lans; water, sewer, and ase services for the			

		F KEY PERSONNEL PROPOSED F Complete one Section E for each key		-					
12.	NAME		14	4. YEARS EXPERIENCE					
	Ryan Wetherell, P.E. Traffic / Transportation		1	a. TOTAL	b. WITH CURRENT FIRM				
15	15. FIRM NAME AND LOCATION (City and State)								
	Kimley-Horn and Associates, Inc., Tallahasse								
16.	EDUCATION (DEGREE AND SPECIALIZATION)		ENT PROFESSIONAL RE Professional Enginee		ON (STATE AND DISCIPLINE)				
	Bachelor of Science / Civil Engineering		rolessional Enginee	1					
18	OTHER PROFESSIONAL QUALIFICATIONS (Publications,	Organizations Training Awards etc.)							
10.	Ryan has 17 years of experience involving tra working with both public and private clients or transportation needs, design traffic analyses, evaluations, parking analyses and design, and	ansportation planning and traffic on various traffic and transportation development of concurrency sys	n studies, including	assessm	ent of current and future				
		19. RELEVANT PROJECTS							
	(1) TITLE AND LOCATION (City and State)				MPLETED				
	Capital Cascades Trail, Segments 3 an Tallahassee, FL	nd 4, Blueprint 2000,	PROFESSIONAL SERV	/ICES	CONSTRUCTION (If Applicable) 2016				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	tc.) AND SPECIFIC ROLE	[X] Check if project	performed	with current firm				
а.	Project engineer. Kimley-Horn was selec								
	sediment abatement greenway, including effective community participation and consensus building; environmental e stormwater management, landscape, and park amenities that provide a unifying community concept; and greenway connectivity improvements.								
	(1) TITLE AND LOCATION (City and State)				DMPLETED				
	Market Square Redevelopment, Tallah	assee, FL	PROFESSIONAL SERV	/ICES	CONSTRUCTION (If Applicable) 2019				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	[X] Check if project	performed	with current firm					
b.	Project engineer. Kimley-Horn is the civil southwest corner of Timberlane Road an pedestrian connectivity, utility upgrades, multi-discipline team. This project will: str existing community assets; add to the cu	d Thomasville Road. This projec pavement assessment and rehal rengthen the vision of the area as	t includes elements oilitation, stormwate s outlined in the Mar	of hardso r conveya ket Distri	cape, sense of place, ance and storage, and a ct Action Plan; enhance				
	(1) TITLE AND LOCATION (City and State)		(2	2) YEAR CC	MPLETED				
	Capital Circle Southwest (Extension) F	PD&E Study, Tallahassee, FL	PROFESSIONAL SERV	/ICES	CONSTRUCTION (If Applicable)				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	tc.) AND SPECIFIC ROLE	[X] Check if project	performed	with current firm				
C.	Project manager. Kimley-Horn performed a PD&E study for Capital Circle Southwest from Blountstown Highway to Crawfordville Road. The goal of the project was to ensure that the transportation improvements also incorporated regional stormwater solutions, incorporated greenways, protected and enhanced the natural environment, included aesthetic enhancements, and sought opportunities to include recreation improvements.								
	(1) TITLE AND LOCATION (City and State)				MPLETED				
	Woodville Highway Corridor Study and FL	d PD&E Study, Tallahassee,	PROFESSIONAL SERV	/ICES	CONSTRUCTION (If Applicable) 2015				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	tc.) AND SPECIFIC ROLE	[X] Check if project	performed	with current firm				
d.	Project engineer. Kimley-Horn developed a coordinated land use/transportation plan for the corridor in the City of Tallahassee								
	and Leon County as part of the first phas Corridor Master Plan, Kimley-Horn led th improvements specifically needed along Plan phase through the PD&E study, and	e completion of the PD&E study, the existing Woodville Highway a	which moves forwa alignment. From the	rd those	transportation				
	(1) TITLE AND LOCATION (City and State)	lon and DD&E Ofuder Laser							
	Capital City to the Sea Trails Master Pl and Wakulla Counties, FL	ian and PD&E Study, Leon	PROFESSIONAL SERV	VICES	CONSTRUCTION (If Applicable) 2014				
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	tc.) AND SPECIFIC ROLE	[X] Check if project	performed	with current firm				
σ.	Project engineer. Kimley-Horn provided p produced the documentation and analysis Wakulla and Leon counties.		City to the Sea Loop	Trails M	aster Plan project that				

IMAGE TRUE hard 11. ROLEAR Traffic / Trasportation 11. HVERABLE SPEERINGE 10. ROLEARD Barr, ALCP 11. ROLEARD TRAINS, Traffic / Trasportation 11. TOURTEST TRAINS, TRA			• KEY PERSONNEL PROPOSED F omplete one Section E for each key						
37 24 37 24 37 3 24 37 6 37 6	12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE								
14. FIRM NME: AND LOCATION (Cro. et a state Kindly-Horn and Associates). En, Tallahassee, FL 14. EDUCATION (2004) STATE AND DISCUPINE) Mister of Engineering / Transportation Planning 17. Current PROFESSIONAL IECUSTRATION (37ATE AND DISCUPINE) FL / Certified Planner 19. OTHER PROFESSIONAL QUALFICATIONS (Published, Organization), Tealing Award, etc. The And Discord (1997) 19. RELEVANT PROJECTS 19		Richard Barr, AICP	Traffic / Transportation						
Kinkey-Hom and Associates, Inc., Tallahassee, FL 16. EDUCTION DEGREE AND SPECURZATION 17. CURRENT PROFESSIONAL DEGISTRATION (STATE AND DISCIPLINE) 17. OPER PROFESSIONAL OLAUTIFICATIONS Analysis and the solution on analysis and project management of multidisciplinary projects throughout Florida and the Southeast, including partnerships between local public agencies, state agencies, special interests, and private developers. 17. OPER PROFESSIONAL CALLIFICATIONS Analysis and Design, The Vallages, FL 18. OPER PROFESSIONAL CALLIFICATIONS Analysis and the Southeast, including partnerships between local public agencies, state agencies, special interests, and private developers. 19. THE AND LOCATION (20) and state) INTELE AND LOCATION (20) and state) 10. THE AND LOCATION (20) and state) INTELE AND LOCATION (20) and state) 10. THE AND LOCATION (20) and state) INTELE AND LOCATION (20) and state) 10. BIEF DESCRIPTION (20) and state) INTELE AND LOCATION (20) and state) 10. THE AND LOCATION (20) and state) INTELE AND LOCATION (20) and state) 10. THE AND LOCATION (20) and state) INTELE AND LOCATION (20) and state) 11. THE AND LOCATION (20) and state) INTELE AND LOCATION (20) and state) 12. THE AND LOCATION (20) and and participation of the police state) INTELE AND LOCATION (20) and and participation of the solution (20) and analysis and policipation of this project, and advecloped and input find the public. Upon the successful completion of th	15								
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A OPER PROFESSIONE QUALIFICATIONS (#Alecters Operative. Temps Avers de) Richard has more than 35 years of experience in transportation analysis and project management of multidisciplinary projects throughout Florida and the Southeast, including partnerships between local public agencies, state agencies, special interests, and private developers. 19. BELEVANT PROJECTS (2) YEAR COMPLETED (2) YEAR COMPL	16.				GISTRATI	ON (STATE AND DISCIPLINE)			
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private developers. 19. RELEVANT PROJECTS (2) YEAR COMMETED 11. TITLE AND LOCATION (or, and State) (2) YEAR COMMETED (2) YEAR COMMETED 11. TITLE AND LOCATION (or, and State) (2) YEAR COMMETED (2) YEAR COMMETED 11. State DESCRIPTION (or, and State) (2) YEAR COMMETED (2) YEAR COMMETED 12. BIREF DESCRIPTION (and state): as cost etcl AND SPECIFI CRUE [2] Check if project performed with current firm Project planner. Kinney-Horn (et al team of specialized professionals to work with the public at large to develop a master plan tor more than 14 miles of proposed multiuse paths that are intended to be used by cyclists, pedestrians, and golf cartis. Kinney-Horn prevated for and facilitated numerous public meetings and workshops where humbled and provided or corss section was developed to meet the special needs of the golf cartification or multip. Signage: safety mofficial completion of the profect, Kinney-Horn was selected for the design and partititing. Kinney-Horn also provided construction phase services. (1) TITLE AND LOCATION (cry and State) [2] YEAR COMMETED [2] YEAR COMMETED (1) TITLE AND LOCATION (cry and State) [2] YEAR COMMETED [2] YEAR COMMETED (2) TITLE AND LOCATION (cry and State) [2] YEAR COMMETED [2] YEAR COMMETED (2) TITLE AND LOCATION (cry and State) [2] YEAR COMMETED [2] YEAR COMMETED (3) BREF DESCRIPTION (state service) [2] YE									
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Village Conter Community Development District Mutitmodal Path System Master Plan and Dosign, The Villages, FL CONSTRUCTION (# AppleAdW) 2011 (3) BRIEF DESCRIPTION (# drages, zec, cost, etc) AND SPECIFIC ROLE [X] Check if project performed with current firm Project planner, Kimley-Hom led a team of specialized professionals to work with the public attage to develop a master plan for more than 14 miles of proposed multiuse paths that are intended to be used by cyclists, pedestrians, and golf casts, Kimley- Hom prepared for and facilitated numerous public meetings and workshops where hundreds of people attended and provided comments and input into the process. Routes and alignments were developed and identified and later an enhanced 15.5-foot trons section was developed to meet the special needs of the golf cart-friendly community. Signage, safety modifications, and tunnel concepts were also defined. Once the master plan was completed, a detailed implementation and phasing plan was developed based on community needs and input from the public. Upon the successful completion of this project, Kimley-Hom was selected for the design and permitting. Kimley-Hom also provided construction phase services. (1) TITE EAND LOCATION (## applicable). [2) YEAR COMPLETED Capital Circle Southwest (Extension) PD&E Study, Tallahassee, FL [2] YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, Tallahassee, FL [2] YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, Tallahassee, FL [2] YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, Tallahassee, FL [2] YEAR COMPLETED Cavital Cascades Trail, Segments 3 and 4, Blueprint 2000, Tallahassee, FL [2] YEAR COMPLETED			19. RELEVANT PROJECTS	1					
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BRIEF DESCRIPTION (diver acque, suit, cost, etc) AND SPECIFIC ROLE XI Check if project performed with current firm Project planner, Kimley-Hom led a team of specialized professionals to work with the public attrage to develop a master plan for more than 14 miles of proposed multiuse paths that are intended to be used by cyclists, pedestrians, and golf casts, Kimley- Hom prepared for and facilitated numerous public meetings and workshops where hundreds of people attended and provided comments and input into the process. Routes and alignments were developed and identified and later an enhanced 15.5-foot trons section was developed to meet the special needs of the golf cart-friendly community. Signape, safety modifications, and tunnel concepts were also defined. Once the master plan was completed, a detailed implementation and phasing plan was developed based on community needs and input fom the public. Upon the successful completion of this project, Kimley-Hom was selected for the design and permitting. Kimley-Hom also provided construction phase services. CONSTRUCTION (<i>introperturbation</i>) (1) TITLE AND LOCATION (<i>introperturbation</i>) PD&E Study, Tallahassee, FL PROFESSIONAL SERVICES CONSTRUCTION (<i>introperturbation</i>) (2) BRIEF DESCRIPTION (<i>introperturbation</i>) PD&E Study for Capital Circle Southwest from Biountstown Highway to Crawford/ulle Road. The goal of the project was to ensure that the transportation improvements also incorporated regional sortwater solutions, incorporated greenways, protected and enhanced the natural environment, included aesthetic enhancements, and sought opportunities to include recreation improvements. (1) TITLE AND LOCATION (<i>introperturbation</i>) AND SPECIFIC ROLE [X] Check if project performed with current firm					IOLO	,			
a. Project planner, Kimley-Horn led a team of specialized professionals to work with the public at large to develop a master plan for more than 14 miles of proposed multiuse paths that are intended to be used by cyclists, predestrians, and golf carts. Kimley- Horn prepared for and facilitated numerous public meetings and workshops where hundreds of people attended and provided comments and input into the process. Routes and alignments were developed and identified and later an enhanced 15.5-foot cross section was developed to meet the special needs of the golf cartif-indity community. Signage, safety modifications, and developed based on community needs and input from the public. Upon the successful completion of this project, Kimley-Horn was selected for the design and permitting. Kimley-Horn also provided construction phase services. (1) TITE AND LOCATION (<i>cyrawt Stwal</i>) Capital Circle Southwest (Extension) PD&E Study, Tallahassee, FL PROFESSIONAL SERVICES 2018 CONSTRUCTION (<i>irApplicable</i>) B. (3) BRIEF DESCRIPTION (<i>bref scope, sze. cost. dc.)</i> AND SPECIFIC ROLE Rod and enhanced the natural environment, included aesthetic enhancements, and sough opportunities to include recreation improvements. (2) YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, TITE AND LOCATION (<i>cyrawt Stwal</i>) (2) YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, TRAIBABASE, PL (2) YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, TRAIBABASE, PL (2) YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, TRAIBABASE, PL (2) YEAR COMPLETED Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, TRAIBABASE, PL (2) YEAR COMPLETED Capital Cascades Trail, Segm					6				
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the owners as well as the numerous consultants involved.		the owners as well as the numerous cons							

		F KEY PERSONNEL PR			т		
12.	(Complete one Section E for each key person.) 12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE						
	Debra Preble, P.E. Construction Phase Services a. TOTAL b. WITH CURRENT FIRM 37 1						
15.	FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Tallahasse	e, FL				1	
	EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science / Civil Engineering		GA / FL / F	ENT PROFESSIONAL R Professional Engine Professional Engine	eer	DN (STATE AND DISCIPLINE)	
18.	OTHER PROFESSIONAL QUALIFICATIONS (<i>Publications</i> , or Debby has more than 37 years of experience types including land development, resource re and site work.	in civil and environme	ntal engine				
		19. RELEVANT P	ROJECTS				
	(1) TITLE AND LOCATION (City and State)				2) YEAR CO		
	Camellia Oaks Residential Development	nt, Tallahassee, FL		PROFESSIONAL SER	RVICES	CONSTRUCTION (If Applicable) 2019	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE		[X] Check if project	performed	with current firm	
a.	Project engineer. Kimley-Horn provided fu community located in the Florida panhance 40 duplex units, and 10 cottages. Our spe documents, stormwater design, permitting coordinating the subconsultants providing	dle. The Camellia Oak ecific services for this g and construction pha	s commun project incl ase service	ulting services for th ity is a 55+ neighbo lude conceptual site es. In addition, Kiml	his age-res orhood wit e plans, pe ey-Horn w	stricted residential h 80 single-family units, ermit/construction /as responsible for	
	(1) TITLE AND LOCATION (City and State)			(2) YEAR CO	MPLETED	
	Southwood Development Utility Maste	r Plan, Tallahassee,	FL	PROFESSIONAL SER		CONSTRUCTION (If Applicable) Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE		[X] Check if project	performed	with current firm	
b.	Project manager. Kimley-Horn is providin Tallahassee, Florida. Our specific service construction documents, and constructior	s for this project inclu					
	(1) TITLE AND LOCATION (City and State)				2) YEAR CO		
	Biltmore Road Extension, Tallahassee	, FL		PROFESSIONAL SER Ongoing	RVICES	CONSTRUCTION (If Applicable) Ongoing	
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE		[X] Check if project	performed	with current firm	
	Project manager. Kimley-Horn is providin services for this project include conceptua construction phase services.						
	(1) TITLE AND LOCATION (City and State)				2) YEAR CO		
	Huntington Oaks Redevelopment, Talla	anassee, FL		PROFESSIONAL SER	RVICES	CONSTRUCTION (If Applicable) 2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE		[] Check if project	performed	with current firm	
d.	Project manager. In conjunction with the operation possible out parcels for Huntington Oaks. improvements, design, and permitting.						
	(1) TITLE AND LOCATION (City and State)			(2) YEAR CO	MPLETED	
	Rhythm Development of Regional Imp	act, Washington Cou	ınty, FL	PROFESSIONAL SER		CONSTRUCTION (If Applicable) 2012	
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	,		[] Check if project			
	Project manager for an age restricted urb the DRI, PUD plans, Development Order, site, the project is proposed with 100-foot water conservation, and Florida Friendly	and Comprehensive wetland buffers, 50%	Plan amer	ndments. Due to the	environm	nental sensitivity of the	
					STANDAR	RD FORM 330 (REV. 8/2016)	

		F KEY PERSONNEL PROPOSED Complete one Section E for each key		т		
12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE						
	Britt Stephens, P.E.	Construction Phase Service	ces	a. TOTAL	b. WITH CURRENT FIRM	
				14	14	
15.	FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Tallahasse	e, FL				
16.	EDUCATION (DEGREE AND SPECIALIZATION)	17. CURF	RENT PROFESSIONAL R	EGISTRAT	ION (STATE AND DISCIPLINE)	
	Bachelor of Science / Civil Engineering	FL /	Professional Engine	er		
18.	OTHER PROFESSIONAL QUALIFICATIONS (<i>Publications</i> , Britt has more than 14 years of experience pr complexities. He specializes in private-sector retail markets, and Britt has encountered and	oviding civil engineering service projects with an emphasis on c	omplex mixed-use p	rojects in	the entertainment and	
		19. RELEVANT PROJECTS				
	(1) TITLE AND LOCATION (City and State)			· /		
	Bella Vista Isles, Vero Beach, FL		PROFESSIONAL SEF 2017	RVICES	CONSTRUCTION (If Applicable) 2017	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	tc.) AND SPECIFIC ROLE	[X] Check if project	t performe	d with current firm	
_	Project engineer for the construction pha	se observations for 61-unit mult		•		
a.	Project engineer for the construction phase observations for 64-unit multif client, contractors, and Indian River County for all construction-related req contractors and the County for the required inspections, testing, and certif force main design to include four-inch horizontal directional drill subaqueo four-inch horizontal directional drill subaqueous crossing of the IRFWCD \$		equests for additiona ifications. Responsi ous crossings of the	I informat ble for the IRFWCI	tion. Coordinated with e site's lift station and	
	(1) TITLE AND LOCATION (City and State)			(2) YEAR C	OMPLETED	
	Frenchman's Harbor, Palm Beach Gar	dens, FL	PROFESSIONAL SEF		CONSTRUCTION (If Applicable) 2016	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	[X] Check if project	t performe	d with current firm		
b.	Project engineer. Kimley-Horn is providin					
	Intracoastal Waterway. Thus far, our serv water mains, offsite sanitary force mains, sidewalks, and new drainage. Kimley-Ho drainage, and roadways.	and improvements to Ellison W	/ilson Road, includin	ng additio	n of a turn lane, new	
	(1) TITLE AND LOCATION (City and State)				OMPLETED	
	Dania Pointe Mixed-Use Development, Dania Beach, FL		PROFESSIONAL SEF	RVICES	CONSTRUCTION (If Applicable)	
			Ongoing		Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	tc.) AND SPECIFIC ROLE	[X] Check if project	t performe	d with current firm	
c.	Project engineer responsible for the project's overall drainage approach and design, as well as its overall utility approach ar design. Upon completion, the \$800-million, 102-acre Dania Pointe mixed-use project is expected to contain more than one million square feet of retail and restaurant space as well as Class A offices, 300 hotel rooms, luxury apartments, and public event space. Kimley-Horn is providing a wide variety of consulting services for this project, including extensive civil enginee services; environmental services and remediation, including brownfield development; traffic modeling and simulation; FAA proximity and height permitting; landscape and hardscape architecture; and construction phase services.					
	(1) TITLE AND LOCATION (City and State)			()	OMPLETED	
	Palm Beach Outlets and Marketplace a and Redevelopment of Palm Beach Ma		PROFESSIONAL SEF	RVICES	CONSTRUCTION (If Applicable) 2016	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	tc.) AND SPECIFIC ROLE	[X] Check if project performed with current firm			
d.	Project manager. Kimley-Horn has provic new 440,000 square-foot Palm Beach Ou		r the redevelopment			
	(1) TITLE AND LOCATION (City and State)					
	Jupiter Country Club, Jupiter, FL		PROFESSIONAL SEF	RVICES	CONSTRUCTION (If Applicable) 2015	
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	[X] Check if project performed with current firm			
e.	Project engineer responsible for the Storn Toll Brothers residential development in design to serve 120 multifamily units in P	Jupiter. Also responsible for the				

	E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.)						
12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE							
	Kelsey Lewis, P.E.	Construction Phase Servic	ces	a. TOTAL 10	b. WITH CURRENT FIRM 10		
15.	FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Tallahasse	e, FL		1			
16.	EDUCATION (<i>DEGREE AND SPECIALIZATION</i>) Bachelor of Science / Civil Engineering		ENT PROFESSIONAL R Professional Engine		DN (STATE AND DISCIPLINE)		
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Kelsey is based in Kimley-Horn's Tallahassee involved in the engineering, analysis, planning multiple engineering projects.	office and has 10 years of engi					
		19. RELEVANT PROJECTS	-				
	(1) TITLE AND LOCATION (City and State) Camellia Oaks Residential Community	, Tallahassee, FL	(PROFESSIONAL SER 2019	2) YEAR CO VICES	MPLETED CONSTRUCTION (If Applicable) 2019		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE	[X] Check if project	performed	with current firm		
a.	Project engineer on this project. Kimley-F residential community located in the Flori family units, 40 duplex units, and 10 cotta permit/construction documents, stormwat responsible for coordinating the subconst	da panhandle. The Camellia Oa ages. Our specific services for th er design, permitting and constr	ks community is a 5 is project include co uction phase servic rvices, survey, and	55+ neighb onceptual s es. In addi landscape	oorhood with 80 single- site plans, ition, Kimley-Horn was e architectural services.		
	(1) TITLE AND LOCATION (City and State) Market Square Redevelopment, Tallah	assee, FL	(PROFESSIONAL SER Ongoing	2) YEAR CO VICES	MPLETED CONSTRUCTION (If Applicable)		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et			porformod	with current firm		
 BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE [X] Check if project performed with current Project manager. Kimley-Horn is the civil engineering consultant on the Market Square Redevelopment project loc southwest corner of Timberlane Road and Thomasville Road. This project includes elements of hardscape, sense pedestrian connectivity, utility upgrades, pavement assessment and rehabilitation, stormwater conveyance and str multi-discipline team. This project will serve the following purposes: strengthen the vision of the area as outlined ir District Action Plan; enhance existing community assets; add to the current uses; and foster the "brand" of this unio of Tallahassee. 					t project located at the ape, sense of place, ance and storage, and a s outlined in the Market		
	(1) TITLE AND LOCATION (City and State)			2) YEAR CO			
	Capital Circle Southwest (Extension) PD&E Study, Tallahassee, FL		PROFESSIONAL SER	RVICES	CONSTRUCTION (If Applicable)		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	[X] Check if project	performed	with current firm			
C.	Project engineer. Kimley-Horn performed Crawfordville Road. The goal of the proje stormwater solutions, incorporated green enhancements, and sought opportunities	ortation improveme he natural environm	nts also in	corporated regional			
	(1) TITLE AND LOCATION (City and State)			2) YEAR CO			
	Crawfordville Town Plan Update, Craw	fordville, FL	PROFESSIONAL SER	RVICES	CONSTRUCTION (If Applicable)		
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et	c.) AND SPECIFIC ROLE	[X] Check if project performed with current firm				
u.	Project manager. Kimley-Horn had previc completed for the Crawfordville Town Pla Kimley-Horn to provide professional civil Plan Boundaries and Core District as wel	lan, Crawfordville a ic tasks include rev	nd Wakulla isions to th	a County retained			
	(1) TITLE AND LOCATION (City and State)			2) YEAR CO			
	Woodville Highway Corridor Study and FL	d PD&E Study, Tallahassee,	PROFESSIONAL SER 2015	RVICES	CONSTRUCTION (If Applicable) 2015		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, et		[X] Check if project				
e.	Project engineer. Kimley-Horn developed and Leon County as part of the first phas Corridor Master Plan, Kimley-Horn led the improvements specifically needed along Plan phase through the PD&E study, an e	e of the project, the Corridor Ma e completion of the PD&E study, the existing Woodville Highway a	ster Plan phase. Fo which moves forwa alignment. From the	llowing the ard those t beginning	e completion of the transportation		

		DF KEY PERSONNEL PROPOSED F Complete one Section E for each key						
12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE Cameron Spines P.F. Utilities / Stormwater a. TOTAL b. WITH CURRENT FIRM								
	Cameron Snipes, P.E.	Utilities / Stormwater	á	a. TOTAL 15	 b. WITH CURRENT FIRM 9 			
15.	15. FIRM NAME AND LOCATION (<i>City and State</i>) Kimley-Horn and Associates, Inc., Tallahassee, FL							
16.	EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRI	ENT PROFESSIONAL REG	GISTRATION	N (STATE AND DISCIPLINE)			
	Master of Engineering / Civil Engineering Bachelor of Science / Civil Engineering	FL / F	Professional Engineer					
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Cameron has 15 years of experience providir planning to project close out. He has been dir plans production on numerous projects through	ng civil engineering services for b rectly responsible for stormwater						
		19. RELEVANT PROJECTS						
	(1) TITLE AND LOCATION (City and State)	T . II . I F I		YEAR CON				
	Camellia Oaks Residential Community		PROFESSIONAL SERVI 2019		CONSTRUCTION (If Applicable) 2019			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	[X] Check if project pe	erformed w	with current firm			
a.	Project engineer on this project. Kimley-I residential community located in the Flor family units, 40 duplex units, and 10 cott permit/construction documents, stormwa responsible for coordinating the subcons	ida panhandle. The Camellia Oal ages. Our specific services for th iter design, permitting and constru	ks community is a 55 is project include con uction phase services	+ neighbo ceptual si s. In addit	orhood with 80 single- ite plans, ion, Kimley-Horn was			
	(1) TITLE AND LOCATION (City and State)		(2)	YEAR COM	/IPLETED			
	Glenview Drive Sidewalk Improvemen		PROFESSIONAL SERVI Ongoing	CES	CONSTRUCTION (If Applicable)			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	[X] Check if project pe	erformed w	with current firm			
b.	Project manager for the design of sidewa The project is located within the Multimo- within this highly utilized mixed-use area Glenview Drive sidewalk improvements i the sidewalk to slow down adjacent traffi	dal Transportation District (MMTE . Kimley-Horn is developing the d including the reduction of the ave	D) and will expand pe lesign, plans, and spe rage roadway width v	destrian a	and bicycle connectivity is for construction of			
	(1) TITLE AND LOCATION (City and State)			YEAR COM				
	Capital Cascades Trail, Segments 3 an Tallahassee, FL	-	PROFESSIONAL SERVI 2015		CONSTRUCTION (If Applicable) 2016			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	,	[X] Check if project pe					
с.	Project engineer. Kimley-Horn was selected to provide services relating to the design of this stormwater pollutant load and sediment abatement greenway, including effective community participation and consensus building; environmental evaluatior stormwater management, landscape, and park amenities that provide a unifying community concept; and greenway and trail connectivity improvements.							
	(1) TITLE AND LOCATION (City and State)		(2) PROFESSIONAL SERVI	YEAR CON				
	Market Square Redevelopment, Tallah		Ongoing	(CONSTRUCTION (If Applicable) Ongoing			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	,	[X] Check if project pe					
d.	Project engineer. Kimley-Horn is the civil southwest corner of Timberlane Road ar pedestrian connectivity, utility upgrades, multi-discipline team. This project will: st	nd Thomasville Road. This projec pavement assessment and rehal	t includes elements o pilitation, stormwater	f hardsca conveyar	ape, sense of place, nce and storage, and a			
	existing community assets; add to the cu		of this unique segme	ent of Tal	llahassee. \$149,250			
	(1) TITLE AND LOCATION (City and State) Capital City to the Sea Trails Master P and Wakulla Counties, FL	lan and PD&E Study, Leon	(2) PROFESSIONAL SERVI 2014		IPLETED CONSTRUCTION (If Applicable) 2014			
е	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	[X] Check if project pe	erformed w	with current firm			
e.	Project engineer. Kimley-Horn provided produced the documentation and analysi Wakulla and Leon counties.		City to the Sea Loop	Trails Ma	ster Plan project that			

	E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.)					
12.	NAME	13. ROLE IN THIS CONTRACT			YEARS EXPERIENCE	
	Felicity Appel, P.E.	Utilities		a. TOTAL 5	 b. WITH CURRENT FIRM 2 	
15.	FIRM NAME AND LOCATION (City and State) Kimley-Horn and Associates, Inc., Tallahasso	ee, FL		5	2	
16.	EDUCATION (DEGREE AND SPECIALIZATION) Master of Engineering / Civil Engineering Bachelor of Science / Civil Engineering		RENT PROFESSIONAL RE Professional Enginee		N (STATE AND DISCIPLINE)	
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications	s, Organizations, Training, Awards, etc.)				
_	Felicity is an engineer with more than five ye including elevated water storage tanks, press wastewater treatment facilities and biosolids regulatory agencies and departments	ars of experience. She has expe surized water pipeline to service	residential customers	s, and imp	rovements to	
		19. RELEVANT PROJECTS				
	(1) TITLE AND LOCATION (City and State) Camellia Oaks Residential Communit	y, Tallahassee, FL	(2 PROFESSIONAL SERV 2019	-	APLETED CONSTRUCTION (If Applicable) 2019	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost,	etc.) AND SPECIFIC ROLE	[X] Check if project p	performed v	with current firm	
a.	Project engineer on this project. Kimley- residential community located in the Flo family units, 40 duplex units, and 10 cott permit/construction documents, stormwa responsible for coordinating the subcons	rida panhandle. The Camellia O tages. Our specific services for t ater design, permitting and const	ngineering consulting aks community is a 55 his project include cor ruction phase service	services f 5+ neighbo nceptual s s. In addit	for this age-restricted orhood with 80 single- ite plans, tion, Kimley-Horn was	
	(1) TITLE AND LOCATION (City and State)		(2) YEAR CON	MPLETED	
	Camp Creek Residential, Walton Cou	-	PROFESSIONAL SERV Ongoing	ICES	CONSTRUCTION (If Applicable)	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost,	etc.) AND SPECIFIC ROLE	[X] Check if project p	performed w	with current firm	
b.	Project analyst responsible for sewer co professional engineering services for the 225-280 detached single-family resident interconnected lift station design, design	e Camp Creek Residential projectial lots and a single neighborhood	t that consists of the od recreation area. Th	developm	ent of approximately	
	(1) TITLE AND LOCATION (City and State)) YEAR CON	MPLETED	
	Southwood Development Utility Mast		PROFESSIONAL SERV Ongoing		CONSTRUCTION (If Applicable)	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost,		[X] Check if project p			
c. Project engineer. Kimley-Horn is providing civil engineering consulting services for this undeveloped area located in Tallahassee, Florida. Our specific services for this project include conceptual site planning, permit application subm construction documents, and construction phase services.					cation submittals,	
	(1) TITLE AND LOCATION (City and State)) YEAR CON		
	Florida A&M University (FAMU) Main Tallahassee, FL	•	PROFESSIONAL SERV Ongoing		CONSTRUCTION (If Applicable) Ongoing	
-1	(3) BRIEF DESCRIPTION (Brief scope, size, cost,	etc.) AND SPECIFIC ROLE	[X] Check if project p	performed v	with current firm	
d.	Project engineer responsible for coordin engineering services for this pre-develop and site feasibility analysis for infrastruc training facility, indoor practice field, and	pment project for the Student Ho ture elements related to the stud	using Phase 1.A. This	s scope in	cludes due diligence	
	(1) TITLE AND LOCATION (City and State)) YEAR CON		
	FAMU Main Street Dining Facility, Tal		PROFESSIONAL SERV Ongoing		CONSTRUCTION (If Applicable) Ongoing	
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost,	etc.) AND SPECIFIC ROLE	[X] Check if project p	performed w	with current firm	
	Project engineer on the Kimley-Horn tea square-foot dining facility. As a part of th infrastructure analysis and schematic ex campus	ne FAMU Main Street Corridor pr	civil engineering servi oject, Kimley-Horn is	ices for thi providing	is proposed 12,000- preliminary	
	campus.					

	E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.)						
12.	NAME	13. ROLE IN THIS CONTRACT			. YEARS EXPERIENCE		
	Mike Mullis, PLA	Landscape Architecture	á	a. TOTAL	b. WITH CURRENT FIRM		
- 15				25	25		
15.	FIRM NAME AND LOCATION (<i>City and State</i>) Kimley-Horn and Associates, Inc., Tallahasse	e, FL					
16.	EDUCATION (DEGREE AND SPECIALIZATION)				N (STATE AND DISCIPLINE)		
	Bachelor of Landscape Architecture / Landsca	ape Architecture FL / F	rofessional Landsca	pe Archit	tect		
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications,	Organizations, Training, Awards, etc.)					
	Mike is a professional landscape architect wit master planning and programming, streetscap hospitality programming and design, custom l	h more than 25 years of experier pe design, parks and recreation p					
	19. RELEVANT PROJECTS						
	(1) TITLE AND LOCATION (City and State)		(2)	YEAR CO	MPLETED		
	Julington Lakes, St. Johns County	/, FL	PROFESSIONAL SERVI		CONSTRUCTION (If Applicable)		
			Ongoing		Ongoing		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	,	[X] Check if project pe				
a.	Landscape architect. Kimley-Horn is prov						
a.	County, FL. A majority of this unique neig						
	residents and their guests to enjoy. Our t phase services. As part of our construction	eam is providing civil engineering	services including p	lat coord	ination and construction		
	preparation/contractor notification; confe						
	to defective work; clarifications and interr						
	(1) TITLE AND LOCATION (City and State)			YEAR CO			
	Parkland Preserve, St. Johns Cour	ntv Fl	PROFESSIONAL SERVI		CONSTRUCTION (If Applicable)		
			Ongoing		Ongoing		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	[X] Check if project pe	erformed	with current firm		
	Landscape architect Kimley-Horn is prov	viding professional services for th	this proposed single-family age-restricted subdivision in				
b.	St. Johns County, Florida. When complete						
	amenity center. Tasks our team are prov						
	design and associated civil engineering s						
	mitigation and irrigation plans; a master o						
	assistance; permitting, construction phas	e services/bidding assistance; ar	nd additional services	on an a	is needed basis.		
	(1) TITLE AND LOCATION (City and State)			YEAR CO			
	Fleming Island Plantation, Wetland	d Preservation,	PROFESSIONAL SERVI 2009		CONSTRUCTION (If Applicable) 2009		
	Jacksonville, FL						
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e		[X] Check if project pe				
c.	Served as landscape architect for landsc						
	southwest of Jacksonville. The firm provi						
	well as design services for over \$10 millio development components including 3,50						
	mixed-use town center), three schools, a						
	pristine wetlands and uplands, and integration of these elements as ame						
	(1) TITLE AND LOCATION (City and State)			YEAR CO	MPLETED		
	Crystal Lagoons Beachwalk, St. Jo	ohns County, FL	PROFESSIONAL SERVI	CES	CONSTRUCTION (If Applicable)		
			Ongoing		Ongoing		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	[X] Check if project pe	erformed	with current firm		
	Landscape architect. Kimley-Horn was se	elected to provide professional ci	vil and landscape arc	hitectura	al services for the		
d.	development of this luxury living community featuring a 14-acre crystal la						
	feature in the U.S. The project includes 800 home sites, a clubhouse, and						
	space along CR 210. Kimley-Horn has be						
include conceptual design, full civil/site plans, construction documents, permitting, bidding assistance, and constru							
	services.						
	(1) TITLE AND LOCATION (City and State)			YEAR CO			
	Baymeadows Park, Jacksonville, F	-L	PROFESSIONAL SERVI Ongoing		CONSTRUCTION (If Applicable) Ongoing		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e		[X] Check if project pe				
e.		,					
	Landscape architect. Kimley-Horn is the center that includes hotels, restaurants, a	and retail. Services provided inclu	inent of a falled golf (ided civil engineering	Jourse (C	a mulu-use commercial		
	remediation, and permitting.		aca civil engineering	, ianu pie	anning, chvironnental		

			/= = \ /		
STANDARD	FORM	330	(REV.	8/2016)

	OJECTS WHICH BEST ILLUSTF QUALIFICATIONS FOR THIS CO bjects as requested by the agency Complete one Section F for each	DNTRACT , or 10 projects, If			20. EXAMPLE PROJECT KEY NUMBER 1
21. TITLE AND LOCATION (City and State)		22. YEA	ĒD		
CCSW (SR 263) Water and Sewer Relocation, Tallahassee, FL		PROFESS 2019			TRUCTION (if Applicable)
	23. PROJECT OV	VNER'S INFORM	ATION		
a. PROJECT OWNER City of Tallahassee	b. POINT OF CONTA Lana Bartosz. E		c. POINT OF C 850.891.6		LEPHONE NUMBER

Kimley-Horn provided professional engineering services for nearly 20,000 linear feet of 20-inch sanitary sewer force main and 15,000 linear feet of 12-inch potable water main associated with the Florida Department of Transportation/Blueprint Intergovernmental Agency roadway expansion project for Capital Circle. Project included field investigations, subsurface utility locates, utility coordination, and significant coordination with the adjacent Tallahassee International Airport and Thomas P. Smith Water Reclamation Facility. Project Cost: \$254,656



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

STANDARD FORM 330 (REV. 3/2013)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE QUALIFICATIONS FOR THIS CONTRA (Present as many projects as requested by the agency, or 10 Complete one Section F for each proje	20. EXAMPLE PROJECT KEY NUMBER 2		
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED		
Capital Cascades Trail, Segments 3 and 4, Blueprint 2000, Tallahassee, FL	PROFESSIONAL SERVICES 2018	CONSTRUCTION (if Applicable) 2019	

23. PROJECT OWNER'S INFORMATION

		-	
a.	PROJECT OWNER	 POINT OF CONTACT NAME 	c. POINT OF CONTACT TELEPHONE NUMBER
	Blueprint 2000 & Beyond	Autumn Calder	850.219.1065

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Kimley-Horn provided multidisciplinary services relating to the design of this greenway, including effective community participation and consensus building; environmental evaluation; stormwater management; landscape and park amenities that provide a unifying community concept; construction cost estimation; and greenway and trail connectivity improvements. This diverse project included 3,500 linear feet of box culvert (12' x 9' and 10 'x 9'), a 5-acre walled stormwater management facility, 6,000 linear feet of water line improvements, 3,200 linear feet of 24-inch gravity sewer, 4,000 linear feet of 12-foot multi-use path, a playground, and other passive hardscape recreational areas. This project was designed, permitted, and constructed in conjunction with the directly adjacent FAMU Way Roadway Project by the City of Tallahassee.

The project was vetted through numerous public charrettes and the Blueprint Citizen Advisory Committee and Technical Coordinating Committee to balance community needs and wants. The project corridor is located directly adjacent to Florida Agricultural & Mechanical University (FAMU). The FAMU and City of Tallahassee leadership teams were involved from the start-up, planning, layout, design, sequencing, and construction scheduling. Major overhead transmission lines were protected/relocated as a part of this project. All overhead distribution lines were relocated underground, fiber, cable, and telephone line relocations were coordinated, and safety pedestals with 911 connectivity were designed along the multiuse trail. The project included major sanitary sewer utility relocations that corrected aging infrastructure and relocated utilities to align with improvements. To ensure the success of this project, Kimley-Horn worked with Blueprint 2000 and the City of Tallahassee to accomplish these objectives:



- Extensive public outreach—listening, understanding, and incorporating neighborhood and other stakeholder desires
- Continuous internal and external communication
- Balancing of various project objectives to achieve win-win designs while always keeping permitability/constructability in mind
- Building on and refining stormwater quality/quantity models, which will guide selection of effective and cost-efficient system components
- Optimizing flood damage reduction and stormwater quality treatment with environmentally enhancing and aesthetic designs
- Investigating off-site storage opportunities and attenuating the FAMU Way extension project
- Long-term, low-cost maintenance through design
- Efficiency in every step of the process and cost-effective designs, recognizing that we are the stewards of the taxpayer's money and trust

Project Cost: \$8.2 million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE QUALIFICATIONS FOR THIS CONTR (Present as many projects as requested by the agency, or 1 Complete one Section F for each proje	ACT 0 projects, If not sp			20. EXAMPLE PROJECT KEY NUMBER 3	
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED			ED	
Capital Cascades Pedestrian Bridge, Blueprint 2000, Tallahassee, FL	PROFESSIONAL 2015	SERVICES	CONST 2016	IRUCTION (if Applicable)	
23. PROJECT OWNER'S INFORMATION					

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Blueprint 2000 & Beyond	Autumn Calder	850.219.1065

The Capital Cascades Connector Bridge crosses over South Monroe Street (SR 61) and connects the Capital Cascades Trail – Segment 2 (Cascades Park) with Capital Cascades Trail – Segment 3. The project limits extended from the east end of CCT – Segment 2 just south of the Van Buren Electric Building parking on the west side of Gadsden Street to the east side of South Adams Street. This is a trail distance of approximately 1,150 feet including the bridge. The project design included a sustainable design approach including Xeriscaping, use of rain gardens and bioswales, low energy lighting, and recycled materials; controlling and mitigating impacts to a lined and buried landfill; and minimizing and controlling traffic impacts to South Monroe Street, a highly traveled state roadway. As a subconsultant to a structural engineering firm, Kimley-Horn provided site civil engineering, site civil permitting, landscape design, and traffic control design. Project Cost: \$1.7 million

Winner, 2017 Florida Institute of Consulting Engineers/ACEC Florida Engineering Excellence Award.



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

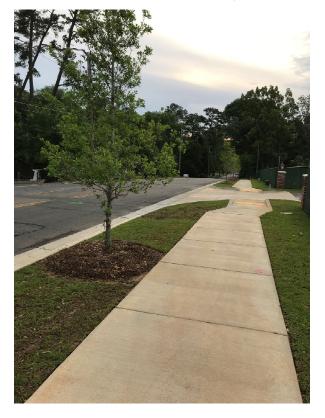
STANDARD FORM 330 (REV. 3/2013)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE QUALIFICATIONS FOR THIS CONTRA (Present as many projects as requested by the agency, or 10 Complete one Section F for each proje	20. EXAMPLE PROJECT KEY NUMBER 4			
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED			
Glenview Drive Sidewalk Improvements, Tallahassee, FL	PROFESSIONAL SERVICES 2019	CONS ⁻ Ongo	IRUCTION (if Applicable)	
23. PROJECT OWNER'S INFORMATION				

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
City of Tallahassee	Scott Lord	850.891.6856

Kimley-Horn provided civil engineering services for the design of sidewalk improvements to Glenview Drive between Meridian Road and Thomasville Road. The project is located within the Multimodal Transportation District (MMTD) and will expand pedestrian and bicycle connectivity within this highly utilized mixed-use area. Kimley-Horn is developing the design, plans, and specifications for construction of Glenview Drive sidewalk improvements including the reduction of the average roadway width where possible to accommodate the sidewalk to slow down adjacent traffic to create a safer environment for pedestrian routes. Project Cost: \$69,139





25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

STANDARD FORM 330 (REV. 3/2013)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)					20. EXAMPLE PROJECT KEY NUMBER 5
21. TITLE AND LOCATION (City and State) Southwood Development Utility Master Plan, Tallahassee, FL		22. YEAR COMPLETED			
		PROFESSIONAL SERVICES CO Ongoing		CONST	IRUCTION (if Applicable)
23. PROJECT OWNER'S INFORMATION					
a. PROJECT OWNER The St. Joe Company	b. POINT OF CONTACT NA John Curtis	ME	c. POINT OF CON 850.402.5127		LEPHONE NUMBER

Kimley-Horn is developing a comprehensive water transmission and wastewater collection for planning and preliminarily sizing future expansion in development for the entire Southwood Development. Specific project tasks include understanding the City of Tallahassee's existing infrastructure in the area, gathering information for each parcel in Southwood, developing future needs projections, performing necessary analyses for pipe sizing and lift station locations, developing costs, and documenting the project results with GIS maps. The Southwood Master Plan will focus on land use density assessment, capacity in existing infrastructure, and future demand projections. Project Cost: \$12,000



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

STANDARD FORM 330 (REV. 3/2013)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)					20. EXAMPLE PROJECT KEY NUMBER 6
21. TITLE AND LOCATION (City and State)	nity Telleboonen El	22. YEAR COMPLETED			ED
Camellia Oaks Residential Commu	PROFESSIONAL SERVICES CON 2019		CONS	TRUCTION (if Applicable)	
23. PROJECT OWNER'S INFORMATION					
a. PROJECT OWNER					LEPHONE NUMBER
Naumann Group, Inc.	Jason Nauman		850.933.0328	i	

Kimley-Horn provided full-service civil engineering consulting services for this age-restricted residential community located in the Florida panhandle. The Camellia Oaks community is a 55+ neighborhood designed with internal linear parks, fronted by single-family homes situated under massive live oak trees offers residents neighborhood that feels like it has been there forever. Our specific services for this project include conceptual site plans, permit/construction documents, stormwater design, permitting and construction phase services. In addition, Kimley-Horn was responsible for coordinating the subconsultants providing geotechnical services, survey, and landscape architectural services. Project Cost: \$81,000



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime		
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		

STANDARD FORM 330 (REV. 3/2013)

Kimley *W* Horn

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE QUALIFICATIONS FOR THIS CONTRA (Present as many projects as requested by the agency, or 10 Complete one Section F for each proje	20. EXAMPLE PROJECT KEY NUMBER 7		
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED		
Welaunee Boulevard and I-10 Interchange Project Programming and Concept Development, Tallahassee,	PROFESSIONAL SERVICES 2016	CONST	RUCTION (if Applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	 POINT OF CONTACT NAME 	c. POINT OF CONTACT TELEPHONE NUMBER
City of Tallahassee	Robert McGarrah	850.891.5534

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Kimley-Horn is providing transportation planning and engineering services to the City of Tallahassee to develop concepts and obtain preliminary feedback on a new interchange at Welaunee Boulevard and Interstate 10 (I-10), which includes extending Welaunee Boulevard from Fleischman Road to this new connection between Centerville Road and Miccosukee Road.

Prior to beginning the official state coordination and federal NEPA process to obtain Local Design Concept Acceptance (LDCA) for the proposed interchange, the Florida Department of Transportation (FDOT) has requested that the City move this project forward in the planning process, which should include the development of initial concepts and obtain preliminary feedback from impacted stakeholders.

A critical component of the development of the Welaunee Boulevard concept will be the extension north of I-10, creating a regional network connection. As such, a portion of the efforts will include the conceptual development of the corridor north of 1-10, the refinement of the alignment included in the PUDs south of I-10, and the connection to the interchange at I-10.

Project Cost: \$219,993



	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
-			

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

STANDARD FORM 330 (REV. 3/2013)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE I QUALIFICATIONS FOR THIS CONTRA (Present as many projects as requested by the agency, or 10 Complete one Section F for each proje	20. EXAMPLE PROJECT KEY NUMBER 8			
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED			
The Villages Community Development District	CONS	IRUCTION (if Applicable)		
23. PROJECT OWNER'S INFORMATION				

a.	PROJECT OWNER	 POINT OF CONTACT NAME 	C.	POINT OF CONTACT TELEPHONE NUMBER		
	Villages Community Development	Janet Tutt		352.751.3939		
	District					
0.4						

The Villages is a retirement community consisting of approximately 26,000 acres of land in Lake, Sumter, and Marion counties. Currently ranked as America's fastest growing city, The Villages has more than doubled in size since 2010, when its population was 51,442. Approximately 114,350 people now live in this self-contained community with a wide range of retail, office, and recreational opportunities. The Villages has its own churches, medical center, restaurants, movie theatres, brewery, newspaper, and many other on-site services and amenities, including 42 golf courses.

Kimley-Horn has provided transportation planning, traffic engineering, and structural engineering services, as well as civil engineering services that include subdivision design, commercial site design, utilities, roadway design, and permitting. We continue to provide these services as needed. The development has gone through a number of development of regional impact (DRI) submittal reviews, and we have completed the traffic analyses for multiple DRIs/substantial deviations. In addition to the DRI analyses, we have performed a variety of consulting services for The Villages: transportation modeling, origin-destination studies, access management studies, signal warrant studies, signal design, monitoring and modeling studies, interchange justification studies, traffic counts, miscellaneous conceptual planning, construction traffic studies, golf cart bridge design/inspection, and roadway design. Project Cost: \$10 million



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
а.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
b.	Kimley-Horn and Associates, Inc.	Ocala, FL	Prime			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.						

STANDARD FORM 330 (REV. 3/2013)

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)					20. EXAMPLE PROJECT KEY NUMBER 9
21. TITLE AND LOCATION (City and State)		22. YEAR COMPLETED			
Safe Routes to School, Tallahassee	PROFESSIC 2019		L SERVICES CONS 2019		TRUCTION (if Applicable)
	23. PROJECT OWNER'		-		

. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
City of Tallahassee	Scott Lord	850.891.6856

Kimley-Horn completed the planning, design, and permitting for three different sidewalks (Alachua, Branch, Rankin) as part of the same Safe Routes to School program. The projects were all partially funded by a Local Agency Agreement with FDOT and met ADA requirements, following the Guidelines for Accessible Public Rights of Way (PROWAG). Each project included field review of survey, utility coordination, evaluation of existing trees along the corridor, drainage improvements, driveway design, irrigation, public involvement, design documentation, opinion of probable construction costs, permits through FDOT and general ERP, computation book, and included pay items/specifications based on FDOT Standards.

Alachua Avenue had a 1,550 LF sidewalk along an existing roadway in a residential neighborhood. The project involved coordination with an adjacent active single-family residential development project, easement/right-of-way coordination, and a connection to a FDOT roadway.

Branch Street had an 800 LF sidewalk adjacent to an existing school. The project involved a mid-block crossing and design considerations to minimize the impacts of existing large trees within the corridor.

Finally, Rankin Avenue had a 2,200 LF sidewalk along an existing roadway in a residential neighborhood. The project involved mill/overlay, coordination with an adjacent active single-family residential development project and easement/right-of-way coordination. Project Cost: \$1.6 million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT							
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE					
a.	Kimley-Horn and Associates, Inc.	Tallahassee, FL	Prime					
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE					
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE					

STANDARD FORM 330 (REV. 3/2013)

F. EXAMPLE PROJECTS V QUALIFIC (Present as many projects as re Complete	20. EXAMPLE PROJECT KEY NUMBER 10						
21. TITLE AND LOCATION (City and State)		22. YEAR COMPLETED					
Hillcrest Country Club Redevelopm	PROFESSIONAL SERVICES 2018		CONSTRUCTION (if Applicable)				
23. PROJECT OWNER'S INFORMATION							
a. PROJECT OWNER PulteGroup, Inc.	b. POINT OF CONTACT NAME Matt Nelson		c. POINT OF CONTACT TELEPHONE NUMBER 561.602.3253		LEPHONE NUMBER		

Kimley-Horn provided professional civil engineering services for the development of a 645-unit residential community. The Hillcrest Community is located on Pembroke Road and S. Park Road on 163 acres of land. Specific services provided by the Kimley-Horn team included due diligence, traffic engineering, design, permitting, and construction phase services. Construction plans included a master drainage plan; master utility plan; paving, grading, and drainage plans; utility plan; and erosion control plan. This project required approvals through the City of Hollywood, Broward County/South Florida Water Management District (SFWMD), Broward County Health Department, and Florida Department of Transportation (FDOT) District Four. Project Cost: \$463,091

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT								
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						
a.	Kimley-Horn and Associates, Inc.	Vero Beach, FL	Prime						
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE						

STANDARD FORM 330 (REV. 3/2013)

28. EXAMPLE PROJECTS LISTED IN SECTION F											
26. NAMES OF KEY PERSONNEL (From Section E,	27. ROLE IN THIS CONTRACT (From Section E, Black (12)		(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)								
Block 12)	Block 13)	1	2	3	4	5	6	7	8	9	10
Brennon Clayton, P.E.	Project Manager		x		x		X			X	
Rick Busche, P.E.	Principal-in-Charge		x						X		
Kinan Husainy, P.E.	Quality Assurance/Quality Control										X
Ryan Wetherell, P.E.	Traffic/Transportation		X	X				X			
Richard Barr, AICP	Traffic/Transportation		X	X				X	X		
Debby Preble, P.E.	Construction Phase					x	X				
Britt Stephens, P.E.	Construction Phase										
Kelsey Lewis, P.E.	Construction Phase			X	X		x			X	
Cameron Snipes, P.E.	Utilities/Stormwater	x	X	X	x		x				
Felicity Appel, P.E.	Utilities/Stormwater					x	X				
Mike Mullis, PLA	Landscape Architecture										
											1
											1
						<u> </u>			+		

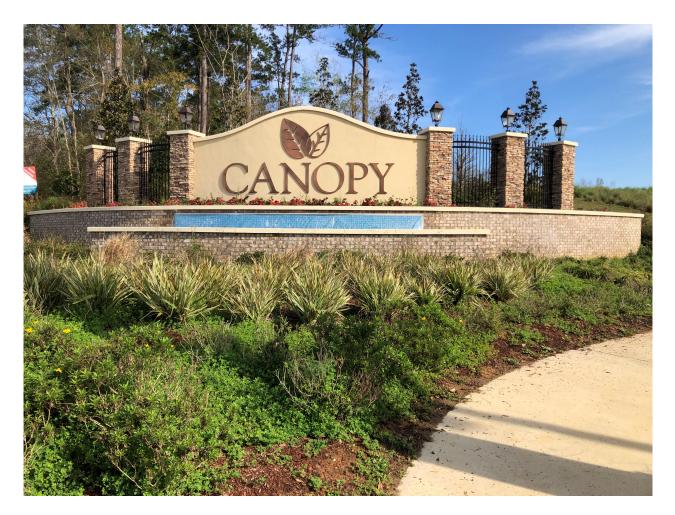
29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	CCSW (SR 263) Water and Sewer Relocation	6	Camellia Oaks Residential Community
2	Capital Cascades Trail, Segments 3 and 4	7	Welaunee Boulevard and I-10 Interchange Project Programming and Concept Development
3	Capital Cascades Pedestrian Bridge, Blueprint 2000	8	The Villages Community Development District
4	Glenview Drive Sidewalk Improvements	9	Safe Routes to School, Tallahassee
5	Southwood Development Utility Master Plan	10	Hillcrest Country Club Redevelopment

STANDARD FORM 330 (REV. 3/2013)

Our local Tallahassee office is located 1,500 feet from the entrance to the Canopy Development; the majority of the staff that will provide service under this contract are housed in Tallahassee. Our staff is familiar with the entire site as evidenced by the following key relevant experience:

- We are familiar with the multifamily site having provided construction phase services for Arbor Trace at Canopy. We also provided Erosion Control Inspections and Compliance Services at the site, resulting in familiarity with the regional stormwater management facilities and the permits they are constructed and operate under.
- We are familiar with the single-family site from our work on the related plan.
- We are familiar with the entire Canopy Community through our work on the Welaunee Boulevard project referenced in Section F, which includes a PD&E study and roadway extension.



I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

30. SIGNATURE Burnon Clayton ^{31.} DATE 03/10/2020

33. NAME AND TITLE

Brennon Clayton, P.E., Project Manager

STANDARD FORM 330 (REV. 3/2013)

Kimley **Whorn**



PROFESSIONAL ENGINEERING SERVICES FOR Canopy Community Development District



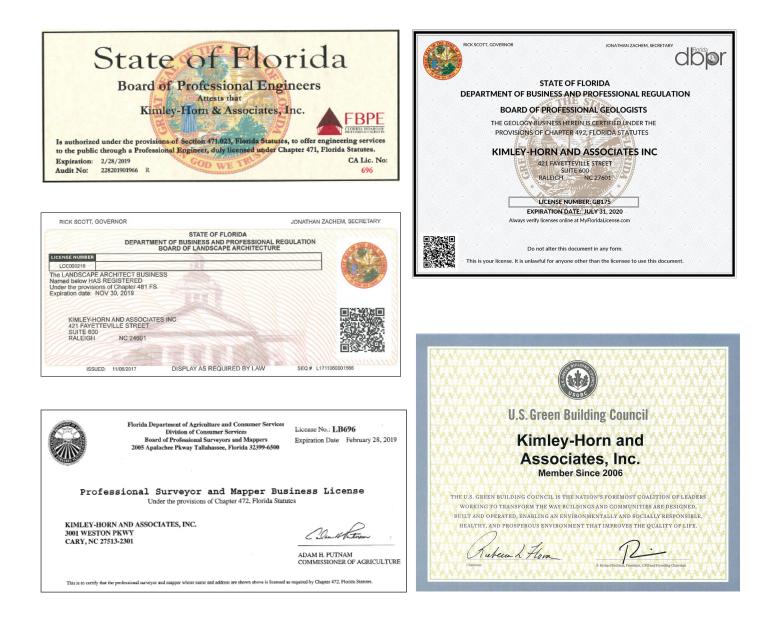


GMOC26014.2020



professional engineering services for Canopy Community Development District

Kimley-Horn Firm Licenses







Kimley-Horn has renewed this document and is waiting to receive the new certificate.

Kimley »Horn

I certify from the records of this office that KIMLEY-HORN AND ASSOCIATES, INC. is a North Carolina corporation authorized to transact business in the State of Florida, qualified on April 24, 1968.

The document number of this corporation is 821359.

I further certify that said corporation has paid all fees due this office through December 31, 2019, that its most recent annual report/uniform business report was filed on April 27, 2019, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Ninth day of May, 2019



Raininger

Secretarv of State

Tracking Number: 5900845381CU

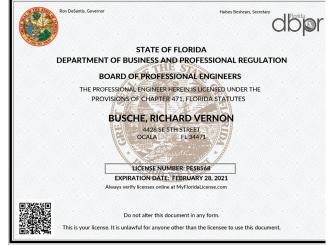
To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication



Kimley-Horn Staff Licenses







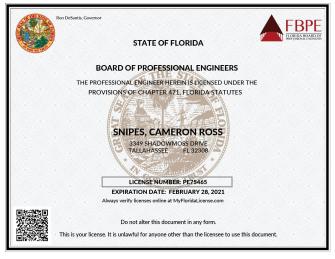




MEMBER AMERICAN INSTITUTE OF CERTIFIED PLANNERS

JULY 1990 DATE OF MEMBERSHIP Semme M. Horp PRESIDENT

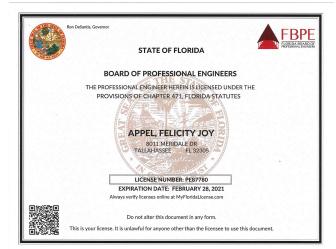
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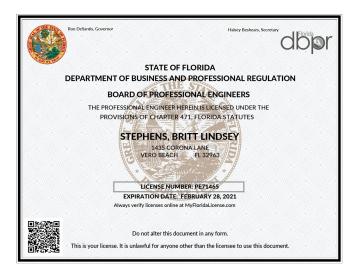


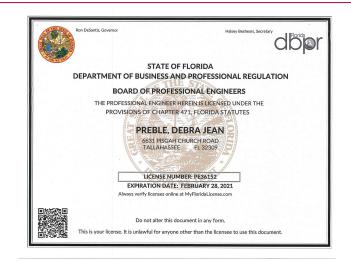


professional engineering services for Canopy Community Development District

Kimley-Horn Staff Licenses











Local Business Tax



An All-America City

April 12, 2017

KIMLEY- HORN & ASSOCIATES, INC **KIMLEY-HORN & ASSOC** 421 FAYETTEVILLE ST #600 RALEIGH NC 27601

In September of 2016, the City Commission voted to repeal the requirement for businesses that are located or operate within the city limits of Tallahassee to obtain a Business Tax Certificate. On January 25, 2017, the City Commission unanimously voted to enact this change via City ordinance with an effective date of June 30, 2017.

This action, paired with the County Commission repealing the County business tax in recent years, makes the Tallahassee/Leon County community the first in the state to have repealed all business license taxes. The repeal aims to foster a more business friendly environment and will result in a cumulative \$2 million tax break for more than 12,000 area businesses.

While there will no longer be a requirement to contact the Treasurer-Clerk's office to obtain a Business Tax Certificate, the City Commission action does not eliminate obligations to comply with any state and federal requirements, such as name registration, sales tax and state licensing.

Should you have any questions regarding the repeal, please contact our office at (850) 891-6488.

Sincerely,

Tax & Revenue Section Treasurer-Clerk's Office

CITY HALL 300 South Adams Street Tallahassee, FL 32301-1731 850-891-0000 TDD: 711 • Talgov.com

ANDREW D. GILLUM SCOTT MADDOX Mayor RICARDO FERNANDEZ

City Manager

Commissioner LEWIS E. SHELLEY

City Attorney

NANCY MILLER Commissioner

IAMES O COOKE IV City Treasurer-Clerk

CURTIS RICHARDSON Commissioner

T. BERT FLETCHER City Auditor

GMOC26014.2020 - Engineering Services



GIL D. ZIFFER

Commissioner



Local Business Tax

2016-17 CITY OF TALLAHASSE	E BUSINESS TAX CEF	RTIFICATE 2016-1	7
TAX CERTIFICATE	EXPIRES SEPTEMBER 30, 2017		
DBA: KIMLEY- HORN & ASSOCIATES, INC Location 2615 CENTENNIAL BLVD STE 102	,,,,,,,,,	Account Number: 3770	0
Address : TALLAHASSEE FL 32308	Type Code Sub Code: Type Des	cription:	
	675 a Professi	onal Office	
KIMLEY- HORN & ASSOCIATES, INC KIMLEY-HORN & ASSOC	appears herein has paid a indicated above, subject to must be conspicuously dis A change of location from	inization, business or individual whose r business tax for the business activities o city, state and federal laws. This certif played at the location of the business a the stated business location on this cert nership requires a transfer. (See revers	icate ctivity. :ificate

SECTION B

ARCHITECT - ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)	
RFQ for Engineering Services for the Canopy	Community Development District - Tallahassee, Florida
2. PUBLIC NOTICE DATE	3. SOLICITATION OR PROJECT NUMBER
02/27/2020	Canopy CDD - 1183440

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

J. Keith Dantin, P.E. - Vice President 5. NAME OF FIRM

Dantin Consulting, LLC

6.	TELE	PHONE	NUMBER	7. FAX NUMBER	8.1	E-MAIL ADDRESS		
85	0.2	51.123	8	850.893.9549		th@dantinconsultin	alle com	
-	-				C. PROPOSE		gilo.com	
			(Com	plete this section		tractor and all key su	bcontractors.)	
	PRIME)	PARTNER SUBCON- TRACTOR	9. FIRM N	AME	1	0. ADDRESS	11. ROLE IN THIS CON	TRACT
a.	1		Dantin Consulting, LL		506 Frank Sh Tallahassee,		District Engineer	
b.			CHECK IF BRANCH OF					
c.			CHECK IF BRANCH OFF					
d.			CHECK IF BRANCH OFF	ICE				
e.			CHECK IF BRANCH OFF	ICE				
f.			CHECK IF BRANCH OFF	ICE				
D.	OR	GANIZ	ATIONAL CHART OF P	ROPOSED TEAM	Л		(Attached)	

AUTHORIZED FOR LOCAL REPRODUCTION

STANDARD FORM 330 (REV. 8/2016)

	E. RESUMES OF K	EY PERSONNEL P plete one Section E			RACT		
12.	NAME	13. ROLE IN THIS CON		0011.7	14.	YEARS EXPERIENCE	
J.	Keith Dantin	District Engineer		a	a. TOTAL 35	b. WITH CURRENT FIRM	
15.	FIRM NAME AND LOCATION (City and State)						
Da	antin Consulting, LLC						
16.	EDUCATION (Degree and Specialization)		17. CURRENT PR	OFESSIONAL RE	GISTRATION	(State and Discipline)	
	Bachelor of Science - Civil Engineering Louisiana State University, LA, 1984			Professional	Engineer, N	No. 41876 , FL No. 26029 : LA (inactive) No. 24398 : GA (inactive)	
18.	Tallahassee-Leo	ing Society - Engineer n County Planning Cor	of the Year 2001 nmissioner, 2012 -	- 2019	H		
	BluePrint Citizen	s Committee, 2018-Pre	AND A PLAN				
		19. RELEVANT	PROJECTS				
	(1) TITLE AND LOCATION (<i>City and State</i>) Bannerman Crossing Commercial/Res Developments, Leon County, FL	idential and Sun	nmit East	and a second second second	SERVICES	COMPLETED CONSTRUCTION (If applicable)	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND 3			2009 - Cu		2011- current	
a.	Developers/Owners hired Mr Dantin as their Proboth sites listed above. Responsibilities include consultants, 4) Value Engineer plans (ensure negotiations and assistance, 6) Conflict resolution	bject Manager for all but not limited to; 1 design meets inten) due diligence, t and budget a	velopment act 2) critical path nd redesign c	ivity. Ongo /scope, 3) lue to ine	hire/oversee professional fficiencies), 5) permitting	
	(1) TITLE AND LOCATION (City and State) Greenwise Publix Gaines Street, Tallahassee, FL			(2) YEAR	COMPLETED		
				PROFESSIONAL	SERVICES	CONSTRUCTION (If applicable)	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND			2017 - 2	019	Completed	
b.	Project manager and developer for the redevelopment of the Culpepper site on Gaines street, for the new 30,000sf Publix - Greenwise Grocery Store built on Gaines street. Responsibilities include but not limited to coordination with COT on all site and building design, permitting and construction, hiring and oversight of all design consultants, coordination with Publix mangers via weekly meetings and monthly schedule/project updates, and overall budgetary oversight. Bonus awarded for bringing in on time and under budget.						
	(1) TITLE AND LOCATION (City and State)				(2) YEAR (COMPLETED	
	FDOT - ITS (Intelligent Transportation I-10/SR8 ITS, US 231/SR75 and US 9	0/SR 10, Eight (PROFESSIONAL 2013 - 20	Dul 1975	CONSTRUCTION (If applicable)	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE				rmed with current firm	
c.	This project entailed installing approximately 200 miles of multiple fiber conduit and structur necessary easement/corridors for overhead and underground power supply. Responsible resolution for this project. Permitting agencies include; FHWA authorization, NWFWMD, DEP utility service providers within corridor and subsequently markups of all utilities on plans and d			res within multij for obtaining p ACOE, FDOT a	ple jurisdicti ermits, utili long with th	ions in addition to providing ty coordination and conflict ne coordination with over 30	
	(1) TITLE AND LOCATION (City and State)	E1			(2) YEAR (COMPLETED	
	Tallahassee Mall Re-Development, Tallah	hassee, FL		PROFESSIONAL	SERVICES	CONSTRUCTION (If applicable)	
					017	on going	
d.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Blackwater Resources, LLC out of Birmingham, Alabama purchased the existing Tallahassee Mall and its roughly 1,000,000sf shopping center entitlements on 100 acres and was hired to assist in developing the 163 agreement and acting as local professional liaison, coordinating all design and permitting with city and state regulatory agencies and assisting in value engineering of all civil site/ infrastructure designs.						
	(1) TITLE AND LOCATION (City and State)	15 G2 M20 Tanan		- The Providence of the	(2) YEAR (COMPLETED	
	Fallschase (AIG Baker) Mixed Use Developm	ent, Leon Co., FL		PROFESSIONAL	LIGHT OF COMPANY	CONSTRUCTION (If applicable)	
				2006 - 20	009	2010 and ongoing	
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S			Check if p	roject perfo	rmed with current firm	
e.	Director of Development for 1550 single family D various professional consultants, development of Community Development District, served as Cha construction. Also work with all local and state of	f critical paths/time f ir. Responsible for va	rames, overall fi alue engineering	with town cent nancial budget and oversight	ter. Respo	nsible for contracting	

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRAT QUALIFICATIONS FOR THIS CONT (Present as many projects as requested by the agency, or Complete one Section F for each pro	20. EXAMPLE PROJECT KEY NUMBER			
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED			
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
SouthWood Development, Tallahassee, FL	2000 - 2006	\$55M		
23. PROJECT OWNE	R'S INFORMATION			

a. PROJECT OWNER	b. POINT OF CONTACT NAME	C. POINT OF CONTACT TELEPHONE NUMBER
St Joe Company	Tim Edmond	850-528-5676

SouthWood, a master planned Multi-Use community located in Tallahassee Florida, is a 3200 acre St Joe development that started in 2000. Mr. Dantin's responsible charge (as Director of Development) was to entitle (via DRI and PUD) the development (land uses below) then oversee the design/permitting/construction of the site/infrastructure to facilitate the 4,200 residential units of which approximately ¼ will be multifamily, 1200 acres of recreational facilities (golf course, passive parks, open space, conservation area, 15 miles of walking trails, etc.), 750K sf office, 1.1M sf industry and 500K sf of retail/ commercial, all centrally located around a new 'town center' promoting multi-modal transportation and walk-ability. Mr. Dantin also worked in establishing the Capital Region Community Development District (CRCDD), served on its Board, hired and worked with the District Engineer in creating all budgets, schedules and construction of all the public built facilities/ infrastructure.

Mr Dantin direct charge was also to oversee the engineering/design/permitting/construction of approximately \$25M of offsite roadway projects through out Leon county to mitigate the traffic impacts created in the Region by this development. Worked extensively with Leon Count, City of Tallahassee and FDOT in adding additional lanes, turn lanes, deceleration/ acceleration lanes, signals, etc, for these respective roadway owners. Coordinated with the City in procuring their advanced funding for the widening of Capital Circle from Old St. Augustin to Tram roadway via land St Joe land donations to facilitate all City stormwater needs. Oversaw the design and construction of all on-site roadway in phase I, which included one of the first roundabouts in the city at Blair Stone and Four Oaks.

Mr. Dantin also worked extensively in the planning/designs and construction of the CDD funded - SouthWood community Center which contains tennis courts, pool, community building/bathrooms and active "tot lot' recreation facility. In addition to his direct charge of the design/construction of the SouthWood Golf Course (with Couples/Bates design team) he also hired and oversaw the design of construction of the golf club house, cart barn and maintenance facility.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIF	RM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
(1) FIF	RM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c. (1) FIR	RM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
(1) FIR	RM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
(1) FIR	IM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
(1) FIR	M NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

STANDARD FORM 330 (REV. 8/2016) PAGE 3

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOS QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects Complete one Section F for each project.)	20. EXAMPLE PROJECT KEY NUMBER		
TITLE AND LOCATION (City and State) 22. YEAR		COMPLETED	
SouthWood Development, Capital Region CDD Technical Liaison,	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
Tallahassee, FL	2012 - Current	Ongoing	
23. PROJECT OWNER'S INFOR	MATION		

b. POINT OF CONTACT NAME

Conital Passion CDD Paard	David Romba Boot Chairman	850-443-4444
Capital Region CDD - Board	David Ramba - Past Chairman	050-443-4444
24 BRIEF DESCRIPTION OF PROJECT AND RE	EVANCE TO THIS CONTRACT (Include scope size and cost)	

The CRCDD hired Dantin Consulting to be their professional liaison/engineer in assisting them in all current and future

construction, by monitoring the proposed developments proposed by the developer to ensure PUD/DRI compliance and to provide profession review (value engineering) of all future projects presented by developer. Additional responsibilities include:

1) Preliminary designs/scope and budgets for future recreational facilities

2) Design, permitting and construction management of multi-use trail system

3) Reconstruction of existing intersections for potential round-about implementation.

4) Negotiations with City of Tallahassee on DRI issues related to future development allowances per DRI restriction

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
(1) FIRM NAME d.	(2) FIRM LOCATION (City and State)	(3) ROLE	
(1) FIRM NAME e.	(2) FIRM LOCATION (City and State)	(3) ROLE	
(1) FIRM NAME f.	(2) FIRM LOCATION (City and State)	(3) ROLE	

STANDARD FORM 330 (REV. 8/2016) PAGE 3

	E	E. RESUMES OF KEY PERS (Complete one	ONNEL PROPOSED Section E for each ke	FOR THIS CONTRACT	
12.	NAME	13. ROLE IN THIS CONTRACT			RS EXPERIENCE
Debbie M. Dantin, P.E. Operations, Transport Planning, Signals, R Concept Dev., Circula		ortation/Master Roundabouts,	a. TOTAL 30	b. WITH CURRENT FIRM 10	
	FIRM NAME AND LOCATION (City and State ntin Consulting LLC - Talla		1		
16. B	education (<i>degree and specializati</i> achelor of Science - Civil E ouisiana State University, L	ngineering	Professional En Professional En	GIONAL REGISTRATION (STATE AN gineer, 43258, FL gineer, 028080, GA gineer, , 35696, State	
ITE ITE LCS Inst	Active Transportation-Health Trip Generation Manual 10 th S New Construction and Remo itute of Transportation Engine lligent Transportation System	Working Group, 2018-19 Edition Review Committee odeling Task Force, 2015 ers Member			
		19. RE	LEVANT PROJECTS	3	
	(1) TITLE AND LOCATION (City and Stat FAMU Way Phase IV – and Concept Design, T (3) BRIEF DESCRIPTION (Brief scope, si	Intersection Operation	tional Analysis	(2) YEA PROFESSIONAL SERVICES 2018-2019	R COMPLETED CONSTRUCTION (if applicable) Pending
a.	at Adams Street were tes and turn lane modification approaches taking into co with wider sidewalks, land Adams Street.	sted. Identify operation ns at Monroe-Oakland. onsideration available R dscaping buffers, bike la	nal results for rec Develop concept .0.Weasements	ommending a single-la ual design plans for the and applying the City's n-street parking propos	e corridor and intersection s MMTD design standards sed by City Planning along
	Olympus Sports and E		ont, FL	PROFESSIONAL SERVICES 2017-2019	COMPLETED CONSTRUCTION (if applicable) Pending
b.	(3) BRIEF DESCRIPTION (Brief scope, si Preliminary site developm planner, and preparation (retail-commercial, gener, hotel rooms, 1088 multi- agencies and surroundin conducted for preliminary design variances to spacing	nent and traffic evaluati of Traffic Impact Study al-medical office, variet family residential and g property owners. A review by FDOT and L ng) and future pedestri	ions initially for Cl of for 350 acre mixed y of indoor sports 1500 seat amph access manageme ake County, inclu	ed-use site containing s-recreational uses, ou itheater. Extensive co ent plans and operation iding planning for future	reent firm pordination with land use over 1.4M non-residential tdoor fields, parks), 1312 pordination with multiple onal analyses have been
	(1) TITLE AND LOCATION (City and State Welaunee Canopy Proj			2-14 - 14 - 14 - 14 - 14 - 14 - 14 - 14	COMPLETED
				PROFESSIONAL SERVICES 2014-2020	CONSTRUCTION (if applicable) Ongoing
c.	(3) BRIEF DESCRIPTION (Brief scope, size Work with development ter assess transportation com and various land use de (development and foreca parallel 2-lane roadway. Previous work on adjace Subconsultant to WPi to proposed framework plan typical sections. Assist interchange with roundate roadway extension north	eam and Premier Fine ocurrency mitigation and evelopment program(s) asted through traffic, a Current transportation of ent property east of the assist with land use ar and preliminary conce with roadway cross-se boots (discuss and obt	Homes on Welau d credits, coordina as part of appro- nd proportionate concurrency for P e Canopy to I-10 nd transportation urrency evaluatio ections, identify I cain input from F	ation with City staff, eva oved master plan. A share) based on 4-la UD amendment 2019- 0, owned by City of T master plan. Provide n. Assist with design ocation of I-10 interc DOT Central, D-3 and	conducting due diligence, aluate intersection needs, ssess roadway capacity ne Welaunee Blvd. and 20 allahassee (2011-2012). trip generation on City's standards and roadway hange, prepare concept

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED				
	Orchard Pond Parkway Toll Facility Design-Build, Tallahassee, FL	PROFESSIONAL SERVICES CONSTRUCTION (<i>if applicable</i>) 12/14 Complete				
d.	⁽³⁾ BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Five (5) mile design build project of new 2 lane electronic toll fa connecting Meridian Road with Old Bainbridge Road on Phipps p legged intersection at Meridian Road, design plans for all toll reli- placement, assist with review mainline traffic control signage an passing zone analysis. Involved in all aspects of permitting as L infrastructure, less toll equipment and operations.	property. Prepare signa ated trailblazer and mai d pavement markings, a	of Leon County I design plans for new 4- nline signage and and prepare passing/no			
0	(1) TITLE AND LOCATION (City and State)	(2) YEAF	R COMPLETED			
	Bannerman Crossings II & III with Beech Ridge Trail Extension, Signal Warrant, Roundabout Analysis and Concept Development, Maintenance of Traffic Leon County, FL	PROFESSIONAL SERVICES 12/14	CONSTRUCTION (if applicable) Complete			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	Check if project performed with cu	rrent firm			
e.	Assess safety and operations forecasted with existing shopping Beech Ridge Trail Extension to Bannerman Road. Identify intersection to the west, 850' from Thomasville Road. Turn lan design along Bannerman Road. Trip generation for current and conditions and assist in 163 Agreement with Leon County. Co County for Beech Ridge Trail Extension. Roundabout operation Identify roundabout parameters for design, develop maintenant with temporary bypass lane and assist with construction manage	need to relocated plane analysis and concept forecasted mixed use onduct signal warrant so onal analysis comparison the of traffic (MOT) for	anned County signalized tual intersection/roadway development for buildout study requested by Leon on with traffic signal. D			
	(1) TITLE AND LOCATION (City and State)	(2) YEAF	R COMPLETED			
	FAMU Way PD&E Tallahassee, Florida	PROFESSIONAL SERVICES 2009	CONSTRUCTION (if applicable) Complete			
f.	⁽³⁾ BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE In coordination with civil engineering tasks to analyze four (4) engineering operational studies were conducted. Long rar SYNCHRO/SimTraffic networks were modeled to include signals consideration for transit stops, pedestrian-bicycle safety/enhance PM peak conditions were identified using AADT's and developme turning movement percentages. Signal warrants, turn lanes, improvements were considered for each alternative. This roadwa FAMU administrators, Gaines Street and Capital Cascades project	nge transportation plan s or roundabouts at mo ements, and roadway se ant of future (2028) peal safety enhancements, p ay project required exte	ignments, detailed traffic n model (FSUTMS) and odified/new intersections, egment analyses. AM and k hour characteristics and parking, and multi-modal nsive public coordination,			
	(1) TITLE AND LOCATION (City and State)	(2) YEAF	R COMPLETED			
		PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)			
g.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	Check if project performed with cu	Irrent firm			

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing tab Place "X" under project key number for participation in same or similar			able. Iar role.)						
,	(**************************************	1	2	3	4	5	6	7	8	9	10
J. Keith Dantin, P.E.	District Engineer	\times	×								
			_								
			-								
	Ť.										

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)	NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)
1	SouthWood Development	6	
2	SouthWood Capital Region CDD	7	
3		8	
4		9	
5		10	

STANDARD FORM 330 (REV. 8/2016) PAGE 4

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED. Mr. Mossing,

Below and attached please accept the qualifications of Dantin Consulting, LLC (DC) for the above referenced project. Why Dantin Consulting:

- DC was established 2009 and is in Tallahassee Florida
 - Licensed by DBPR (see certificate enclosed)
 - Certified as a W/DBE with Leon County/City of Tallahassee (see certificate enclosed)
 - Licensed with Florida Dept of State (see certificate enclosed)
- When you hire DC you only get their two (2) owners/principals (35 years/each of experience) to achieve your needs:
 - J. Keith Dantin, P.E. the company minority owner and VP will be responsible for all required Canopy CDD 'Scope of Services' as outlined in the RFQ
 - See extensive related work experience via form 330
 - J. Keith Dantin, PE Professional License with FBPE (see Certificate enclosed)
 - Should Traffic Engineering and/or Transportation Planning be needed, Debbie M. Dantin, P.E. the company majority owner and president would be responsible
- Keith and Debbie Dantin have been practicing engineering in Tallahassee since moving here in 1988 and have extensive working relationships with.
 - City of Tallahassee/Leon County staff, administrators and commissioners
 - Blueprint Intergovernmental agency Staff and director
 - Governmental Management Services/Hopping Green and Sam's
 - All local and regional Construction, Engineering, Surveying, Geotechnical and Architectural companies.
- Keith Dantin, P.E. has extensive past and present CDD experience.
 - Southwood CDD (1999 2005) assisted in its creation, budgets, engineering oversight and was board member. Currently serve as its Technical Liaison.
 - Fallschase CDD (2006 2009) took over CDD with new landowner and hired new administrators, board, created budgets and oversaw
- DC Workload for Keith Dantin perfect timing with numerous projects ending, can provide Canopy CDD with as much time as they need to achieve all goals represented in the RRQ.
- DC has established Quality Assurance Quality Control (QAQC) policy to ensure project scope compliance and to meet all budgetary and time constraints imposed by District.

1	I. AUTHORIZED REPRESENTA The foregoing is a statement of it	
31. SIGNATURE	E	32. DATE 03/06/2020
33. NAME AND THLE J. Keith Dantin, P.E Vice F	President	

ARCHITECT-ENGINEER OUAL IFICATIONS

1. SOLICITATION NUMBER (If any)

			ENERAL				
20 EIRM	(If a firm has branch offi or Branch Office) NAME	ces, com	plete for e	each spe	ecific brai	nch office seeking v	<i>VORK.)</i> . UNIQUE ENTITY IDENTIFIEF
	Consulting, LCC					2009	. UNIQUE ENTITY IDENTIFIER
2b. STREE							
	nk Shaw Road					a. TYPE	NERSHIP
2c. CITY			2d. STA	TE 2e. ZIP	CODE	Civil, Traffic Engine	erina - Proiect Mat
Tallahas	see		FL	3231		b. SMALL BUSINESS STAT	
15 LEADER & BALLER	OF CONTACT NAME AND TITLE					W/DBE	0.D)
J. Keith	Dantin, P.E.					7. NAME OF FIRM (If Block	2a is a Branch Office)
6b. TELEPH	HONE NUMBER 6	C. E-MAIL AD	DRESS			-	
850.251	.1238	keith@dan	itinconsulti	ngllc.com	ı		
	8a. FORMER FIRM	NAME(S) (If	any)		8b. YE/	AR ESTABLISHED 8c. UN	VIQUE ENTITY IDENTIFIER
	9. EMPLOYEES BY DISCIPL	.INE		AND		ROFILE OF FIRM'S EXI AVERAGE REVENUE F	
a. Function	b. Discipline		f Employees			b. Experience	c. Revenue Index Number
Code		(1) FIRM	(2) BRANCH	Code		or Experience	(see below)
10	L Kaith Dantin Civil Fram			1107	I.P. do		
<u>12</u> 48	J. Keith Dantin, Civil Engr. J. Keith Dantin, Project Manager	1		H07 P06	Highway Planning		1
60	Debbie M Dantin, Traffic Engr	1		Z01		and use studies	1
				R04	Recreati		1
				C18	Cost Est		1
				S13		ater Design	1
				C15		ction Management	1
				U02		nity Development	1
				T03		nd Transportation En	g. 1
				P05		rtation Planning	1
				D04	Design-		1
				W03	Water S		1
				S04	Sewer C	ollection	1
	Other Employees	1					
	Total	3					
SE (Insert re a. Federa	ederal Work 3	2. \$10 3. \$25 4. \$50 5. \$1	ss than \$100 00,000 to les 50,000 to les 00,000 to les million to les	0,000 ss than \$2 ss than \$5 ss than \$1 ss than \$2	250,000 00,000 million 2 million	 \$5 million to le \$10 million to l 	ess than \$5 million ess than \$10 million less than \$25 million ess than \$50 million
/			HORIZED R				
a. SIGNATU	IRE					b. DA 03/0	NTE 06/2020
c. NAME AN J. Keith I	Dantin, P.E Vice President					100,1	

STANDARD FORM 330 (REV. 8/2016) PAGE 6

State of Florida Department of State

I certify from the records of this office that DANTIN CONSULTING, LLC is a limited liability company organized under the laws of the State of Florida, filed on February 26, 2009, effective March 1, 2009.

The document number of this limited liability company is L09000019281.

I further certify that said limited liability company has paid all fees due this office through December 31, 2020, that its most recent annual report was filed on January 15, 2020, and that its status is active.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Fifteenth day of January, 2020



Secretary of State

Tracking Number: 6482367619CC

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication

Ron DeSantis, Governor

Halsey Beshears, Secretary



STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE ENGINEERING BUSINESS HEREIN IS AUTHORIZED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES



506 FRANK SHAW ROAD TALLAHASSEE FL 32312

LICENSE NUMBER: CA28500 EXPIRATION DATE: FEBRUARY 28, 2021

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ECONOMIC VITALITY @ ->

Certifies that

Dantin Consulting, LLC

is recognized as a

Women Business Enterprise (WBE)

under the

Leon County and the City of Tallahassee Consortium

Interlocal Agreement

For a period of two (2) years beginning:

June 5, 2019 - June 30, 2021

any town

By: Darryl Jones, Deputy Director Office of Economic Vitality MWSDBE Division

Charelis

By: Cristina Paredes, Director Office of Economic Vitality MWSDBE Division Ron DeSantis, Governor



STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

DANTIN, J KEITH 506 FRANK SHAW ROAD TALLAHASSEE FL 323120000

LICENSE NUMBER: PE41876

EXPIRATION DATE: FEBRUARY 28, 2021

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Ron DeSantis, Governor

Halsey Beshears, Secretary

STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

DANTIN, DEBORAH M

506 FRANK SHAW ROAD TALLAHASSEE FL 323120000

LICENSE NUMBER: PE43258 EXPIRATION DATE: FEBRUARY 28, 2021

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SECTION VI

SECTION A

CANOPY COMMUNITY DEVELOPMENT DISTRICT Construction Services for Amenity Facility Project Tallahassee, Florida

	Personnel	Experience and	Understanding	Schedule	Price
	(20 points total)	Available	Scope of Work	(15 points total: 10 points	(20 points total: 10 points
		Equipment	(20 points total)	for most expedited	for lowest cost proposal; 10
		(25 points total)		schedule; 5 points for	points for reasonableness of
				ability to complete within	unit prices and balance of
				schedule)	bid)
1.					
2.					
3.					
4.					
5.					

*See attached evaluation criteria sheet for more details

Supervisor Completing this Form:

Date: _____

CANOPY COMMUNITY DEVELOPMENT DISTRICT EVALUATION CRITERIA

CONSTRUCTION SERVICES FOR AMENITY FACILITY CONSTRUCTION PROJECT TALLAHASSEE, FLORIDA

E.g., geographic location of firm's headquarters; adequacy and capabilities of key personnel, including the project manager and field supervisor; present ability to manage this project; evaluation of existing work load; proposed staffing levels, etc.

EXPERIENCE AND AVAILABLE EQUIPMENT (25 POINTS)

E.g., past record and experience of the proposed project team in performing similar projects; past performance for this special district, other community development district's or units of government in other contracts, and experience with this development; character, integrity, reputation of respondent, etc. and equipment type; age and condition; quantity of equipment available; and number of trained operators.

UNDERSTANDING SCOPE OF WORK

Demonstration of the Proposer's understanding of the project requirements and approach to the same.

-		
	CUED	
10	CHED	ULL

PERSONNEL

Points available for schedule will be allocated as follows:

10 Points will be awarded to the Proposer submitting the proposal with the most expedited construction schedule (i.e., the fewest number of days) for completing the work. All other proposals will receive a percentage of this amount based upon the difference between the Proposer's time proposal and the most expedited construction schedule.

5 Points are allocated for the Proposer's ability to credibly complete the project within the Proposer's schedule and demonstrate on-time performance.

PRICE

(20 POINTS)

Points available for price will be allocated as follows:

10 Points will be awarded to the Proposer submitting the lowest cost proposal for completing the work. All other Proposers will receive a percentage of this amount based upon the difference between the Proposer's bid and the low bid.

10 Points are allocated for the reasonableness of unit prices and balance of bid.

TOTAL POINTS

(100 POINTS)

(20 POINTS)

(20 POINTS)

(15 POINTS)

SECTION B

SECTION C

RESOLUTION 2020-06

A RESOLUTION OF THE BOARD OF SUPERVISORS OF CANOPY COMMUNITY DEVELOPMENT DISTRICT REGARDING THE AWARD OF A CONSTRUCTION CONTRACT; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Canopy Community Development District (the "District") is a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, to plan, construct, install, acquire, finance, manage and operate public improvements and community facilities within and without its boundaries; and

WHEREAS, the District has solicited bids from contractors interested in providing construction services related to the District's amenity facilities construction project (the "Project"); and

WHEREAS, the District's Board of Supervisors (the "Board") has received and evaluated bids from one (1) contractor interested in providing construction services relative to the Project; and

WHEREAS, the Board, after considering bids from all contractors, has awarded ______ points to ______, and has determined the contractor has submitted a responsive bid relative to the Project; and

WHEREAS, the Board has determined that it is in the best interests of the District and its residents and landowners to award the contract for construction services for the Project to

NOW THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE CANOPY COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. All of the representations, findings and determinations contained within the recitals stated above are recognized as true and accurate and are expressly incorporated into this Resolution.

SECTION 2. The Board hereby determines that the bid submitted by for the Project, is the bid which best serves the interests of the District and accordingly the District's Board desires to award the contract for the construction services for the Project to such contractor.

SECTION 3. The Chairman and District Staff are hereby authorized to give notice of this award to the bidder to the extent required by law and to proceed with the execution of a contract with the selected proposer.

SECTION 4. If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 5. This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 31st day of March, 2020.

ATTEST:

CANOPY COMMUNITY DEVELOPMENT DISTRICT

Secretary/Assistant Secretary

Chairman, Board of Supervisors

SECTION IX

REBATE REPORT \$11,405,000

Canopy Community Development District

Special Assessment Bonds,

\$2,225,000 Series 2018A-1

\$5,480,000 Series 2018A-2

\$2,735,000 Series 2018A-3

\$965,000 Series 2018A-4

Dated: November 8, 2018 Delivered: November 8, 2018

Rebate Report to the Computation Date November 8, 2023 Reflecting Activity To October 31, 2019



TABLE OF CONTENTS

AMTEC Opinion	3
Summary of Rebate Computations	4
Summary of Computational Information and Definitions	5
Methodology	7
Sources and Uses	8
Proof of Arbitrage Yield	9
Bond Debt Service – Series 2018A-1 Bond Debt Service – Series 2018A-2 Bond Debt Service – Series 2018A-3 Bond Debt Service – Series 2018A-4	11 13 15 17
Arbitrage Rebate Calculation Detail Report – A-1/A-2 Acquisition & Construction Fund	19
Arbitrage Rebate Calculation Detail Report – A-3 Acquisition & Construction Fund	20
Arbitrage Rebate Calculation Detail Report – A-3 Acquisition & Construction Fund (Restricted)	21
Arbitrage Rebate Calculation Detail Report – A-4 Acquisition & Construction Fund	22
Arbitrage Rebate Calculation Detail Report – A-1 Debt Service Reserve Fund	23
Arbitrage Rebate Calculation Detail Report – A-3 Debt Service Reserve Fund	24
Arbitrage Rebate Calculation Detail Report – A-4 Debt Service Reserve Fund	25
Arbitrage Rebate Calculation Detail Report – A-1/A-2 Cost of Issuance Fund	26
Arbitrage Rebate Calculation Detail Report – A-3 Cost of Issuance Fund	27
Arbitrage Rebate Calculation Detail Report – A-4 Cost of Issuance Fund	28



90 Avon Meadow Lane Avon, CT 06001 (T) 860-321-7521 (F) 860-321-7581

www.amteccorp.com

February 26, 2020

Canopy Community Development District c/o Ms. Katie Costa Governmental Management Services-CF, LLC 9145 Narcoossee Road, Suite A206 Orlando, FL 32827

Re: \$11,405,000 Canopy Community Development District, Special Assessment Bonds, \$2,225,000 Series 2018A-1, \$5,480,000 Series 2018A-2, \$2,735,000 Series 2018A-3, \$965,000 Series 2018A-4

Dear Ms. Costa:

AMTEC has prepared certain computations relating to the above referenced bond issue (the "Bonds") at the request of the Canopy Community Development District (the "District")

The scope of our engagement consisted of preparing the computations shown in the attached schedules to determine the Rebatable Arbitrage as described in Section 103 of the Internal Revenue Code of 1954, Section 148(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and all applicable Regulations issued thereunder. The methodology used is consistent with current tax law and regulations and may be relied upon in determining the rebate liability. Certain computational methods used in the preparation of the schedules are described in the Summary of Computational Information and Definitions.

Our engagement was limited to the computation of Rebatable Arbitrage based upon the information furnished to us by the District. In accordance with the terms of our engagement, we did not audit the information provided to us, and we express no opinion as to the completeness, accuracy or suitability of such information for purposes of calculating the Rebatable Arbitrage.

We have scheduled the next Report as of October 31, 2020. Thank you and should you have any questions, please do not hesitate to contact us.

Very truly yours,

Michael J. Scarfo Senior Vice President

Caitlyn C. McGovern Analyst

SUMMARY OF REBATE COMPUTATIONS

Our computations, contained in the attached schedules, are summarized as follows:

For the November 8, 2023 Computation Date
Reflecting Activity from November 8, 2018 through October 31, 2019

Fund	Taxable	Net	Rebatable
Description	Inv Yield	Income	Arbitrage
A-1/A-2 Acquisition & Construction Fund	2.083694%	138,141.44	(341,095.96)
A-3 Acquisition & Construction Fund	2.144803%	94.32	(218.05)
A-3 Acquisition & Construction Fund (Restricted)	2.087360%	30,855.55	(75,843.98)
A-4 Acquisition & Construction Fund	2.144525%	32.50	(75.14)
A-1 Debt Service Reserve Fund	2.087079%	1,674.56	(4,117.57)
A-3 Debt Service Reserve Fund	2.087063%	2,134.05	(5,247.47)
A-4 Debt Service Reserve Fund	2.087060%	666.88	(1,639.81)
A-1/A-2 Cost of Issuance Fund	1.976544%	221.24	(601.31)
A-3 Cost of Issuance Fund	1.975985%	78.51	(213.47)
A-4 Cost of Issuance Fund	1.976621%	27.71	(75.31)
Totals	2.084259%	\$173,926.76	\$(429,128.07)
Bond Yield	6.079682%		

Based upon our computations, no rebate liability exists.

SUMMARY OF COMPUTATIONAL INFORMATION AND DEFINITIONS

COMPUTATIONAL INFORMATION

- 1. For purposes of computing Rebatable Arbitrage, investment activity is reflected from November 8, 2018, the date of the closing, to October 31, 2019, the Computation Period. All nonpurpose payments and receipts are future valued to the Computation Date of November 8, 2023.
- 2. Computations of yield are based on a 360-day year and semiannual compounding on the last day of each compounding interval. Compounding intervals end on a day in the calendar year corresponding to Bond maturity dates or six months prior.
- 3. For investment cash flow, debt service and yield computation purposes, all payments and receipts are assumed to be paid or received respectively, as shown on the attached schedules.
- 4. Purchase prices on investments are assumed to be at fair market value, representing an arm's length transaction.
- 5. During the period between November 8, 2018 and October 31, 2019, the District made periodic payments into the A-1 Interest, A-1 Principal, A-1 Sinking Fund, A-1 Prepayment, A-1 Revenue, A-2 Interest, A-2 Principal, A-2 Revenue, A-2 Sinking Fund, A-2 Prepayment, A-3 Interest, A-3 Principal, A-3 Sinking Fund, A-3 Prepayment, A-3 Revenue, A-4 Interest, A-4 Principal Funds, A-4 Sinking Fund, A-4 Revenue, and A-4 Prepayment Funds (collectively, the "Debt Service Fund") that were used, along with the interest earned, to provide the required debt service payments.

Under Section 148(f)(4)(A), the rebate requirement does not apply to amounts in certain bona fide debt service funds. The Regulations define a bona fide debt service fund as one that is used primarily to achieve a proper matching of revenues with principal and interest payments within each bond year. The fund must be depleted at least once each bond year, except for a reasonable carryover amount not to exceed the greater of the earnings on the fund for the immediately preceding bond year or $1/12^{\text{th}}$ of the principal and interest payments on the issue for the immediately preceding bond year.

We have reviewed the Debt Service Fund and have determined that the funds deposited have functioned as a bona fide debt service fund and are not subject to the rebate requirement.

DEFINITIONS

6. Computation Date

November 8, 2023.

7. Computation Period

The period beginning on November 8, 2018, the date of the closing, and ending on October 31, 2019.

8. Bond Year

Each one-year period (or shorter period from the date of issue) that ends at the close of business on the day in the calendar year that is selected by the Issuer. If no day is selected by the Issuer before the earlier of the final maturity date of the issue or the date that is five years after the date of issue, each bond year ends at the close of business on the anniversary date of the issuance.

9. Bond Yield

The discount rate that, when used in computing the present value of all the unconditionally payable payments of principal and interest with respect to the Bonds, produces an amount equal to the present value of the issue price of the Bonds. Present value is computed as of the date of issue of the Bonds.

10. Taxable Investment Yield

The discount rate that, when used in computing the present value of all receipts of principal and interest to be received on an investment during the Computation Period, produces an amount equal to the fair market value of the investment at the time it became a nonpurpose investment.

11. Issue Price

The price determined on the basis of the initial offering price at which price a substantial amount of the Bonds was sold.

12. Rebatable Arbitrage

The Code defines the required rebate as the excess of the amount earned on all nonpurpose investments over the amount that would have been earned if such nonpurpose investments were invested at the Bond Yield, plus any income attributable to the excess. Accordingly, the Regulations require that this amount be computed as the excess of the future value of all the nonpurpose receipts over the future value of all the nonpurpose payments. The future value is computed as of the Computation Date using the Bond Yield.

13. Funds and Accounts

The Funds and Accounts activity used in the compilation of this Report was received from the District and US Bank, Trustee, as follows:

Fund	Account Number
A-1 Revenue	258220000
A-1 Interest	258220001
A-1 Sinking	258220002
A-1 Debt Service Reserve	258220003
A-1 Prepayment	258220004
A-2 Revenue	258220005
A-2 Interest	258220006
A-2 Sinking	258220007
A-3 Prepayment	258220008
A-1/A-2 Acquisition & Construction	258220009
A-1/A-2 Cost of Issuance	258220010
A-3 Revenue	250083000
A-3 Interest	250083001
A-3 Sinking	250083002
A-3 Debt Service Reserve	250083003
A-3 Prepayment	250083004
A-3 Acquisition & Construction	250083005
A-3 Acquisition & Construction (Restricted)	250083006
A-3 Cost of Issuance	250083007
A-4 Revenue	273746000
A-4 Interest	273746001
A-4 Sinking	273746002
A-4 Debt Service Reserve	273746003
A-4 Prepayment	273746004
A-4 Acquisition & Construction	273746005
A-4 Cost of Issuance	273746006

METHODOLOGY

Bond Yield

The methodology used to calculate the bond yield was to determine the discount rate that produces the present value of all payments of principal and interest through the maturity date of the Bonds.

Investment Yield and Rebate Amount

The methodology used to calculate the Rebatable Arbitrage, as of October 31, 2019, was to calculate the future value of the disbursements from all funds, subject to rebate, and the value of the remaining bond proceeds, at the yield on the Bonds, to November 8, 2023. This figure was then compared to the future value of the deposit of bond proceeds into the various investment accounts at the same yield. The difference between the future values of the two cash flows, on November 8, 2023, is the Rebatable Arbitrage.

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 Delivered: November 8, 2018

Sources of Funds					
Par Amount		<u>\$11,405,000.00</u>			
	Total	\$11,405,000.00			

Uses	of Funds	5

A-1/A-2 Acquisition & Construction Fund	\$ 7,309,992.26
A-3 Acquisition & Construction Fund	1,019,257.82
A-3 Acquisition & Construction Fund (Restricted)	1,500,000.00
A-4 Acquisition & Construction Fund	893,101.79
A-1 Debt Service Reserve Fund	82,146.25
A-3 Debt Service Reserve Fund	104,687.50
A-4 Debt Service Reserve Fund	32,714.38
A-1/A-2 Cost of Issuance Fund	158,761.49
A-3 Cost of Issuance Fund	56,354.68
A-4 Cost of Issuance Fund	19,883.83
Underwriter's Discount	228,100.00
Total	\$11,405,000.00

PROOF OF ARBITRAGE YIELD

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4

			Present Value
Date	Debt Service	Total	to 11/08/2018 @ 6.0796824748%
05/01/2019	332,758.30	332,758.30	323,317.69
11/01/2019	346,222.50	346,222.50	326,475.57
05/01/2020	386,222.50	386,222.50	353,449.84
11/01/2020	345,097.50	345,097.50	306,497.44
05/01/2021	390,097.50	390,097.50	336,242.82
11/01/2021	343,822.50	343,822.50	287,613.30
05/01/2022	498,822.50	498,822.50	404,963.17
11/01/2022	339,147.50	339,147.50	267,210.14
05/01/2023	509,147.50	509,147.50	389,316.44
11/01/2023	334,012.50	334,012.50	247,865.83
05/01/2024	509,012.50	509,012.50	366,587.13
11/01/2024	328,723.75	328,723.75	229,760.13
05/01/2025	518,723.75	518,723.75	351,863.76
11/01/2025	323,000.00	323,000.00	212,635.49
05/01/2026	528,000.00	528,000.00	337,335.44
11/01/2026	316,816.25	316,816.25	196,440.18
05/01/2027	526,816.25	526,816.25	317,012.83
11/01/2027	310,478.75	310,478.75	181,319.45
05/01/2028	540,478.75	540,478.75	306,327.47
11/01/2028	303,527.50	303,527.50	166,955.29
05/01/2029	538,527.50	538,527.50	287,478.15
11/01/2029	296,422.50	296,422.50	153,568.78
05/01/2029	556,422.50	556,422.50	279,763.65
11/01/2030	288,578.75	288,578.75	140,813.98
05/01/2031	558,578.75	· · ·	264,521.30
11/01/2031	280,425.00	558,578.75 280,425.00	128,880.67
05/01/2032	570,425.00	570,425.00	254,427.72
		· · ·	· · · · ·
11/01/2032	271,657.50	271,657.50	117,593.25
05/01/2033	581,657.50	581,657.50	244,355.91
11/01/2033	262,276.25	262,276.25	106,932.40
05/01/2034	597,276.25	597,276.25	236,330.84
11/01/2034	252,156.25	252,156.25	96,829.95
05/01/2035	602,156.25	602,156.25	224,410.92
11/01/2035	241,572.50	241,572.50	87,372.97
05/01/2036	611,572.50	611,572.50	214,670.50
11/01/2036	230,375.00	230,375.00	78,479.20
05/01/2037	625,375.00	625,375.00	206,754.31
11/01/2037	218,438.75	218,438.75	70,087.18
05/01/2038	633,438.75	633,438.75	197,246.06
11/01/2038	205,888.75	205,888.75	62,220.16
05/01/2039	650,888.75	650,888.75	190,897.44
11/01/2039	192,325.00	192,325.00	54,742.41
05/01/2040	667,325.00	667,325.00	184,340.34
11/01/2040	177,861.25	177,861.25	47,682.51
05/01/2041	677,861.25	677,861.25	176,365.42
11/01/2041	162,626.25	162,626.25	41,063.70
05/01/2042	697,626.25	697,626.25	170,956.28
11/01/2042	146,335.00	146,335.00	34,802.09
05/01/2043	716,335.00	716,335.00	165,336.24
11/01/2043	128,962.50	128,962.50	28,887.51
05/01/2044	728,962.50	728,962.50	158,469.88
11/01/2044	110,665.00	110,665.00	23,347.84
05/01/2045	750,665.00	750,665.00	153,701.23
11/01/2045	91,157.50	91,157.50	18,114.17
05/01/2046	771,157.50	771,157.50	148,718.12
11/01/2046	70,440.00	70,440.00	13,183.63
05/01/2047	790,440.00	790,440.00	143,575.18

PROOF OF ARBITRAGE YIELD

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4

Date	Debt Service	Total	Present Value to 11/08/2018 @ 6.0796824748%
11/01/2047	48,487.50	48,487.50	8,547.42
05/01/2048	823,487.50	823,487.50	140,882.52
11/01/2048	24,861.25	24,861.25	4,127.79
05/01/2049	839,861.25	839,861.25	135,330.99
	25,722,480.80	25,722,480.80	11,405,000.00

Proceeds Summary

Delivery date Par Value

Target for yield calculation

11/08/2018 11,405,000.00 11,405,000.00

\$2,225,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-1

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/08/2018					
05/01/2019			65,087.65	65,087.65	65,087.65
11/01/2019			67,721.25	67,721.25	
05/01/2020	25,000	6.000%	67,721.25	92,721.25	160,442.50
11/01/2020			66,971.25	66,971.25	
05/01/2021	30,000	6.000%	66,971.25	96,971.25	163,942.50
11/01/2021			66,071.25	66,071.25	
05/01/2022	30,000	6.000%	66,071.25	96,071.25	162,142.50
11/01/2022			65,171.25	65,171.25	
05/01/2023	35,000	6.000%	65,171.25	100,171.25	165,342.50
11/01/2023			64,121.25	64,121.25	
05/01/2024	35,000	6.000%	64,121.25	99,121.25	163,242.50
11/01/2024			63,071.25	63,071.25	
05/01/2025	35,000	6.000%	63,071.25	98,071.25	161,142.50
11/01/2025			62,021.25	62,021.25	
05/01/2026	40,000	6.000%	62,021.25	102,021.25	164,042.50
11/01/2026			60,821.25	60,821.25	
05/01/2027	40,000	6.000%	60,821.25	100,821.25	161,642.50
11/01/2027			59,621.25	59,621.25	
05/01/2028	45,000	6.000%	59,621.25	104,621.25	164,242.50
11/01/2028			58,271.25	58,271.25	
05/01/2029	45,000	6.000%	58,271.25	103,271.25	161,542.50
11/01/2029			56,921.25	56,921.25	
05/01/2030	50,000	6.000%	56,921.25	106,921.25	163,842.50
11/01/2030			55,421.25	55,421.25	
05/01/2031	50,000	6.000%	55,421.25	105,421.25	160,842.50
11/01/2031			53,921.25	53,921.25	
05/01/2032	55,000	6.000%	53,921.25	108,921.25	162,842.50
11/01/2032			52,271.25	52,271.25	
05/01/2033	60,000	6.000%	52,271.25	112,271.25	164,542.50
11/01/2033			50,471.25	50,471.25	
05/01/2034	65,000	6.000%	50,471.25	115,471.25	165,942.50
11/01/2034			48,521.25	48,521.25	
05/01/2035	65,000	6.000%	48,521.25	113,521.25	162,042.50
11/01/2035			46,571.25	46,571.25	
05/01/2036	70,000	6.000%	46,571.25	116,571.25	163,142.50
11/01/2036			44,471.25	44,471.25	
05/01/2037	75,000	6.000%	44,471.25	119,471.25	163,942.50
11/01/2037			42,221.25	42,221.25	
05/01/2038	80,000	6.000%	42,221.25	122,221.25	164,442.50
11/01/2038			39,821.25	39,821.25	
05/01/2039	85,000	6.150%	39,821.25	124,821.25	164,642.50
11/01/2039			37,207.50	37,207.50	
05/01/2040	90,000	6.150%	37,207.50	127,207.50	164,415.00
11/01/2040	·		34,440.00	34,440.00	
05/01/2041	95,000	6.150%	34,440.00	129,440.00	163,880.00
11/01/2041			31,518.75	31,518.75	,
05/01/2042	100,000	6.150%	31,518.75	131,518.75	163,037.50
11/01/2042			28,443.75	28,443.75	
05/01/2043	110,000	6.150%	28,443.75	138,443.75	166,887.50
11/01/2043	- ,		25,061.25	25,061.25	,
05/01/2044	115,000	6.150%	25,061.25	140,061.25	165,122.50
11/01/2044			21,525.00	21,525.00	,
05/01/2045	125,000	6.150%	21,525.00	146,525.00	168,050.00
11/01/2045			17,681.25	17,681.25	
05/01/2046	130,000	6.150%	17,681.25	147,681.25	165,362.50
11/01/2046	120,000	0.12070	13,683.75	13,683.75	100,002.00
05/01/2047	140,000	6.150%	13,683.75	153,683.75	167,367.50
	0,000			,000.70	,

\$2,225,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-1

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/01/2047			9,378.75	9,378.75	
05/01/2048	150,000	6.150%	9,378.75	159,378.75	168,757.50
11/01/2048			4,766.25	4,766.25	
05/01/2049	155,000	6.150%	4,766.25	159,766.25	164,532.50
	2,225,000		2,761,450.15	4,986,450.15	4,986,450.15

\$5,480,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-2

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/08/2018					
05/01/2019			161,956.83	161,956.83	161,956.83
11/01/2019			168,510.00	168,510.00	
05/01/2020			168,510.00	168,510.00	337,020.00
11/01/2020			168,510.00	168,510.00	
05/01/2021			168,510.00	168,510.00	337,020.00
11/01/2021	75.000	6.1.500/	168,510.00	168,510.00	110 000 00
05/01/2022	75,000	6.150%	168,510.00	243,510.00	412,020.00
11/01/2022	00.000	(1500/	166,203.75	166,203.75	412 407 50
05/01/2023 11/01/2023	80,000	6.150%	166,203.75	246,203.75	412,407.50
05/01/2024	85,000	6.150%	163,743.75 163,743.75	163,743.75 248,743.75	412,487.50
11/01/2024	85,000	0.130%	163,743.75	161,130.00	412,487.50
05/01/2025	90,000	6.150%	161,130.00	251,130.00	412,260.00
11/01/2025	90,000	0.15070	158,362.50	158,362.50	412,200.00
05/01/2026	95,000	6.150%	158,362.50	253,362.50	411,725.00
11/01/2026	95,000	0.15070	155,441.25	155,441.25	411,725.00
05/01/2027	100,000	6.150%	155,441.25	255,441.25	410,882.50
11/01/2027	100,000	0.15070	152,366.25	152,366.25	410,002.50
05/01/2028	110,000	6.150%	152,366.25	262,366.25	414,732.50
11/01/2028	110,000	0.15070	148,983.75	148,983.75	414,752.50
05/01/2029	115,000	6.150%	148,983.75	263,983.75	412,967.50
11/01/2029	115,000	0.15070	145,447.50	145,447.50	412,707.50
05/01/2030	125,000	6.150%	145,447.50	270,447.50	415,895.00
11/01/2030	125,000	0.15070	141,603.75	141,603.75	415,695.00
05/01/2031	130,000	6.150%	141,603.75	271,603.75	413,207.50
11/01/2031	120,000	0.12070	137,606.25	137,606.25	110,207.00
05/01/2032	140,000	6.150%	137,606.25	277,606.25	415,212.50
11/01/2032	110,000	0.10070	133,301.25	133,301.25	110,212.00
05/01/2033	150,000	6.150%	133,301.25	283,301.25	416,602.50
11/01/2033	100,000	0.10070	128,688.75	128,688.75	110,002.00
05/01/2034	160,000	6.150%	128,688.75	288,688.75	417,377.50
11/01/2034	,		123,768.75	123,768.75	
05/01/2035	170,000	6.150%	123,768.75	293,768.75	417,537.50
11/01/2035			118,541.25	118,541.25	
05/01/2036	180,000	6.150%	118,541.25	298,541.25	417,082.50
11/01/2036			113,006.25	113,006.25	
05/01/2037	190,000	6.150%	113,006.25	303,006.25	416,012.50
11/01/2037			107,163.75	107,163.75	
05/01/2038	200,000	6.150%	107,163.75	307,163.75	414,327.50
11/01/2038			101,013.75	101,013.75	
05/01/2039	215,000	6.150%	101,013.75	316,013.75	417,027.50
11/01/2039			94,402.50	94,402.50	
05/01/2040	230,000	6.150%	94,402.50	324,402.50	418,805.00
11/01/2040			87,330.00	87,330.00	
05/01/2041	245,000	6.150%	87,330.00	332,330.00	419,660.00
11/01/2041			79,796.25	79,796.25	
05/01/2042	260,000	6.150%	79,796.25	339,796.25	419,592.50
11/01/2042			71,801.25	71,801.25	
05/01/2043	275,000	6.150%	71,801.25	346,801.25	418,602.50
11/01/2043	205.000	6.1500/	63,345.00	63,345.00	101 (00.00
05/01/2044	295,000	6.150%	63,345.00	358,345.00	421,690.00
11/01/2044	210.000	6.1500/	54,273.75	54,273.75	110 545 50
05/01/2045	310,000	6.150%	54,273.75	364,273.75	418,547.50
11/01/2045	220.000	(1500/	44,741.25	44,741.25	410 400 50
05/01/2046	330,000	6.150%	44,741.25	374,741.25	419,482.50
11/01/2046	250.000	(1500/	34,593.75	34,593.75	410 197 50
05/01/2047	350,000	6.150%	34,593.75	384,593.75	419,187.50

\$5,480,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-2

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
 11/01/2047			23,831.25	23,831.25	
05/01/2048	375,000	6.150%	23,831.25	398,831.25	422,662.50
11/01/2048			12,300.00	12,300.00	
05/01/2049	400,000	6.150%	12,300.00	412,300.00	424,600.00
	5,480,000		7,018,591.83	12,498,591.83	12,498,591.83

\$2,735,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-3

on Interest Debt Service Debt Service	Interest	Coupon	Principal	Period Ending
				11/08/2018
82,144.97 82,144.97 82,144.9	82,144.97			05/01/2019
85,468.75 85,468.75	85,468.75			11/01/2019
85,468.75 85,468.75 170,937.5	85,468.75			05/01/2020
85,468.75 85,468.75	85,468.75			11/01/2020
85,468.75 85,468.75 170,937.5	85,468.75			05/01/2021
85,468.75 85,468.75	85,468.75			11/01/2021
% 85,468.75 120,468.75 205,937.5	85,468.75	6.250%	35,000	05/01/2022
84,375.00 84,375.00	84,375.00			11/01/2022
% 84,375.00 124,375.00 208,750.0	84,375.00	6.250%	40,000	05/01/2023
83,125.00 83,125.00	83,125.00			11/01/2023
% 83,125.00 123,125.00 206,250.0	83,125.00	6.250%	40,000	05/01/2024
81,875.00 81,875.00	81,875.00			11/01/2024
% 81,875.00 126,875.00 208,750.0	81,875.00	6.250%	45,000	05/01/2025
80,468.75 80,468.75	80,468.75			11/01/2025
% 80,468.75 130,468.75 210,937.5	80,468.75	6.250%	50,000	05/01/2026
78,906.25 78,906.25	78,906.25			11/01/2026
% 78,906.25 128,906.25 207,812.5	78,906.25	6.250%	50,000	05/01/2027
77,343.75 77,343.75	77,343.75			11/01/2027
% 77,343.75 132,343.75 209,687.5	77,343.75	6.250%	55,000	05/01/2028
75,625.00 75,625.00	75,625.00			11/01/2028
% 75,625.00 130,625.00 206,250.0	75,625.00	6.250%	55,000	05/01/2029
73,906.25 73,906.25	73,906.25			11/01/2029
% 73,906.25 133,906.25 207,812.5	73,906.25	6.250%	60,000	05/01/2030
72,031.25 72,031.25	72,031.25			11/01/2030
% 72,031.25 137,031.25 209,062.5	72,031.25	6.250%	65,000	05/01/2031
70,000.00 70,000.00	70,000.00			11/01/2031
% 70,000.00 140,000.00 210,000.0	70,000.00	6.250%	70,000	05/01/2032
67,812.50 67,812.50	67,812.50			11/01/2032
% 67,812.50 142,812.50 210,625.0	67,812.50	6.250%	75,000	05/01/2033
65,468.75 65,468.75	65,468.75			11/01/2033
% 65,468.75 145,468.75 210,937.5	65,468.75	6.250%	80,000	05/01/2034
62,968.75 62,968.75				11/01/2034
% 62,968.75 147,968.75 210,937.5	62,968.75	6.250%	85,000	05/01/2035
60,312.50 60,312.50				11/01/2035
		6.250%	90,000	05/01/2036
57,500.00 57,500.00				11/01/2036
		6.250%	95,000	05/01/2037
54,531.25 54,531.25				11/01/2037
	· · ·	6.250%	100,000	05/01/2038
51,406.25 51,406.25	,			11/01/2038
		6.250%	110,000	05/01/2039
47,968.75 47,968.75				11/01/2039
		6.250%	115,000	05/01/2040
44,375.00 44,375.00	· · ·			11/01/2040
		6.250%	120,000	05/01/2041
40,625.00 40,625.00				11/01/2041
		6.250%	130,000	05/01/2042
36,562.50 36,562.50				11/01/2042
	· · ·	6.250%	140,000	05/01/2043
32,187.50 32,187.50		<pre>c = = 0.0 /</pre>		11/01/2043
		6.250%	145,000	05/01/2044
27,656.25 27,656.25				11/01/2044
		6.250%	155,000	05/01/2045
22,812.50 22,812.50	· · ·			11/01/2045
	· · ·	6.250%	165,000	05/01/2046
17,656.25 17,656.25		<pre>c</pre>		11/01/2046
% 17,656.25 192,656.25 210,312.5	17,656.25	6.250%	175,000	05/01/2047

\$2,735,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-3

	Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
-	11/01/2047			12,187.50	12,187.50	
	05/01/2048	190,000	6.250%	12,187.50	202,187.50	214,375.00
	11/01/2048			6,250.00	6,250.00	
	05/01/2049	200,000	6.250%	6,250.00	206,250.00	212,500.00
		2,735,000		3,566,832.47	6,301,832.47	6,301,832.47

\$965,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-4

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/08/2018					
05/01/2019			23,568.85	23,568.85	23,568.85
11/01/2019			24,522.50	24,522.50	
05/01/2020	15,000	5.000%	24,522.50	39,522.50	64,045.00
11/01/2020			24,147.50	24,147.50	
05/01/2021	15,000	5.000%	24,147.50	39,147.50	63,295.00
11/01/2021			23,772.50	23,772.50	
05/01/2022	15,000	5.000%	23,772.50	38,772.50	62,545.00
11/01/2022			23,397.50	23,397.50	
05/01/2023	15,000	5.000%	23,397.50	38,397.50	61,795.00
11/01/2023			23,022.50	23,022.50	
05/01/2024	15,000	5.000%	23,022.50	38,022.50	61,045.00
11/01/2024			22,647.50	22,647.50	
05/01/2025	20,000	5.000%	22,647.50	42,647.50	65,295.00
11/01/2025			22,147.50	22,147.50	
05/01/2026	20,000	5.000%	22,147.50	42,147.50	64,295.00
11/01/2026			21,647.50	21,647.50	
05/01/2027	20,000	5.000%	21,647.50	41,647.50	63,295.00
11/01/2027			21,147.50	21,147.50	
05/01/2028	20,000	5.000%	21,147.50	41,147.50	62,295.00
11/01/2028	• • • • •		20,647.50	20,647.50	
05/01/2029	20,000	5.000%	20,647.50	40,647.50	61,295.00
11/01/2029			20,147.50	20,147.50	
05/01/2030	25,000	5.000%	20,147.50	45,147.50	65,295.00
11/01/2030	25 000	5 0000/	19,522.50	19,522.50	64.045.00
05/01/2031	25,000	5.000%	19,522.50	44,522.50	64,045.00
11/01/2031			18,897.50	18,897.50	
05/01/2032	25,000	5.000%	18,897.50	43,897.50	62,795.00
11/01/2032	25.000	5 0000/	18,272.50	18,272.50	(1.545.00
05/01/2033	25,000	5.000%	18,272.50	43,272.50	61,545.00
11/01/2033	20.000	5.0000/	17,647.50	17,647.50	(5.205.00
05/01/2034	30,000	5.000%	17,647.50	47,647.50	65,295.00
11/01/2034	20.000	5 0000/	16,897.50	16,897.50	(2 705 00
05/01/2035	30,000	5.000%	16,897.50	46,897.50	63,795.00
11/01/2035	20.000	5 0000/	16,147.50	16,147.50	(2.205.00
05/01/2036	30,000	5.000%	16,147.50	46,147.50	62,295.00
11/01/2036 05/01/2037	25.000	5.000%	15,397.50 15,397.50	15,397.50 50,397.50	(5 705 00
11/01/2037	35,000	5.000%	14,522.50	14,522.50	65,795.00
05/01/2038	35,000	5.000%	14,522.50	49,522.50	64,045.00
11/01/2038	33,000	5.000%	13,647.50	13,647.50	04,045.00
05/01/2039	35,000	5.150%	13,647.50	48,647.50	62,295.00
11/01/2039	55,000	5.15070	12,746.25	12,746.25	02,295.00
05/01/2040	40,000	5.150%	12,746.25	52,746.25	65,492.50
11/01/2040	40,000	5.15070	11,716.25	11,716.25	05,492.50
05/01/2040	40,000	5.150%	11,716.25	51,716.25	63,432.50
11/01/2041	40,000	5.15070	10,686.25	10,686.25	05,452.50
05/01/2042	45,000	5.150%	10,686.25	55,686.25	66,372.50
11/01/2042	45,000	5.15070	9,527.50	9,527.50	00,572.50
05/01/2043	45,000	5.150%	9,527.50	54,527.50	64,055.00
11/01/2043	+5,000	5.15070	8,368.75	8,368.75	04,055.00
05/01/2044	45,000	5.150%	8,368.75	53,368.75	61,737.50
11/01/2044	+5,000	5.15070	7,210.00	7,210.00	01,757.50
05/01/2045	50,000	5.150%	7,210.00	57,210.00	64,420.00
11/01/2045	50,000	5.150/0	5,922.50	5,922.50	01,120.00
05/01/2046	55,000	5.150%	5,922.50	60,922.50	66,845.00
11/01/2046	55,000	5.15070	4,506.25	4,506.25	00,0+5.00
05/01/2047	55,000	5.150%	4,506.25	59,506.25	64,012.50
55/01/2017	55,000	5.150/0	1,000.20	57,500.25	01,012.00

BOND DEBT SERVICE

\$965,000 Canopy Community Development District Special Assessment Bonds, Series 2018A-4

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
 11/01/2047			3,090.00	3,090.00	
05/01/2048	60,000	5.150%	3,090.00	63,090.00	66,180.00
11/01/2048			1,545.00	1,545.00	
05/01/2049	60,000	5.150%	1,545.00	61,545.00	63,090.00
	965,000		970,606.35	1,935,606.35	1,935,606.35

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-1/A-2 Acquisition & Construction Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (6.079682%)
11/08/18 12/04/18 01/03/19 02/04/19 03/04/19 04/02/19 05/02/19 05/14/19 06/04/19 06/14/19 07/02/19 08/02/19 08/02/19 09/04/19 10/02/19 10/31/19	Beg Bal MMkt Bal MMkt Acc	-7,309,992.26 -34.66 -139.54 -156.19 -144.94 -160.47 360,078.30 -155.29 -21,146.93 -160.47 995,631.07 -155.29 -155.29 -156.98 -17.32 -143.02 -131.66 6,105,034.41 10,092.68	$\begin{array}{c} -9,862,084.65\\ &-46.56\\ &-186.54\\ &-207.73\\ &-191.80\\ &-211.37\\ &474,054.05\\ &-203.53\\ &-27,660.53\\ &-209.20\\ &1,295,818.07\\ &-201.51\\ &-202.69\\ &-22.36\\ &-183.68\\ &-168.30\\ &7,767,970.56\\ &12,841.80\\ \end{array}$
11/08/23	TOTALS:	138,141.44	-341,095.96

ISSUE DATE:	11/08/18	REBATABLE ARBITRAGE:	-341,095.96
COMP DATE:	11/08/23	NET INCOME:	138,141.44
COM DAID.	11/00/20	INDI INCOND.	100,141.44
BOND YIELD:	6.079682%	TAX INV YIELD:	2.083694%

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-3 Acquisition & Construction Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (6.079682%)
11/08/18 11/08/18 12/04/18 01/03/19 02/04/19 03/04/19 04/02/19 05/02/19 05/14/19 06/04/19 07/02/19 08/02/19 08/02/19 09/04/19 10/02/19 10/02/19	Beg Bal	$\begin{array}{c} -1,019,257.82\\ 1,019,257.82\\ -44.17\\ -177.83\\ -199.05\\ -184.71\\ -204.50\\ -197.90\\ -7,506.37\\ -204.50\\ -197.90\\ -200.05\\ -6.15\\ -182.27\\ -167.79\\ 9,552.03\end{array}$	$\begin{array}{r} -1,375,105.00\\ 1,375,105.00\\ -59.33\\ -237.73\\ -264.73\\ -244.43\\ -269.36\\ -259.37\\ -9,818.45\\ -266.60\\ -256.80\\ -258.30\\ -7.94\\ -234.09\\ -214.49\\ 12,153.89\end{array}$
10/31/19	MMkt Acc	15.48	19.70
11/08/23	TOTALS:	94.32	-218.05

ISSUE DATE:	11/08/18	REBATABLE ARBITRAGE:	-218.05
COMP DATE:	11/08/23	NET INCOME:	94.32
BOND YIELD:	6.079682%	TAX INV YIELD:	2.144803%

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-3 Acquisition & Construction Fund (Restricted)

ARBITRAGE REBATE CALCULATION DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (6.079682%)
11/08/18 10/31/19 10/31/19 10/31/19	Beg Bal MMkt Bal MMkt Acc	-1,500,000.00 37,200.00 1,491,128.89 2,526.66	-2,023,685.72 47,332.82 1,897,294.03 3,214.89
11/08/23	TOTALS:	30,855.55	-75,843.98
ISSUE DAT COMP DATE BOND YIEL	11/08/23	REBATABLE ARBITRAGE: NET INCOME: TAX INV YIELD:	-75,843.98 30,855.55 2.087360%

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\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-4 Acquisition & Construction Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (6.079682%)
11/08/18 11/08/18 12/04/18 01/03/19 02/04/19 03/04/19 04/02/19 05/02/19 05/14/19 06/04/19 07/02/19 08/02/19 08/02/19 09/04/19 10/02/19	Beg Bal	-893,101.79 893,101.00 -13.80 -55.57 -62.20 -57.72 -63.91 -61.84 -2,648.52 -63.91 -61.84 -2.17 -62.52 -56.96 -52.43	-1,204,904.89 1,204,903.83 -18.54 -74.29 -82.72 -76.38 -84.18 -3,464.31 -83.32 -80.24 -2.80 -80.72 -73.15 -67.02
10/31/19 10/31/19	MMkt Bal MMkt Acc	3,291.34 5.34	4,187.86 6.79
11/08/23	TOTALS:	32.50	-75.14

ISSUE DATE:	11/08/18	REBATABLE ARBITRAGE:	-75.14
COMP DATE:	11/08/23	NET INCOME:	32.50
BOND YIELD:	6.079682%	TAX INV YIELD:	2.144525%

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-1 Debt Service Reserve Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

			FUTURE VALUE @
		RECEIPTS	BOND YIELD OF
DATE	DESCRIPTION	(PAYMENTS)	(6.079682%)
11/08/18	Beg Bal	-82,146.25	-110,825.46
12/04/18	bey bai	34.66	46.56
01/03/19		139.54	186.54
02/04/19		156.19	207.73
03/04/19		144.94	191.80
04/02/19		160.47	211.37
05/02/19		155.29	203.53
06/04/19		160.47	209.20
07/02/19		155.29	201.51
08/02/19		156.98	202.69
09/04/19		143.02	183.68
10/02/19		131.66	168.30
10/31/19	MMkt Bal	82,146.25	104,521.88
10/31/19		136.05	173.11
11/08/23	TOTALS:	1,674.56	-4,117.57
ISSUE DAT	TE: 11/08/18	REBATABLE ARBITRAGE:	-4,117.57

1,674.56

2.087079%

COMP DATE: 11/08/23 NET INCOME:

BOND YIELD: 6.079682% TAX INV YIELD:

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-3 Debt Service Reserve Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

		RECEIPTS	FUTURE VALUE @ BOND YIELD OF
DATE	DESCRIPTION	(PAYMENTS)	(6.079682%)
11/08/18 12/04/18	Beg Bal	-104,687.50 44.17	59.33
01/03/19 02/04/19 03/04/19		177.83 199.05 184.71	237.73 264.73 244.43
04/02/19		204.50 197.90	269.36 259.37
06/04/19 07/02/19		204.50 197.90	266.60 256.80
08/02/19 09/04/19 10/02/19		200.05 182.27 167.79	258.30 234.09 214.49
10/31/19 10/31/19 10/31/19	MMkt Bal MMkt Acc	104,687.50 173.38	133,203.09 220.61
11/08/23	TOTALS:	2,134.05	-5,247.47
ISSUE DAT COMP DATE BOND YIEL	11/08/23	REBATABLE ARBITRAGE: NET INCOME: TAX INV YIELD:	-5,247.47 2,134.05 2.087063%

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-4 Debt Service Reserve Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (6.079682%)
11/08/18 12/04/18 01/03/19 02/04/19 03/04/19 04/02/19 05/02/19 06/04/19 07/02/19 08/02/19 09/04/19 10/02/19 10/31/19	Beg Bal MMkt Bal MMkt Acc	-32,714.38 13.80 55.57 62.20 57.72 63.91 61.84 63.91 61.84 62.52 56.96 52.43 32,714.38 54.18	-44,135.75 18.54 74.29 82.72 76.38 84.18 81.05 83.32 80.24 80.72 73.15 67.02 41,625.37 68.94
11/08/23	TOTALS:	666.88	-1,639.81
ISSUE DAT COMP DATE		REBATABLE ARBITRAGE: NET INCOME:	-1,639.81 666.88

 COMP DATE:
 11/00/25
 NET INCOME:
 666.88

 BOND YIELD:
 6.079682%
 TAX INV YIELD:
 2.087060%

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-1/A-2 Cost of Issuance Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

		RECEIPTS	FUTURE VALUE @ BOND YIELD OF
DATE	DESCRIPTION	(PAYMENTS)	(6.079682%)
11/08/18 11/08/18 11/08/18 11/08/18 11/08/18 11/08/18 11/19/18 11/26/18 05/14/19	Beg Bal	-158,761.49 20,943.00 4,391.27 37,156.95 33,779.04 33,779.04 1,182.27 6,586.91 21,146.93	-214,188.91 28,254.70 5,924.37 50,129.33 45,572.11 45,572.11 1,592.11 8,859.99 27,660.53
08/02/19		17.32	22.36
11/08/23	TOTALS:	221.24	-601.31
ISSUE DAT COMP DATE BOND YIEL	: 11/08/23	REBATABLE ARBITRAGE: NET INCOME: TAX INV YIELD:	-601.31 221.24 1.976544%

26

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-3 Cost of Issuance Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

			FUTURE VALUE @
		RECEIPTS	BOND YIELD OF
DATE	DESCRIPTION	(PAYMENTS)	(6.079682%)
11/00/10	1		
11/08/18	Beg Bal	-56,354.68	-76,029.44
11/08/18		7,434.03	10,029.43
11/08/18		1,558.75	2,102.95
11/08/18		13,189.39	17,794.12
11/08/18		11,990.36	16,176.48
11/08/18		11,990.36	16,176.48
11/19/18		419.66	565.14
11/26/18		2,338.12	3,144.98
05/14/19		7,506.37	9,818.45
08/02/19		6.15	7.94
11/08/23	TOTALS:	78.51	-213.47
ISSUE DAT	E: 11/08/18	REBATABLE ARBITRAGE:	-213.47
COMP DATE		NET INCOME .	79 51

COMP	DATE:	11/08/23	NET	INCOME:	78.51
BOND	YIELD:	6.079682%	TAX	INV YIELD:	1.975985%

\$11,405,000 Canopy Community Development District Special Assessment Bonds, \$2,225,000 Series 2018A-1 \$5,480,000 Series 2018A-2 \$2,735,000 Series 2018A-3 \$965,000 Series 2018A-4 A-4 Cost of Issuance Fund

ARBITRAGE REBATE CALCULATION DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (6.079682%)
11/08/18 11/08/18 11/08/18 11/08/18 11/08/18 11/08/18 11/19/18 11/26/18 05/14/19 08/02/19	Beg Bal	-19,883.83 4,230.60 4,230.60 4,653.66 549.98 2,622.97 148.07 824.97 2,648.52 2.17	-26,825.75 5,707.60 5,707.60 6,278.36 741.99 3,538.71 199.40 1,109.66 3,464.31 2.80
11/08/23	TOTALS:	27.71	-75.31
ISSUE DAI	E: 11/08/18	REBATABLE ARBITRAGE:	-75.31

		, , .				
COMP	DATE:	11/08/23	NET	INCOME:		27.71
BOND	YIELD:	6.079682%	TAX	INV YIELD:	1	1.976621%

SECTION X

Canopy Community Development District

FINANCIAL STATEMENTS

September 30, 2019



Canopy Community Development District Table of Contents September 30, 2019

	<u>PAGE</u>
REPORT Independent Auditors' Report	1
FINANCIAL STATEMENTS Management's Discussion and Analysis (Required Supplemental Information)	3
Basic Financial Statements Government-Wide Financial Statements	
Statement of Net Position	8
Statement of Activities	9
Fund Financial Statements	
Balance Sheet – Governmental Funds	10
Reconciliation of the Balance Sheet of Governmental Funds to the Statement Of Net Position	11
Statement of Revenues, Expenditures and Changes in Fund Balances – Governmental Funds	12
Reconciliation of the Statement of Revenues, Expenditures and Changes in Fund Balances of Governmental Funds to the Statement of Activities	13
Notes to Financial Statements	14
Required Supplemental Information (Other than MD&A)	
Budget to Actual Comparison Schedule - General Fund	23
Independent Auditors' Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance With <i>Government Auditing Standards</i>	24
Management Letter	26
Independent Accountants' Report on Compliance with Section 218.415 Florida Statutes	28
Independent Accountants' Report on Compliance with Section 218.415 Florida Statutes	28



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INDEPENDENT AUDITORS' REPORT

To the Board of Supervisors Canopy Community Development District Leon County, Florida

Report on the Financial Statements

We have audited the accompanying financial statements of the governmental activities and each major fund of Canopy Community Development District (hereinafter referred to as "District"), as of and for the year ended September 30, 2019, and the related notes to the financial statements, which collectively comprise the District's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express opinions on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Opinions

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities and each major fund of the District as of September 30, 2019, and the respective changes in financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Other Matters

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis and budgetary comparison information, as listed in the table of contents, be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated February XX, 2020, on our consideration of the District's internal control over financial reporting and our tests of its compliance with certain provisions of laws, regulations, contracts and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.

Can, Rigge & Ingram, L.L.C.

CARR, RIGGS & INGRAM, LLC

Miramar Beach, Florida February XX, 2020

Management's Discussion and Analysis

Our discussion and analysis of the Canopy Community Development District's financial performance provides an overview of the District's financial activities for the fiscal year ended September 30, 2019. Please read it in conjunction with the District's financial statements, which begin on page 8.

FINANCIAL HIGHLIGHTS

- At September 30, 2019, the assets of the District exceeded its liabilities by approximately \$2.4 million.
- During the fiscal year ended September 30, 2019, the District issued \$11,405,000 of Series 2018 Special Assessment Bonds.
- During the fiscal year ended September 30, 2019, the District constructed additional infrastructure of approximately \$3.3 million, incurred approximately \$337,000 and \$432,000 of interest and bond issuance cost expenditures, respectively, and repaid principal of \$415,000.

USING THE ANNUAL REPORT

This annual report consists of a series of financial statements. The Statement of Net Position and the Statement of Activities on pages 8 – 9 provide information about the activities of the District as a whole and present a longer-term view of the District's finances. Fund financial statements start on page 10. For governmental activities, these statements tell how these services were financed in the short-term as well as what remains for future spending. Fund financial statements also report the District's operations in more detail than the government-wide statements by providing information about the District's most significant funds.

Reporting the District as a Whole

Our analysis of the District as a whole begins on page 4. One of the most important questions asked about the District's finances is, "Is the District as a whole better off or worse off as a result of the year's activities?" The Statement of Net Position and the Statement of Activities report information about the District as a whole and about its activities in a way that helps answer this question. These statements include all assets and liabilities using the accrual basis of accounting, which is similar to the accounting used by most private-sector companies. All of the current year's revenues and expenses are taken into account regardless of when cash is received or paid.

These two statements report the District's net position and related changes during the current year. You can think of the Districts' net position – the difference between assets and liabilities – as one way to measure the District's financial health, or financial position. Over time, increases or decreases in the District's net position is one indicator of whether its financial health is improving or deteriorating. You will need to consider other nonfinancial factors; however, such as changes in the District's assessment base and the condition of the District's infrastructure, to assess the overall health of the District.

Reporting the District's Most Significant Funds

Our analysis of the District's major funds begins on page 5. The fund financial statements begin on page 10 and provide detailed information about the most significant funds – not the District as a whole. Some funds are required to be established by State law and by bond covenants. All of the District's funds are governmental fund-types.

Governmental funds – All of the District's basic services are reported in governmental funds, which focus on how money flows into and out of those funds and the balances left at year-end that are available for spending. These funds are reported using an accounting method called modified accrual accounting, which measures cash and all other financial assets that can be readily converted to cash. The governmental fund statements provide a detailed short-term view of the District's general government operations and the basic services it provides. Governmental fund information helps you determine whether there are more or fewer financial resources that can be spent in the near future to finance the District's programs.

THE DISTRICT AS A WHOLE

September 30,	2019	2018	Change	
Assets				-
Current and other assets	\$	8,685,574	\$ 27,001	\$ 8,658,573
Capital assets, net		7,214,745	3,896,861	3,317,884
Total assets	\$	15,900,319	\$ 3,923,862	\$ 11,976,457
Linkilities				
Liabilities				
Current liabilities	\$	2,913,898	\$ 2,060,708	\$ 853,190
Other liabilities		10,545,000	-	10,545,000
Total liabilities		13,458,898	2,060,708	11,398,190
Net position				
Net investment in capital assets		1,902,751	1,860,297	42,454
Restricted for:				
Debt service		489,690	-	489,690
Unrestricted		48,980	2,857	46,123
Total net position		2,441,421	1,863,154	578,267
Total liabilities and net position	\$	15,900,319	\$ 3,923,862	\$ 11,976,457

The following table reflects the condensed Statement of Net Position and is compared to the prior year.

For more detailed information, see the accompanying Statement of Net Position.

During the fiscal year ended September 30, 2019, total assets and liabilities increased by approximately \$12 million and \$11.4 million, respectively, over the prior fiscal year. The increases are due to the issuance of the Series 2018 bonds and infrastructure construction during the current year.

Year ended September 30,		2019		2018		Change	
Revenues:							
Program revenues:							
Charges for services	\$	1,651,158	\$	80,045	\$	1,571,113	
Grants and contributions		152,990		-		152,990	
General revenues:							
Developer contributions		15,492		2,000,000		(1,984,508)	
Interest and other revenues		132		-		132	
Total revenues		1,819,772		2,080,045		(260,273)	
Expenses:							
General government		188,692		219,777		(31,085)	
Maintenance and operations		5,380		-		5,380	
Bond issue costs		432,100	<u> </u>	-		432,100	
Interest		615,333		-		615,333	
Total expenses		1,241,505		219,777		1,021,728	
Change in net assets		578,267		1,860,268		(1,282,001)	
Net position, beginning of year		1,863,154		2,886		1,860,268	
Net position, ending of year	\$	2,441,421	\$	1,863,154	\$	578,267	

The following schedule compares the Statement of Activities for the current and previous fiscal year.

For more detailed information, see the accompanying Statement of Activities.

Revenues decreased by approximately \$260,000 from the prior year, while expenses increased by approximately \$1 million. The decrease in revenues is due to the Leon County-City of Tallahassee Blueprint 2000 Intergovernmental Agency contributing \$2 million to fund a portion of the Dove Pond Stormwater Facility in the prior year. The increase in expenses is primarily due to the issuance of the Series 2018 Special Assessment Bonds and the related costs of issuance and interest expenditures. The overall result was a \$578,267 increase in net position for fiscal year 2019.

THE DISTRICT'S FUNDS

As the District completed the year, its governmental funds (as presented in the balance sheet on page 10) reported a combined fund balance of approximately \$6.5 million, which is an increase over last year's fund balance deficit that totaled approximately \$2 million. Significant transactions are discussed below.

• During the fiscal year ended September 30, 2019, the District issued \$11,405,000 of Series 2018 Special Assessment Bonds.

• During the year ended September 30, 2019, the District established additional infrastructure of approximately \$3.3 million, incurred approximately \$337,000 of interest expenditures, and repaid principal of \$415,000.

The overall increase in fund balance for the year ended September 30, 2019 totaled \$8,528,268.

GOVERNMENTAL FUNDS BUDGETARY HIGHLIGHTS

An Operating budget was established by the governing board for the District pursuant to the requirements of Florida Statutes. The budget to actual comparison for the general fund, including the original budget and final adopted budget, is shown at page 23.

The District experienced an unfavorable variance in revenues as compared to the budget in the amount of \$173,653. Conversely, the District has a favorable variance in expenditures as compared to the budget in the amount of \$219,776. The variance in revenues occurred primarily due to the District issuing bonds and levying assessments, which resulted in a reduction of developer contributions. The variance in expenditures occurred primarily due to anticipated maintenance and operations and amenity center expenditures that were not incurred in the current year.

CAPITAL ASSET AND DEBT ADMINISTRATION

Capital Assets

At September 30, 2019, the District had approximately \$7.2 million invested in capital assets. This amount represents an increase of approximately \$3.3 million over the fiscal year 2018 total.

A listing of capital assets by major category for the current and prior year follows:

September 30,	2019	2018	Change
Capital assets not being depreciated	\$ 7,214,745	\$ 3,896,861	\$ 3,317,884

More information about the District's capital assets is presented in Note 3 to the financial statements.

Debt

At September 30, 2019, the District had approximately \$11 million of bonds outstanding. This amount represents a net increase of approximately \$11 million from the fiscal year 2018 total.

September 30,	2019	2018	Change
Series 2018 A-1	\$ 2,225,000	\$-	\$ 2,225,000
Series 2018 A-2	5,065,000	-	5,065,000
Series 2018 A-3	2,735,000	-	2,735,000
Series 2018 A-4	965,000	-	965,000
Total bonds payable	\$ 10,990,000	\$-	\$ 10,990,000

A listing of debt amounts outstanding for the current and prior year is as follows:

More information about the District's long-term debt is presented in Note 4 to the financial statements.

FUTURE FINANCIAL FACTORS

Canopy Community Development District is an independent special district that operates under the provisions of Chapter 190, Florida Statutes. The District operates under an elected Board of Supervisors, which establishes policy and sets assessment rates. Assessment rates for fiscal year 2020 were established to provide for the operations of the District as well as the necessary debt service requirements.

CONTACTING THE DISTRICT'S FINANCIAL MANAGEMENT

This financial report is designed to provide a general overview of the District's finances. If you have questions about this report or need additional financial information, contact the Canopy Community Development District's management company at 9145 Narcoossee Road, Suite A206, Orlando, Florida 32827.

Basic Financial Statements

Canopy Community Development District Statement of Net Position

September 30,	2019
	 overnmental
	Activities
Assets	
Cash and cash equivalents	\$ 8,362,504
Due from developer	315,445
Prepaid expenses	7,625
Capital assets:	
Not being depreciated	7,214,745
Total assets	15,900,319
Liabilities	
Accounts payable	61,704
Contracts payable	37,200
Retainage payable	261,968
Due to developer	1,830,141
Accrued interest payable	277,885
Non-current liabilities:	
Due within one year	445,000
Due in more than one year	10,545,000
Total liabilities	13,458,898
Net position	
·	1 002 751
Net investment in capital assets Restricted for:	1,902,751
Debt service	100 600
	489,690
Unrestricted	48,980
Total net position	\$ 2,441,421

Canopy Community Development District Statement of Activities

Year ended September 30,			2019		
					Net (Expense)
					Revenue and
					Changes in
		P	Program Reven	ues	Net Position
			-	Capital	
		Charges for	Grants and	Grants and	Governmental
Functions/Programs	Expenses	Services	Contributions	Contributions	Activities
Primary government:					
Governmental activities:					
General government	\$ (188,692)	\$ 131,821	\$ -	\$-	\$ (56,871)
Maintenance and operations	(5,380)	3,759		-	(1,621)
Bond issue costs	(432,100)	-	-	-	(432,100)
Interest	(615,333)	1,515,578	8,205	144,785	1,053,235
Total governmental activities	\$(1,241,505)	\$ 1,651,158	\$ 8,205	\$ 144,785	562,643
	General Reve	nues			
	Developer	contributions	5		15,492
	Interest ar	nd other rever	nues		132
	Total ger	neral revenues	s		15,624
	Change in net	position		>	578,267
	1,863,154				
	Net position -	end of year			\$ 2,441,421

Canopy Community Development District Balance Sheet – Governmental Funds

September 30,	2019							
						Capital	60	Total vernmental
	Gen	eral Fund	De	bt Service	Pi	oject Fund	90	Funds
Assets								
Cash and cash equivalents	\$	53,957	\$	671,678	\$	7,636,869	\$	8,362,504
Due from developer		-		315,445		-		315,445
Prepaid expenditures		7,625		-		-		7,625
Total assets	\$	61,582	\$	987,123	\$	7,636,869	\$	8,685,574
Liabilities and Fund Balances								
Liabilities								
Accounts payable	\$	12,602	\$	_	\$	49,102	\$	61,704
Contracts payable	Ļ	12,002	Ļ	_	Ļ	37,200	7	37,200
Retainage payable				_		261,968		261,968
Due to developer		_		-		1,830,141		1,830,141
Total liabilities		12,602		-		2,178,411		2,191,013
Fund balances								
Nonspendable		7,625				_		7,625
Restricted for debt service		-		987,123		_		987,123
Restricted for capital projects		_				5,458,458		5,458,458
Unassigned		41,355		_		-		41,355
Total fund balances		48,980		987,123		5,458,458		6,494,561
				,0		2, .00, .00		-,
Total liabilities and fund balances	\$	61,582	\$	987,123	\$	7,636,869	\$	8,685,574

Canopy Community Development District Reconciliation of the Balance Sheet of Governmental Funds to the Statement of Net Position

September 30,	2019
Total fund balances, governmental funds	\$ 6,494,561
Capital assets used in governmental activities are not financial resources and therefore are not reported in the fund financial statements.	7,214,745
Liabilities not due and payable from current resources, including accrued interest, are not reported in the fund financial statements.	(11,267,885)
Total net position - governmental activities	\$ 2,441,421

Canopy Community Development District Statement of Revenues, Expenditures and Changes in Fund Balances – Governmental Funds

Year ended September 30,		2019							
		ieneral Fund	D	ebt Service	Capital Project Fund	Total Governmental Funds			
Revenues									
Assessments	\$	135,580	\$	698 <i>,</i> 075	\$-	\$	833,655		
Developer contributions		14,492		-	1,000		15,492		
Prepayment revenue		-		817,503	-		817 <i>,</i> 503		
Interest and other revenues		-		8,205	144,917		153,122		
Total revenues		150,072		1,523,783	145,917		1,819,772		
Expenditures									
Current:									
General government		98,569		-	90,123		188,692		
Maintenance and operations		5,380		-	-		5,380		
Debt service:									
Principal		-		415,000	-		415,000		
Interest		-		337,448	-		337,448		
Bond issue costs		-		-	432,100		432,100		
Capital outlay		-		-	3,317,884		3,317,884		
Total expenditures		103,949		752,448	3,840,107		4,696,504		
Excess (deficit) of revenues									
over expenditures		46,123		771,335	(3,694,190)		(2,876,732)		
Other Financing Sources (Uses)									
Transfers in				_	3,760		3,760		
Transfers out				(3,760)	3,700		(3,760)		
Bond issuance proceeds				219,548	11,185,452		(3,700) 11,405,000		
Total other financing sources (uses)				215,788	11,189,212		11,405,000		
Net change in fund balances		46,123		987,123	7,495,022		8,528,268		
Fund balances (deficit),									
beginning of year		2,857		-	(2,036,564)		(2,033,707)		
Fund balances, end of year	\$	48,980	\$	987,123	\$ 5,458,458	\$	6,494,561		

Canopy Community Development District Reconciliation of the Statement of Revenues, Expenditures and Changes in Fund Balances of Governmental Funds to the Statement of Activities

September 30,	2019
Net change in fund balances - governmental fund	\$ 8,528,268
Capital outlay, reported as expenditures in the governmental funds, is shown as capital assets on the Statement of Net Position.	3,317,884
Governmental funds report principal payments on bonds when debt is paid, whereas these payments are eliminated in the Statement of Activities and recognized as a decrease in bonds payable in the Statement of Net Position.	415,000
Bond proceeds which are reported as other financing sources in the governmental funds are recognized as long-term liabilities in the Statement of Net Position.	(11,405,000)
The change in accrued interest between the current and prior year is recorded	(777 005)
on the Statement of Activities but not on the fund financial statements.	 (277,885)
Change in net position of governmental activities	\$ 578,267

NOTE 1: NATURE OF ORGANIZATION

The Canopy Community Development District (the "District") was established on May 24, 2017 pursuant to the Uniform Community Development District Act of 1980, otherwise known as Chapter 190, Florida Statutes, by the City of Tallahassee Ordinance No. 17-O-08. The Act provides, among other things, the power to manage basic services for community development, power to borrow money and issue bonds, and to levy and assess non-ad valorem assessments for the financing and delivery of capital infrastructure.

The District was established for the purposes of financing and managing the acquisition, construction, maintenance and operation of certain infrastructure necessary for community development within the District.

The District is governed by a Board of Supervisors ("Board"), which is comprised of five members. The Supervisors are elected by the owners of property within the District. At September 30, 2019, one Board member is affiliated with the Developer, Ox Bottom Mortgage Holdings, LLC. The Board of Supervisors of the District exercises all powers granted to the District pursuant to Chapter 190, Florida Statutes.

The Board has the final responsibility for:

- 1. Assessing and levying assessments.
- 2. Approving budgets.
- 3. Exercising control over facilities and properties.
- 4. Controlling the use of funds generated by the District.
- 5. Approving the hiring and firing of key personnel.
- 6. Financing improvements.

In evaluating how to define the government, for financial reporting purposes, management has considered all potential component units. The decision to include or exclude a potential component unit in the reporting entity was made by applying the criteria set forth by Generally Accepted Accounting Principles (GAAP) as defined by the Governmental Accounting Standards Board (GASB). Based on the foregoing criteria, no potential component units were found.

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The accounting policies of the District conform to GAAP as applicable to governments in accordance with those promulgated by GASB. The following is a summary of the more significant policies:

Government-wide and Fund Financial Statements

The basic financial statements include both government-wide and fund financial statements.

The government-wide financial statements (i.e., the Statement of Net Position and the Statement of Activities) report information on all the non-fiduciary activities of the primary government.

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Governmental activities, which normally are supported by assessments, are reported separately from business-type activities, which rely to a significant extent on fees and charges for support. The business-type activities are reported separately in government-wide financial statements; however, at September 30, 2019, the District did not have any significant business-type activities. Therefore, no business-type activities are reported. Assessments and other items not properly included as program revenues (i.e., charges to customers or applicants who purchase, use, or directly benefit from goods or services) are reported as general revenues.

Separate financial statements are provided for governmental funds. Major individual governmental funds are reported as separate columns in the fund financial statements.

Measurement Focus, Basis of Accounting and Basis of Presentation

The government-wide financial statements are reported using the economic resources measurement focus and the accrual basis of accounting. Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of the related cash flows. Assessments are recognized as revenues in the year for which they are levied. Grants and other similar items are to be recognized as revenue as soon as all eligibility requirements imposed by the provider have been met.

Governmental fund financial statements are reported using the current financial resources measurement focus and the modified accrual basis of accounting. Revenues are recognized as soon as they are both measurable and available. Revenues are considered to be available when they are collectible within the current period or soon enough thereafter to pay liabilities of the current period. For this purpose, the District considers revenues to be available if they are collected within 60 days of the end of the current fiscal period. Expenditures generally are recorded when a liability is incurred, as under accrual accounting. However, debt service expenditures are recorded only when payment is due.

Assessments, including debt service assessments along with operation and maintenance assessments, are non-ad valorem special assessments imposed on all lands located within the District and benefited by the District's activities, operation and maintenance. Assessments are levied and certified for collection by the District prior to the start of the fiscal year which begins October 1st and ends on September 30th. Operation and maintenance special assessments are imposed upon all benefited lands located in the District. Debt service special assessments are imposed upon certain lots and lands as described in each resolution imposing the special assessment for each series of bonds issued by the District.

Assessments and interest associated with the current fiscal period are all considered to be susceptible to accrual and have been recognized as revenues in the current fiscal period. All other revenue items are considered to be measurable and available only when cash is received by the District.

The District reports the following major governmental funds:

<u>General Fund</u> – The General Fund is the primary operating fund of the District. It is used to account

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

for all financial resources except those required to be accounted for in other funds.

<u>Debt Service Fund</u> – The Debt Service Fund is used to account for the accumulation of resources for the annual payment of principal and interest on long-term debt.

<u>Capital Projects Fund</u> – The Capital Projects Fund is used to account for the financial resources to be used in the acquisition or construction of major infrastructure within the District.

For the year ended September 30, 2019, the District does not report any proprietary funds.

As a general rule, the effect of interfund activity has been eliminated from the government-wide financial statements.

When both restricted and unrestricted resources are available for use, it is the District's policy to use restricted resources first, then unrestricted resources as they are needed. When committed, assigned, or unassigned resources are available for use in the governmental fund financial statements, it is the government's policy to use committed resources first, followed by assigned resources, then unassigned resources as needed.

Cash, Deposits and Investments

The District maintains deposits with "Qualified Public Depositories" as defined in Chapter 280, Florida Statutes. All Qualified Public Depositories must place with the Treasurer of the State of Florida securities in accordance with collateral requirements determined by the State's Chief Financial Officer. In the event of default by a Qualified Public Depository, the State Treasurer will pay public depositors all losses. Losses in excess of insurance and collateral will be paid through assessments between all Qualified Public Depositories.

Under this method, all the District's deposits are fully insured or collateralized at the highest level of security as defined by GASB, Statement Number 40, *Deposits and Investment Disclosures (An Amendment of GASB, Statement Number 3).*

The District is authorized to invest in financial instruments as established by Section 218.415, Florida Statutes. The authorized investments include among others direct obligations of the U.S. Treasury; the Local Government Surplus Trust Funds as created by Section 218.405, Florida Statutes; SEC registered money market funds with the highest credit quality rating from a nationally recognized rating agency; and interest-bearing time deposits or savings accounts in authorized financial institutions.

Capital Assets

Capital assets, which include primarily infrastructure assets (e.g., roads, sidewalks, water management systems and similar items), are reported in the governmental activities column in the government-wide

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

financial statements. Capital assets are defined by the District as assets with an initial/individual cost of more than \$5,000 and an estimated useful life in excess of two years. Such assets are recorded at historical cost and estimated historical cost if purchased or constructed. Donated assets are recorded at estimated fair market value at the date of donation.

The costs of normal maintenance and repairs that do not add to the value of the asset or materially extend asset lives are not capitalized. Major outlays for capital assets and improvements are capitalized as projects are constructed.

Property, plant and equipment of the primary government will be depreciated using the straight-line method over the estimated useful lives. Estimated useful lives for financial reporting purposes are as follows:

	Asset	Ye	ears
Infrastructure			25

In the governmental fund financial statements, amounts incurred for the acquisition of capital assets are reported as fund expenditures. Depreciation expense is not reported in the governmental fund financial statements.

Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the U.S. requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Deferred Outflows/Inflows of Resources

In addition to assets, the statement of financial position and balance sheet – governmental funds will sometimes report a separate section for deferred outflows of resources. This separate financial statement element, *deferred outflows of resources*, represents a consumption of net position that applies to a future period(s) and so will not be recognized as an outflow of resources (expense/expenditure) until then. The District does not have any of this type of item at September 30, 2019.

In addition to liabilities, the statement of financial position and balance sheet – governmental funds will sometimes report a separate section for deferred inflows of resources. This separate financial statement element, *deferred inflows of resources*, represents an acquisition of net position that applies to a future period(s) and so will not be recognized as an inflow of resources (revenue) until that time. The District does not have any of this type of item at September 30, 2019.

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Fund Equity

Net position in the government-wide financial statements represents the difference between assets and deferred outflows of resources and liabilities and deferred inflows of resources and is categorized as net investment in capital assets, restricted or unrestricted. Net investment in capital assets represents assets related to infrastructure and property, plant and equipment, net of any related debt. Restricted net position represents the assets restricted by the District's bond covenants.

Governmental fund equity is classified as fund balance. Fund balance is further classified as nonspendable, restricted, committed, assigned, or unassigned. Nonspendable fund balance cannot be spent because of its form. Restricted fund balance has limitations imposed by creditors, grantors, or contributors or by enabling legislation or constitutional provisions. Committed fund balance is a limitation imposed by the District board through approval of resolutions. Assigned fund balance is a limitation imposed by a designee of the District board. Unassigned fund balance in the General Fund is the net resources in excess of what can be properly classified in one of the above four categories. Negative unassigned fund balance in other governmental funds represents excess expenditures incurred over the amounts restricted, committed, or assigned to those purposes.

Budgets

The District is required to establish a budgetary system and an approved annual budget. Annual budgets are legally adopted on a basis consistent with GAAP for the General Fund. Any revision to the budget must be approved by the District Board. The budgets are compared to actual expenditures. In instances where budget appropriations and estimated revenues have been revised during the year, budget data presented in the financial statements represent final authorization amounts.

The District follows these procedures in establishing the budgetary data reflected in the financial statements:

- A. Each year the District Manager submits to the District Board a proposed operating budget for the fiscal year commencing the following October 1.
- B. A public hearing is conducted to obtain comments.
- C. Prior to October 1, the budget is legally adopted by the District Board.
- D. All budget changes must be approved by the District Board.
- E. Budgets are adopted on a basis consistent with accounting principles generally accepted in the United States of America.

NOTE 3: CAPITAL ASSETS

The District will encompass approximately 424 acres. The Development plan for the proposed lands within the District includes approximately 900 single family residential units to be constructed in approximately seven phases. In addition to the single family residential units, the project plans to include parks and a central amenity center in the form of a clubhouse. The estimated cost of the project is \$90.9 million.

The following is a summary of changes in the capital assets for the year ended September 30, 2019:

	Beginning Balance	Additions	Transfers and Conveyances	Ending Balance
Governmental Activities:				
Capital assets not being depreciated				
Infrastructure under construction	\$ 3,896,861	\$ 3,317,884	\$ - :	\$ 7,214,745
Total capital assets, not being depreciated	3,896,861	3,317,884	-	7,214,745
Governmental activities capital assets, net	\$ 3,896,861	\$ 3,317,884	\$-:	\$ 7,214,745

NOTE 4: BONDS PAYABLE

In October 2018, the District issued \$11,405,000 of Special Assessment Bonds, Series 2018, consisting of \$2,225,000 of Series 2018 A-1 Bonds, \$5,480,000 of Series 2018 A-2 Bonds, \$2,735,000 of Series 2018 A-3 Bonds, and \$965,000 of Series 2018 A-4 Bonds with interest rates ranging from 5.00% to 6.25%. The Bonds were issued to finance the acquisition and construction of the 2019 project. Interest is paid semiannually on each May 1 and November 1. Principal payments on the Series 2018 A-1 and Series 2018 A-4 Bonds are made serially commencing on May 1, 2020 through May 1, 2049. Principal payments on the Series 2018 A-2 and Series 2018 A-3 Bonds are made serially commencing on May 1, 2022 through May 1, 2049.

Long-term liability activity for the year ended September 30, 2019 was as follows:

	Beginn	ing						Due Within
	Balan	ce	Additions	Re	eductions	En	ding Balance	One Year
Governmental Activities								
Bonds Payable:								
Series 2018 A-1	\$	-	\$ 2,225,000	\$	-	\$	2,225,000	\$ 25,000
Series 2018 A-2		-	5,480,000		415,000		5,065,000	405,000
Series 2018 A-3		-	2,735,000		-		2,735,000	-
Series 2018 A-4		-	965,000		-		965,000	15,000
	\$	-	\$ 11,405,000	\$	(415,000)	\$	10,990,000	\$ 445,000

NOTE 4: BONDS PAYABLE (Continued)

The Bond Indenture requires that the District maintain adequate funds in reserve accounts to meet the debt service reserve requirements as defined in the Indenture. The requirements have been met for the fiscal year ended September 30, 2019.

The Bond Indenture has certain restrictions and requirements relating principally to the use of proceeds to pay for the infrastructure improvements and the procedure to be followed by the District on assessments to property owners. The District agreed to levy special assessments in annual amounts adequate to provide payment of debt service and to meet the reserve requirements. The District is in compliance with the requirements of the Bond Indenture.

						Total Debt
Year Ending September 30,		Principal		Interest		Service
						*
2020	\$	445,000	\$	654,470	\$	1,099,470
2021		45,000		639,766		684,766
2022		145,000		637,216		782,216
2023		160,000		618,481		778,481
2024		165,000		618,826		783,826
2025 - 2029		995,000		2,931,396		3,926,396
2030 - 2034		1,355,000		2,591,468		3,946,468
2035- 2039		1,830,000		2,128,048		3,958,048
2040 - 2044		2,480,000		1,498,144		3,978,144
2045 - 2049		3,370,000		641,102		4,011,102
	\$	10,990,000	\$	12,958,917	\$	23,948,917

At September 30, 2019, the scheduled debt service requirements on bonds payable were as follows:

NOTE 5: RISK MANAGEMENT

The District is exposed to various risks of loss related to torts; theft of, damage to, and destruction of assets; errors and omissions; and natural disasters. The District maintains commercial insurance coverage to mitigate the risk of loss. Coverage may not extend to all situations. Management believes such coverage is sufficient to preclude any significant uninsured losses to the District. There have not been any claims filed on this commercial coverage since inception.

NOTE 6: MANAGEMENT COMPANY

The District has contracted with a management company, Governmental Management Services, to perform management advisory services, which include financial and accounting advisory services. Certain employees of the management company also serve as officers (Board appointed non-voting

Canopy Community Development District Notes to Financial Statements

NOTE 6: MANAGEMENT COMPANY (Continued)

positions) of the District. Under the agreement, the District compensates the management company for management, accounting, financial reporting, and other administrative costs.

NOTE 7: RELATED PARTY TRANSACTIONS

A significant portion of the District's activity is dependent upon the continued involvement of the Developer, Ox Bottom Mortgage Holdings, LLC, the loss of which could have a material adverse effect on the District's operations.

The Developer funded the general operations of the District until the bond issuance and assessment levy in November 2018. For the year ended September 30, 2019, the Developer contributed approximately \$14,000 to fund the general operations. In addition, the Developer contributed \$1,000 to the Capital Projects Fund.

The Developer was assessed \$105,692 and \$632,165 for operations and maintenance and debt service costs, respectively, of which \$315,445 was due from Developer at September 30, 2019. In addition, during the year ended September 30, 2019, the developer remitted prepayment assessments totaling \$817,503.

During the years ended September 30, 2019 and September 30, 2018, the Developer paid for certain infrastructure costs and professional fees totaling approximately \$1.2 million. Total advances owed to the Developer at September 30, 2019 totaled approximately \$1.8 million, which is recorded as Due to developer on the accompanying Statement of Net Position and Balance Sheet – Governmental Funds.

NOTE 8: INTERGOVERNMENTAL REVENUE

In March 2019, the District entered into an interlocal agreement with the City of Tallahassee and Leon County-City of Tallahassee Blueprint Intergovernmental Agency. The District has agreed to construct part of segment 3 of Welaunee Boulevard and the accompanying sidewalks and multipurpose trails, along with the turn lane portion of segment 2. The Agency has included Welaunee Boulevard as part of the Blueprint 2020 Infrastructure project 25, Northeast Gateway: Welaunee Critical Area Plan Regional Infrastructure Phase 1. In accordance with the agreement, the City will reimburse actual construction costs of the project incurred by the District subject to (a) completion of an entire phase of the project with phasing as follows: B-3, B-4 and then B-5; (b) acceptance of completed phases of the project by the City, subject to compliance with all approved plans and specifications and permitting conditions, which acceptance will not be unreasonably withheld by the City; (c) dedication of the completed phase or phases of the Project to the City; and (d) submission and acceptance by the City of the project documentation. Payment shall be to the District within 90 days of submission of an authorized pay request. No payment shall be due from the City to the District prior to October 1, 2019. The District

Canopy Community Development District Notes to Financial Statements

NOTE 8: INTERGOVERNMENTAL REVENUE

shall complete construction of the project, and all roadway constituting the project, shall be dedicated and accepted by the City, by or before December 31, 2022. The City and Agency funding for the project will not exceed \$5,813,124.48. There were no funds received for this project during the year ended September 30, 2019.

NOTE 9: COMMITMENTS

In November 2017, the District entered into a contract to construct the Dove Pond Stormwater Facility. The contract totaled approximately \$4.5 million, including change orders. There is \$25,812 remaining on the contract. The contract is expected to be completed in early fiscal year 2020.

In addition, in December 2017, the District entered into a contract for Phase I and II site work. The contract totaled approximately \$897,000, including change orders. There is \$496,709 remaining on the contract. No pay requests have been provided nor has any work been performed since January 31, 2019. The contract is expected to be completed in fiscal year 2020.

In September 2019, the District entered into an agreement for construction services for Units 4 and 5 Dove Pond Walking Trail totaling \$90,153. The project will commence and will be completed in fiscal year 2020.

NOTE 10: SUBSEQUENT EVENTS

In October 2019, the District entered into a contract totaling approximately \$10 million for the infrastructure improvements of Units 4 and 5. Construction commenced in November 2019 and is anticipated to be completed in fall 2020.

In November 2019, the District entered into a facilities cost sharing agreement with Canopy Commercial Property Owners Association, Inc. In accordance with the agreement, the District shall provide the Association with District operation and maintenance for the stormwater management facilities; provide and maintain landscaping and supporting irrigation, operate and maintain the District's infrastructure and amenities; operate, maintain, alter, reconfigure, and replace Developer signage, development directional markers, and development lighting consistent with standards required for a first-class development; and remove all papers, debris and refuse from the District facilities, and wash and sweep paved areas consistent with standards required for a first-class development. The Association shall pay the Association Allocated Cost to the District within 30 days of receipt of an invoice from the District. Payments are expected to approximate \$67,180 annually.

Required Supplemental Information (Other than MD&A)

Canopy Community Development District Budget to Actual Comparison Schedule – General Fund

Year ended September 30,				2019		
	Or	iginal and		Actual	V	ariance with
	Fin	al Budget	A	mounts	F	inal Budget
Revenues						
Assessments	\$	137,952	\$	135,580	\$	(2,372)
Developer contributions		185,273		14,492		(170,781)
Interest and other revenues		500				(500)
Total revenues		323,725		150,072		(173,653)
Expenditures						
General government		116,575		98,569		18,006
Maintenance and operations		136,250		5,380		130,870
Amenity center		70,900		-		70,900
Total expenditures		323,725		103,949		219,776
Excess of revenues over expenditures	\$	_	\$	46,123	\$	46,123



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INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

To the Board of Supervisors Canopy Community Development District Leon County, Florida

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the governmental activities and each major fund of Canopy Community Development District (hereinafter referred to as the "District"), as of and for the year ended September 30, 2019, and the related notes to the financial statements, which collectively comprise the District's basic financial statements, and have issued our report thereon dated February XX, 2020.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the District's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit, we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the District's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Can, Rigge & Ingram, L.L.C.

CARR, RIGGS & INGRAM, LLC

Miramar Beach, Florida February XX, 2020



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MANAGEMENT LETTER

To the Board of Supervisors Canopy Community Development District Leon County, Florida

Report on the Financial Statements

We have audited the financial statements of the Canopy Community Development District ("District") as of and for the fiscal year ended September 30, 2019, and have issued our report thereon dated February XX, 2020.

Auditors' Responsibility

We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards,* issued by the Comptroller General of the United States; and Chapter 10.550, Rules of the Auditor General.

Other Reporting Requirements

We have issued our Independent Auditors' Report on Internal Control over Financial Reporting and Compliance and Other Matters Based on an Audit of the Financial Statements Performed in Accordance with *Government Auditing Standards* and Independent Accountant's Report on an examination conducted in accordance with *AICPA Professional Standards*, AT-C Section 315, regarding compliance requirements in accordance with Chapter 10.550, Rules of the Auditor General. Disclosures in those reports, which are dated February XX, 2020, should be considered in conjunction with this management letter.

Prior Audit Findings

Section 10.554(1)(i)1., Rules of the Auditor General, requires that we determine whether or not corrective actions have been taken to address findings and recommendations made in the preceding annual financial audit report. There were no recommendations made in the preceding financial audit report.

Official Title and Legal Authority

Section 10.554(1)(i)4., Rules of the Auditor General, requires that the name or official title and legal authority for the primary government and each component unit of the reporting entity be disclosed in this management letter, unless disclosed in the notes to the financial statements. The information required is disclosed in the notes to the financial statements.

Financial Condition and Management

Section 10.554(1)(i)5.a. and 10.556(7), Rules of the Auditor General, require us to apply appropriate procedures and communicate the results of our determination as to whether or not the District has met one or more of the conditions described in Section 218.503(1), Florida Statutes, and to identify the specific condition(s) met. In connection with our audit, we determined that the District did not meet any of the conditions described in Section 218.503(1), Florida Statutes.

Pursuant to Sections 10.554(1)(i)5.b. and 10.556(8), Rules of the Auditor General, we applied financial condition assessment procedures for the District. It is management's responsibility to monitor the District's financial condition, and our financial condition assessment was based in part on representations made by management and the review of financial information provided by same.

Section 10.554(1)(i)2., Rules of the Auditor General, requires that we communicate any recommendations to improve financial management. In connection with our audit, we did not have any such recommendations.

Additional Matters

Section 10.554(1)(i)3., Rules of the Auditor General, requires us to communicate noncompliance with provisions of contracts or grant agreements, or abuse, that have occurred, or are likely to have occurred, that have an effect on the financial statements that is less than material but which warrants the attention of those charged with governance. In connection with our audit, we did not note any such findings.

Purpose of this Letter

Our management letter is intended solely for the information and use of Legislative Auditing Committee, members of the Florida Senate and the Florida House of Representatives, the Florida Auditor General, Federal and other granting agencies, the Board of Supervisors, and applicable management, and is not intended to be and should not be used by anyone other than these specified parties.

Can, Rigge & Ingram, L.L.C.

CARR, RIGGS & INGRAM, LLC

Miramar Beach, Florida February XX, 2020



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INDEPENDENT ACCOUNTANT'S REPORT

To the Board of Supervisors Canopy Community Development District Leon County, Florida

We have examined Canopy Community Development District's compliance with the requirements of Section 218.415, Florida Statutes, *Local Government Investment Policies*, during the year ended September 30, 2019. Management of the District is responsible for the District's compliance with the specified requirements. Our responsibility is to express an opinion on the District's compliance based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and performed the examination to obtain reasonable assurance about whether the District complied, in all material respects, with the specified requirements referenced above. An examination involves performing procedures to obtain evidence about whether the District complied with the specified requirements. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material noncompliance, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

Our examination does not provide a legal determination on the District's compliance with specified requirements.

In our opinion, the District complied, in all material respects, with the aforementioned requirements for the year ended September 30, 2019.

This report is intended solely for the information and use of management and the State of Florida Auditor General and is not intended to be and should not be used by anyone other than these specified parties.

Can, Rigge & Ingram, L.L.C.

CARR, RIGGS & INGRAM, LLC

Miramar Beach, Florida February XX, 2020

SECTION XI

SECTION C

i.

Canopy Community Development District

Summary of Operating Checks

January 28, 2019 to March 22, 2020

Bank	Date	Check No.'s	Amount
General Fund	2/6/20	130	\$ 158.14
	2/11/20	131	\$ 3,823.24
	2/14/20	132	\$ 79.07
	2/21/20	133	\$ 7,453.41
	3/11/20	134-138	\$ 17,044.70
			\$ 28,558.56
			\$ 28,558.56

Summary of Requisitions

Date	Requisition #	Payee	Description	Amount
3/19/20	Series 2018A1/2 - Requisition 7	Sandco, LLC	Pay Application 4 - Unit 4 & 5	\$ 146,610.00
3/19/20	Series 2018A1/2 - Requisition 8	Sandco, LLC	Pay Application 6 - Unit 3	\$ 8,352.00
3/19/20	Series 2018A3 - Requisition 6	Sandco, LLC	Pay Application # 3 - Amenity Center Site Work	\$ 175,786.82
				\$ 330,748.82
				\$ 330,748.82

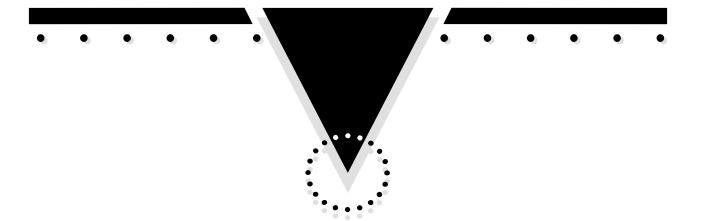
AP300R *** CHECK DATES	YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTER 01/28/2020 - 03/22/2020 *** CANOPY CDD - GENERAL FUND BANK A GENERAL FUND	R CHECK REGISTER	RUN 3/23/20	PAGE 1
CHECK VEND# DATE	INVOICEEXPENSED TO VENDOR NAME DATE INVOICE YRMO DPT ACCT# SUB SUBCLASS	STATUS	AMOUNT	CHECK AMOUNT #
2/06/20 00006	1/07/20 010720 202001 310-51300-49000 CDD MTG-1/7/20	*	79.07	
	1/30/20 020420 202001 300-15500-10000	*	79.07	
	CDD MTG-2/4/20 CITY OF TALLAHASSEE			158.14 000130
2/11/20 00001	2/01/20 36 202002 310-51300-34000	*	2,916.67	
	MANAGEMENT FEES-FEB20 2/01/20 36 202002 310-51300-35100	*	208.33	
	INFO TECH-FEB20 2/01/20 36 202002 310-51300-31300	*	666.67	
	DISSEMINATION-FEB20 2/01/20 36202002_310-51300-51000	*	.15	
	OFFICE SUPPLIES 2/01/20 36 202002 310-51300-42000	*	31.42	
	POSTAGE GOVERNMENTAL MANAGEMENT SERVICE	ES		3,823.24 000131
2/14/20 00006	2/13/20 021820 202002 310-51300-49000	*	79.07	
	CDD MTG-2/18/20 CITY OF TALLAHASSEE			79.07 000132
2/21/20 00005	1/15/20 112195 201912 310-51300-31500	*	7,453.41	
	COST SHR/WELAUNEE/BP/RFP HOPPING GREEN & SAMS			7,453.41 000133
3/11/20 00018	2/26/20 6229-02- 202002 310-51300-32200	*	450.00	
	AUDIT SER2018 A-1/A-2/A-3 AMTEC			450.00 000134
3/11/20 00010	3/02/20 03022020 202003 300-20700-10100	*	1,183.11	
	FY20 DEBT SERVICE S18A-1 CANOPY CDD C/O USBANK			1,183.11 000135
3/11/20 00010	3/02/20 03022020 202003 300-20700-10100	*	2,576.18	
	FY20 DEBT SERVICE S18A-4 CANOPY CDD C/O USBANK			2,576.18 000136
3/11/20 00001	3/01/20 37 202003 310-51300-34000	*	2,916.67	
	MANAGEMENT FEES - MAR20 3/01/20 37 202003 310-51300-35100	*	208.33	
	INFO TECH - MAR20 3/01/20 37 202003 310-51300-31300	*	666.67	
	DISSEMINATIO - MAR20 3/01/20 37 202003 310-51300-42000	*	3.99	
	POSTAGE GOVERNMENTAL MANAGEMENT SERVICI	ES 		3,795.66 000137

CANO CANOPY CDD KCOSTA

AP300R *** CHECK DATES	YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTE 01/28/2020 - 03/22/2020 *** CANOPY CDD - GENERAL FUND BANK A GENERAL FUND	ER CHECK REGISTER	RUN 3/23/20	PAGE 2
CHECK VEND# DATE	INVOICEEXPENSED TO VENDOR NAME DATE INVOICE YRMO DPT ACCT# SUB SUBCLASS	STATUS	AMOUNT	CHECK AMOUNT #
3/11/20 00005	2/19/20 112880 202001 310-51300-31500 GPI/RFP MANUALS/FIA HOPPING GREEN & SAMS	*	9,039.75	9,039.75 000138
	TOTAL FOR E TOTAL FOR F		28,558.56 28,558.56	

CANO CANOPY CDD KCOSTA

ii.



Canopy Community Development District

Unaudited Financial Reporting

February 29, 2020



Table of Contents

1	Balance Sheet
2-3	General Fund Income Statement
4	Debt Service Fund - Series 2018 A1 & A2
5	Debt Service Fund - Series 2018 A3
6	Debt Service Fund - Series 2018 A4
7	Capital Projects Fund
8-9	Month to Month
10	Long Term Debt
11	Series 2018 A1/2 Construction Schedule
12	Series 2018 A3 - General Construction Schedule
13	Series 2018 A3 - Restricted Construction Schedule
14	Series 2018 A4 Construction Schedule
15-16	Assessment Receipt Schedule

Canopy COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET February 29, 2020

	GENERAL	DEBT SERVICE	CAPITAL PROJECT	TOTAL
ASSETS:				
CASH	\$89,306	\$0	\$3,091	\$92,397
INVESTMENTS	, ,			, , , , , , , , , , , , , , , , , , , ,
SERIES 2018 A1 & A2				
RESERVE A1	\$0	\$82,146	\$0	\$82,146
REVENUE A1	\$0	\$27,047	\$0	\$27,047
REVENUE A2	\$0	\$8,371	\$0	\$8,371
PREPAYMENT A2	\$0	\$14,254	\$0	\$14,254
CONSTRUCTION	\$0	\$0	\$5,026,221	\$5,026,221
SERIES 2018 A3				
RESERVE A3	\$0	\$104,688	\$0	\$104,688
REVENUE A3	\$0	\$148	\$0	\$148
CONSTRUCTION	\$0	\$0	\$10,173	\$10,173
CONSTRUCTION-RESTRICTED	\$0	\$0	\$1,021,291	\$1,021,291
SERIES 2018 A4				
RESERVE A4	\$0	\$32,714	\$0	\$32,714
REVENUE A4	\$0	\$77,334	\$0	\$77,334
CONSTRUCTION	\$0	\$0	\$3,487	\$3,487
PREPAID EXPENSES	\$759	\$0	\$0	\$759
DUE FROM GENERAL FUND	\$0	\$3,759	\$6,331	\$10,090
TOTAL ASSETS	\$90,065	\$350,461	\$6,070,594	\$6,511,120
LIABILITIES:				
ACCOUNTS PAYABLE	\$12,720	\$0	\$25,925	\$38,645
RETAINAGE PAYABLE	\$0	\$0	\$261,967	\$261,967
DUE TO DEVELOPER	\$0	\$0	\$1,898,503	\$1,898,503
DUE TO CAPITAL PROJECTS	\$6,331	\$0	\$0	\$6,331
DUE TO DEBT SERVICE	\$3,759	\$0	\$0	\$3,759
FUND EQUITY:				
FUND BALANCES:				
UNASSIGNED	\$67,254	\$0	\$0	\$67,254
RESTRICTED FOR DEBT SERVICE 2018 A1 & A2	\$0	\$133,001	\$0	\$133,001
RESTRICTED FOR DEBT SERVICE 2018 A3	\$0	\$104,835	\$0	\$104,835
RESTRICTED FOR DEBT SERVICE 2018 A4	\$0	\$112,624	\$0	\$112,624
RESTRICTED FOR CAPITAL PROJECTS 2018 A1 & A3	\$0	\$0	\$4,986,212	\$4,986,212
RESTRICTED FOR CAPITAL PROJECTS 2018 A3	\$0	\$0	\$1,031,464	\$1,031,464
RESTRICTED FOR CAPITAL PROJECTS 2018 A4	\$0	\$0	\$3,487	\$3,487
RESTRICTED FOR CAPITAL PROJECTS	\$0	\$0	(\$2,136,965)	(\$2,136,965)

Canopy

COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND

Statement of Revenues & Expenditures For The Period Ending February 29, 2020

	ADOPTED BUDGET	PRORATED BUDGET 2/29/20	ACTUAL 2/29/20	VARIANCE
REVENUES:				
ASSESSMENTS - TAX ROLL	\$47,052	\$43,869	\$43,869	\$0
ASSESSMENTS - DIRECT	\$99,406	\$41,443	\$41,443	\$0
DEVELOPER CONTRIBUTIONS	\$174,267	\$0	\$0	\$0
INTEREST	\$500	\$208	\$0	(\$208)
MISCELLANEOUS INCOME	\$2,500	\$1,042	\$0	(\$1,042)
TOTAL REVENUES	\$323,725	\$86,562	\$85,312	(\$1,250)
EXPENDITURES:				
ADMINISTRATIVE				
ENGINEERING	\$12,000	\$5,000	\$0	\$5,000
ARBITRAGE	\$2,400	\$450	\$450	\$0
ASSESSMENT ADMINISTRATION	\$2,500	\$2,500	\$2,500	\$0
DISSEMINATION	\$8,000	\$3,333	\$3,333	(\$0)
ATTORNEY	\$25,000	\$10,417	\$24,029	(\$13,612)
ANNUAL AUDIT	\$5,000	\$5,000	\$5,000	\$0
TRUSTEE FEES	\$10,000	\$10,000	\$8,346	\$1,654
MANAGEMENT FEES	\$35,000	\$14,583	\$14,583	(\$0)
INFORMATION TECHNOLOGY	\$3,700	\$1,542	\$1,042	\$500
TRAVEL	\$50	\$21	\$0	\$21
TELEPHONE	\$250	\$104	\$18	\$86
POSTAGE	\$500	\$208	\$117	\$92
PRINTING & BINDING	\$1,500	\$625	\$483	\$142
INSURANCE	\$6,000	\$6,000	\$5,125	\$875
LEGAL ADVERTISING	\$2,500	\$1,042	\$230	\$811
OTHER CURRENT CHARGES	\$1,000	\$417	\$1,586	(\$1,169)
OFFICE SUPPLIES	\$1,000	\$417	\$22	\$395
DUES, LICENSE & SUBSCRIPTIONS	\$175	\$175	\$175	\$0
TOTAL MAINTENANCE EXPENDITURES	\$116,575	\$61,833	\$67,039	(\$5,205)

Canopy

COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND

Statement of Revenues & Expenditures For The Period Ending February 29, 2020

Г	ADOPTED	PRORATED BUDGET	ACTUAL	
	BUDGET	2/29/20	2/29/20	VARIANCE
MAINTENANCE		, , , = -	, , = -	
<u>COMMON AREA</u>				
LANDSCAPE MAINTENANCE	\$62,500	\$26,042	\$0	\$26,042
LANDSCAPE CONTINGENCY	\$10,600	\$4,417	\$0	\$4,417
PLANT REPLACEMENTS	\$7,500	\$3,125	\$0	\$3,125
IRRIGATION - REPAIRS	\$5,000	\$2,083	\$0	\$2,083
IRRIGATION - WATER	\$10,000	\$4,167	\$0	\$4,167
IRRIGATION - ELECTRIC	\$2,500	\$1,042	\$0	\$1,042
WETLAND MAINTENANCE	\$5,650	\$2,354	\$0	\$2,354
WETLAND MITIGATION REPORTING	\$1,250	\$521	\$0	\$521
LAKE MAINTENANCE	\$7,500	\$3,125	\$0	\$3,125
REPAIRS & MAINTENANCE	\$12,500	\$5,208	\$0	\$5,208
OPERATING SUPPLIES	\$1,250	\$521	\$0	\$521
AMENITY CENTER				
AMENITY MANAGEMENT STAFFING	\$18,750	\$7,813	\$0	\$7,813
POOL ATTENDANTS	\$3,750	\$1,563	\$0	\$1,563
JANITORIAL	\$3,750	\$1,563	\$0	\$1,563
POOL MAINTENANCE	\$3,750	\$1,563	\$0	\$1,563
POOL CHEMICALS	\$1,875	\$781	\$0	\$781
POOL PERMITS	\$188	\$0	\$0	\$0
POOL - ELECTRIC	\$3,750	\$1,563	\$0	\$1,563
POOL - WATER	\$250	\$104	\$0	\$104
TELEPHONE	\$625	\$260	\$0	\$260
WATER/SEWER	\$1,250	\$521	\$0	\$521
GAS	\$125	\$52	\$0	\$52
TRASH	\$600	\$250	\$0	\$250
PEST CONTROL	\$300	\$125	\$0	\$125
TERMITE BOND	\$188	\$78	\$0	\$78
INSURANCE - PROPERTY	\$6,250	\$6,250	\$0	\$6,250
CABLE/INTERNET	\$1,875	\$781	\$0	\$781
ACCESS CARDS	\$625	\$260	\$0	\$260
ACTIVITIES	\$3,750	\$1,563	\$0	\$1,563
SECURITY/ALARMS/REPAIR	\$8,750	\$3,646	\$0	\$3,646
REPAIRS & MAINTENANCE	\$8,750	\$3,646	\$0	\$3,646
OFFICE SUPPLIES	\$500	\$208	\$0	\$208
HOLIDAY DECORATIONS	\$1,250	\$0	\$0	\$0
OTHER				
<u>OTHER</u>	¢1 250	¢=01	¢o	¢504
CONTINGENCY CAPITAL RESERVE	\$1,250 \$8,750	\$521 \$0	\$0 \$0	\$521 \$0
TOTAL MAINTENANCE EXPENDITURES	\$207,150	\$85,714	\$0	\$85,714
TOTAL EXPENDITURES	\$323,725	\$147,547	\$67,039	\$80,508
EXCESS REVENUES (EXPENDITURES)	\$0		\$18,274	
FUND BALANCE - Beginning	\$0		\$48,980	
-				
FUND BALANCE - Ending	\$0		\$67,254	

Canopy COMMUNITY DEVELOPMENT DISTRICT

DEBT SERVICE FUND ASSESSMENT AREA 2 - SERIES 2018 A1 & A2

Statement of Revenues & Expenditures

For The Period Ending February 29, 2020

	ADOPTED BUDGET	PRORATED BUDGET 2/29/20	ACTUAL 2/29/20	Variance
REVENUES				
ASSESSMENTS - TAX ROLL A1	\$30,132	\$28,108	\$28,108	\$0
ASSESSMENTS - DIRECT A1	\$134,594	\$0	\$0	\$0
ASSESSMENTS - DIRECT A2	\$311,498	\$0	\$0	\$0
PREPAYMENTS	\$0	\$0	\$71,310	\$71,310
INTEREST	\$500	\$208	\$2,387	\$2,179
TOTAL REVENUES	\$476,724	\$28,316	\$101,805	\$73,489
<u>EXPENDITURES</u>				
INTEREST A1 - 11/1	\$67,721	\$67,721	\$67,721	\$0
PRINCIPAL A1 - 5/1	\$25,000	\$0	\$0	\$0
INTEREST A1 - 5/1	\$67,721	\$0	\$0	\$0
INTEREST A2 - 11/1	\$155,749	\$155,749	\$155,749	\$0
SPECIAL CALL A2 - 11/1	\$300,000	\$300,000	\$405,000	(\$105,000)
INTEREST A2 - 2/1	\$0	\$0	\$923	(\$923)
SPECIAL CALL A2 - 2/1	\$0	\$0	\$60,000	(\$60,000)
INTEREST A2 - 5/1	\$155,749	\$0	\$0	\$0
TRANSFER OUT	\$0	\$0	\$577	(\$577)
TOTAL EXPENDITURES	\$771,940	\$523,470	\$689,970	(\$166,500)
EXCESS REVENUES (EXPENDITURES)	(\$295,216)	(\$495,154)	(\$588,165)	
FUND BALANCE - BEGINNING	\$523,536		\$721,166	
FUND BALANCE - ENDING	\$228,320		\$133,001	

Canopy COMMUNITY DEVELOPMENT DISTRICT

DEBT SERVICE FUND ASSESSMENT AREA 3 - SERIES 2018 A3

Statement of Revenues & Expenditures

For The Period Ending February 29, 2020

	ADOPTED BUDGET	PRORATED BUDGET 2/29/20	ACTUAL 2/29/20	Variance
REVENUES				
ASSESSMENTS - DIRECT	\$170,938	\$0	\$0	\$0
INTEREST	\$500	\$208	\$807	\$599
TOTAL REVENUES	\$171,438	\$208	\$807	\$599
EXPENDITURES				
INTEREST - 11/1	\$85,469	\$85 <i>,</i> 469	\$85,469	\$0
INTEREST - 5/1	\$85,469	\$0	\$0	\$0
TRANSFER OUT	\$500	\$208	\$736	(\$527)
TOTAL EXPENDITURES	\$171,438	\$85,677	\$86,204	(\$527)
EXCESS REVENUES (EXPENDITURES)	\$1		(\$85,397)	
FUND BALANCE - BEGINNING	\$85,469		\$190,233	
FUND BALANCE - ENDING	\$85,470		\$104,835	

Canopy COMMUNITY DEVELOPMENT DISTRICT

DEBT SERVICE FUND ASSESSMENT AREA 1 - SERIES 2018 A4

Statement of Revenues & Expenditures

For The Period Ending February 29, 2020

	ADOPTED BUDGET	PRORATED BUDGET 2/29/20	ACTUAL 2/29/20	Variance
REVENUES				
ASSESSMENTS - TAX ROLL	\$65,612	\$61,204	\$61,204	\$0
INTEREST	\$250	\$104	\$448	\$344
TOTAL REVENUES	\$65,862	\$61,308	\$61,652	\$344
EXPENDITURES				
INTEREST - 11/1	\$24,523	\$24,523	\$24,523	\$0
PRINCIPAL - 5/1	\$15,000	\$0	\$0	\$0
INTEREST - 5/1	\$24,523	\$0	\$0	\$0
TRANSFER OUT	\$0	\$0	\$230	(\$230)
TOTAL EXPENDITURES	\$64,045	\$24,523	\$24,752	(\$230)
EXCESS REVENUES (EXPENDITURES)	\$1,817	,	\$36,900	
FUND BALANCE - BEGINNING	\$42,999)	\$75,724	
FUND BALANCE - ENDING	\$44,815		\$112,624	

Canopy community development district

CAPITAL PROJECT FUNDS

Statement of Revenues & Expenditures For The Period Ending February 29, 2020

	SERIES 2018 A1 & A2 ACTUALS 2/29/20	SERIES 2018 A3 ACTUAL 2/29/20	SERIES 2018 A4 ACTUAL 2/29/20	CAPITAL PROJECTS ACTUAL 2/29/20	TOTAL
REVENUES					
TRANSFER IN	\$577	\$736	\$230	\$0	\$1,543
INTEREST	\$41,354	\$10,504	\$23	\$0	\$51,882
TOTAL REVENUES	\$41,932	\$11,240	\$253	\$0	\$53,425
<u>EXPENDITURES</u>					
CAPITAL OUTLAY - CONSTRUCTION	\$1,110,847	\$477,829	\$0	\$21,250	\$1,609,926
PROFESSIONAL FEES	\$0	\$0	\$0	\$17,604	\$17,604
MISCELLANEOUS	\$0	\$0	\$0	\$155	\$155
TOTAL EXPENDITURES	\$1,110,847	\$477,829	\$0	\$39,009	\$1,627,684
EXCESS REVENUES (EXPENDITURES)	(\$1,068,915)	(\$466,589)	\$253	(\$39,009)	(\$1,574,259)
FUND BALANCE - BEGINNING	\$6,055,127	\$1,498,053	\$3,234	(\$2,097,956)	\$5,458,458
FUND BALANCE - ENDING	\$4,986,212	\$1,031,464	\$3,487	(\$2,136,965)	\$3,884,198

						•							
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Total
REVENUES:													
ASSESSMENTS - TAX ROLL	\$0	\$1,298	\$35,331	\$5,436	\$1,805	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$43,869
ASSESSMENTS - DIRECT	\$0	\$16,577	\$8,289	\$8,289	\$8,289	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$41,443
DEVELOPER CONTRIBUTIONS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
INTEREST	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
MISCELLANEOUS INCOME	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL REVENUES	\$0	\$17,875	\$43,620	\$13,724	\$10,093	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$85,312
EXPENDITURES:													
<u>ADMINISTRATIVE</u>													
SUPERVISOR FEES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FICA EXPENSE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ENGINEERING	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ARBITRAGE	\$0	\$0	\$0	\$0	\$450	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$450
ASSESSMENT ADMINISTRATION	\$2,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,500
DISSEMINATION	\$667	\$667	\$667	\$667	\$667	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,333
ATTORNEY	\$1,941	\$5,595	\$7,453	\$9,040	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$24,029
ANNUAL AUDIT	\$0	\$2,000	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000
TRUSTEE FEES	\$0	\$8,346	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$8,346
MANAGEMENT FEES	\$2,917	\$2,917	\$2,917	\$2,917	\$2,917	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$14,583
INFORMATION TECHNOLOGY	\$208	\$208	\$208	\$208	\$208	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,042
TRAVEL	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TELEPHONE	\$18	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18
POSTAGE	\$26	\$0	\$54	\$5	\$31	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$117
PRINTING & BINDING	\$407	\$0	\$76	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$483
INSURANCE	\$5,125	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,125
LEGAL ADVERTISING	\$0	\$230	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$230
OTHER CURRENT CHARGES	\$500	\$0	\$315	\$432	\$339	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,586
OFFICE SUPPLIES	\$21	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$22
DUES, LICENSE & SUBSCRIPTIONS	\$175	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$175
TOTAL MAINTENANCE EXPENDITURES	\$14,505	\$19,963	\$11,690	\$16,269	\$4,612	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$67,039

Canopy Community Development District

MAINTENANCE COMMON AREA LANDSCAPE MAINTENANCE LANDSCAPE CONTINGENCY PLANT REPLACEMENTS IRRIGATION - REPAIRS IRRIGATION - WATER IRRIGATION - WATER WETLAND MAINTENANCE WETLAND MITIGATION REPORTING	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0	\$0 \$0	\$0 \$0	\$0							
LANDSCAPE MAINTENANCE LANDSCAPE CONTINGENCY PLANT REPLACEMENTS IRRIGATION - REPAIRS IRRIGATION - WATER IRRIGATION - ELECTRIC WETLAND MAINTENANCE WETLAND MITIGATION REPORTING	\$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0	\$0 \$0	\$0		\$0							
LANDSCAPE CONTINGENCY PLANT REPLACEMENTS IRRIGATION - REPAIRS IRRIGATION - WATER IRRIGATION - ELECTRIC WETLAND MAINTENANCE WETLAND MITIGATION REPORTING	\$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0	\$0 \$0	\$0		\$0							
PLANT REPLACEMENTS IRRIGATION - REPAIRS IRRIGATION - WATER IRRIGATION - ELECTRIC WETLAND MAINTENANCE WETLAND MITIGATION REPORTING	\$0 \$0 \$0 \$0	\$0 \$0	\$0		¢0	ψυ	\$0	\$0	\$0	\$0	\$0	\$0	\$0
IRRIGATION - REPAIRS IRRIGATION - WATER IRRIGATION - ELECTRIC WETLAND MAINTENANCE WETLAND MITIGATION REPORTING	\$0 \$0 \$0	\$0			\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
IRRIGATION - WATER IRRIGATION - ELECTRIC WETLAND MAINTENANCE WETLAND MITIGATION REPORTING	\$0 \$0		*^	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
IRRIGATION - ELECTRIC WETLAND MAINTENANCE WETLAND MITIGATION REPORTING	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
WETLAND MAINTENANCE WETLAND MITIGATION REPORTING		+ -	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
WETLAND MITIGATION REPORTING	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	40	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
LAKE MAINTENANCE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
REPAIRS & MAINTENANCE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OPERATING SUPPLIES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
MENITY CENTER													
AMENITY MANAGEMENT STAFFING	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POOL ATTENDANTS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
JANITORIAL	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POOL MAINTENANCE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POOL CHEMICALS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POOL PERMITS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POOL - ELECTRIC	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POOL - WATER	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TELEPHONE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
WATER/SEWER	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
GAS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TRASH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
PEST CONTROL	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TERMITE BOND	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
INSURANCE - PROPERTY	\$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
CABLE/INTERNET	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ACCESS CARDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$(
ACTIVITIES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SECURITY/ALARMS/REPAIR	\$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0 \$0	\$0
REPAIRS & MAINTENANCE	\$0	\$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0 \$0	\$0 \$0	\$(
OFFICE SUPPLIES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0 \$0	\$0
HOLIDAY DECORATIONS	\$0	\$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0 \$0	\$0 \$0	\$0	\$0 \$0
DTHER													
CONTINGENCY	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
CAPITAL RESERVE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OTAL MAINTENANCE EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OTAL EXPENDITURES	\$14,505	\$19,963	\$11,690	\$16,269	\$4,612	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$67,039
EXCESS REVENUES (EXPENDITURES)	(\$14,505)	(\$2,088)	\$31,930	(\$2,545)	\$5,482	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,274

Canopy Community Development District

Canopy

COMMUNITY DEVELOPMENT DISTRICT

LONG TERM DEBT REPORT

SERIES 2018A-1, SP	PECIAL ASSESSMENT REVENUE BONDS
INTEREST RATE:	6.000%, 6.150%
MATURITY DATE:	5/1/2049
RESERVE FUND DEFINITION	50% OF MAXIMUM ANNUAL DEBT SERVICE
RESERVE FUND REQUIREMENT	\$82,146
RESERVE FUND BALANCE	\$82,146
BONDS OUTSTANDING - 11/08/18	\$2,225,000
CURRENT BONDS OUTSTANDING	\$2,225,000

CURRENT BONDS OUTSTANDING		\$4,600,000
LESS: SPECIAL CALL - 02/01/20		(\$60,000)
LESS: SPECIAL CALL - 11/01/19		(\$405,000)
LESS: SPECIAL CALL - 08/01/19		(\$305,000)
LESS: SPECIAL CALL - 05/01/19		(\$110,000)
BONDS OUTSTANDING - 11/08/18		\$5,480,000
RESERVE FUND BALANCE	\$0	
RESERVE FUND REQUIREMENT	\$0	
RESERVE FUND DEFINITION	NOT SECURED - N/A	
MATURITY DATE:	5/1/2049	
INTEREST RATE:	6.150%	

SERIES 2018A-3, SI	PECIAL ASSESSMENT REVENUE BONDS
INTEREST RATE:	6.250%
MATURITY DATE:	5/1/2049
RESERVE FUND DEFINITION	50% OF MAXIMUM ANNUAL DEBT SERVICE
RESERVE FUND REQUIREMENT	\$104,688
RESERVE FUND BALANCE	\$104,688
BONDS OUTSTANDING - 11/08/18	\$2,735,000
CURRENT BONDS OUTSTANDING	\$2,735,000

SERIES 2018A-4, SF	PECIAL ASSESSMENT REVENUE BONDS	
INTEREST RATE: MATURITY DATE:	5.000%, 5.150% 5/1/2049	
RESERVE FUND DEFINITION RESERVE FUND REQUIREMENT RESERVE FUND BALANCE	50% OF MAXIMUM ANNUAL DEBT SERVICE \$32,714 \$32,714	
BONDS OUTSTANDING - 11/08/18	şəz,/14	\$965,000
CURRENT BONDS OUTSTANDING		\$965,000

Special Assessment Revenue Bonds, Series 2018 A1/2

Date	Requisition #	Contractor	Description		Requisition
Fiscal Year 2019					
4/5/19	1	Sandco, LLC	Pay Application #1 - Canopy Unit 3 Phase 1 & 2	\$	360,078.30
6/14/19	2	Ox Bottom Mortgage Holdings, LLC	Unit 1 Phase 6 Crestline Road, Fontana Road Improvement Reimbursement	\$	995,631.07
		TOTAL		\$	1,355,709.3
iscal Year 2019					
12/1/18		Interest		\$	3,084.2
12/1/18		Transfer from Reserve Fund		\$	34.6
1/1/19		Interest		\$	12,421.7
1/1/19		Transfer from Reserve Fund		\$	139.5
2/1/19		Interest		\$	13,927.3
2/1/19		Transfer from Reserve Fund		\$	156.19
3/1/19		Interest		\$	12,947.48
3/1/19		Transfer from Reserve Fund		Ş	144.94
4/1/19		Interest		Ş	14,360.70
4/1/19		Transfer from Reserve Fund		Ş	160.4
5/1/19		Interest		Ş	13,336.5
5/1/19		Transfer from Reserve Fund		Ş	155.2
5/14/19		Transfer from Cost of Issuance		Ş	21,146.9
6/1/19		Interest		Ş	13,737.7
6/1/19		Transfer from Reserve Fund		\$	160.4
7/1/19		Interest		Ş	12,269.2
7/1/19		Transfer from Reserve Fund		Ş	155.2
8/1/19		Interest		Ş	11,603.7
8/1/19		Transfer from Reserve Fund		\$	156.9
8/1/19		Transfer from Cost of Issuance		Ş	17.3
9/1/19		Interest		Ş	10,592.8
9/1/19		Transfer from Reserve Fund		\$	143.0
		TOTAL		\$	140,852.7
			Project (Construction) Fund at 11/8/18	\$	7,309,992.2
			Interest Earned thru 09/30/19	\$	140,852.7
			Requisitions Paid thru 09/30/19	\$	(1,355,709.3
			Remaining Project (Construction) Fund	\$	6,095,135.6
Date	Reguisition #	Contractor	Description		Requisition

Date	Requisition #	Contractor	Description	Requisition
Fiscal Year 2020				
11/25/19	3	Sandco, LLC	Pay Application 4 - Unit 3	\$ 303,885.90
11/25/19	4	Sandco, LLC	Pay Application 1 - Unit 4 & 5	\$ 165,285.00
1/23/20	5	Sandco, LLC	Pay Application 2 & 3 - Unit 4 & 5	\$ 640,325.70
1/23/20	6	Sandco, LLC	Pay Application 5 - Unit 3	\$ 1,350.00
		TOTAL		\$ 1,110,846.60
Fiscal Year 2020				
10/1/19		Transfer from Reserve Fund		\$ 131.66
10/1/19		Interest		\$ 9,767.11
11/1/19		Transfer from Reserve Fund		\$ 125.02
11/1/19		Interest		\$ 9,290.87
12/1/19		Interest		\$ 7,668.90
12/1/19		Transfer from Reserve Fund		\$ 104.65
1/1/20		Interest		\$ 7,441.24
1/1/20		Transfer from Reserve Fund		\$ 108.14
2/1/20		Interest		\$ 7,186.26
2/1/20		Transfer from Reserve Fund		\$ 107.85
		TOTAL		\$ 41,931.70
			Project (Construction) Fund at 09/30/19	\$ 6,095,135.64
			Interest Earned thru 02/29/20	\$ 41,931.70
			Requisitions Paid thru 02/29/20	\$ (1,110,846.60)
			Remaining Project (Construction) Fund	\$ 5,026,220.74

Percentage Completed

Special Assessment Revenue Bonds, Series 2018 A3 - General

	Requisition #	Contractor	Description		Requisition
iscal Year 2019 11/8/18	1	Ox Bottom Mortgage Holdings, LLC	Reimbursement for construction costs paid by Developer	ć	1,019,257.8
11/0/10	1	OX Doctom Wortgage Holdings, LLC	Reinbursement for construction costs paid by Developer	Ļ	1,015,257.0
		TOTAL		\$	1,019,257.8
iscal Year 2019					
12/1/18		Transfer from Reserve Fund		\$	44.1
1/1/19		Interest		\$	44.1
1/1/19		Transfer from Reserve Fund		Ş	177.8
2/1/19		Interest		\$	0.4
2/1/19		Transfer from Reserve Fund		\$	199.0
3/1/19		Interest		\$	0.7
3/1/19		Transfer from Reserve Fund		\$	184.7
4/1/19		Interest		\$	1.1
4/1/19		Transfer from Reserve Fund		\$	204.5
5/1/19		Interest		\$	1.5
5/1/19		Transfer from Reserve Fund		\$	197.9
5/14/19		Transfer from Cost of Issuance		\$	7,506.3
6/1/19		Interest		\$	10.4
6/1/19		Transfer from Reserve Fund		\$	204.5
7/1/19		Interest		\$	16.4
7/1/19		Transfer from Reserve Fund		\$	197.9
8/1/19		Interest		\$	17.0
8/1/19		Transfer from Reserve Fund		\$	200.0
8/1/19		Transfer from Cost of Issuance		\$	6.1
9/1/19		Interest		\$	15.9
9/1/19		Transfer from Reserve Fund		\$	182.2
		TOTAL		\$	9,369.2
			Project (Construction) Fund at 11/8/18	\$	1,019,257.8
			Interest Earned thru 09/30/19	Ś	9,369.2
			Requisitions Paid thru 09/30/19	-	(1,019,257.8
			Remaining Project (Construction) Fund	\$	9,369.2
Date	Requisition #	Contractor	Description		Requisition
Date iscal Year 2020	Requisition #	Contractor	Description		Requisition
	Requisition #	Contractor	Description		Requisition
	Requisition #	Contractor	Description	\$	Requisition -
iscal Year 2020	Requisition #		Description	\$	·
iscal Year 2020 iscal Year 2020	Requisition #	TOTAL	Description		
scal Year 2020 scal Year 2020 10/1/19	Requisition #		Description	\$	- 167.7
scal Year 2020 scal Year 2020 10/1/19 10/1/19	Requisition #	TOTAL	Description	\$ \$	- 167.7 14.5
scal Year 2020 scal Year 2020 10/1/19 10/1/19 11/1/19	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund	Description	\$ \$ \$	- 167.7 14.9 159.3
scal Year 2020 scal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest	Description	\$ \$ \$ \$	- 167.7 14.9 159.3 14.5
iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest	Description	\$ \$ \$ \$	- 167.7 14.9 159.3 14.5 12.3
scal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 11/1/19 12/1/19 12/1/19	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund	Description	\$ \$ \$ \$ \$ \$ \$	
scal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20	Requisition #	Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund Interest	Description	\$ \$ \$ \$ \$ \$ \$ \$ \$	
scal Year 2020 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/20 1/1/20	Requisition #	Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund	Description	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-
scal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20	Requisition #	Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund Interest	Description	\$ \$ \$ \$ \$ \$ \$ \$ \$	
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund	Description	\$ \$ \$ \$ \$ \$ \$ \$	167.7 14.9 159.3 14.5 12.3 133.3 12.9 137.8 13.1 137.4
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest	Description	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	167.7 14.9 159.3 14.5 12.3 133.3 12.9 137.8 13.1 137.4
iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund	Project (Construction) Fund at 09/30/19	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	167.7 14.9 159.3 14.5 12.3 133.3 12.9 137.8 13.1 137.4 803.7 9,369.2
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 2/1/20	Requisition #	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	167.7 14.9 159.3 14.5 12.3 133.3 12.9 137.8 13.1 137.4 803.7

Percentage Completed

Special Assessment Revenue Bonds, Series 2018 A3 - Restricted

Date	Requisition #	Contractor	Description		Requisition
Fiscal Year 2019					
		TOTAL		\$	-
Fiscal Year 2019 12/1/18		Interest		\$	632.8
1/1/18		Interest		\$	2,548.92
2/1/19		Interest		\$	2,857.8
3/1/19		Interest		\$	2,656.69
4/1/19		Interest		\$	2,946.6
5/1/19		Interest		\$	2,857.44
6/1/19		Interest		\$	2,958.2
7/1/19 8/1/19		Interest Interest		\$ \$	2,868.06 2,905.12
9/1/19		Interest		\$	2,651.9
-,, -					
		TOTAL		\$	25,883.74
			Project (Construction) Fund at 11/8/18	\$	1,500,000.00
			Interest Earned thru 09/30/19	\$	25,883.74
			Requisitions Paid thru 09/30/19	\$	-
			Permaining Project (Construction) Fund	ć	1 535 003 7/
			Remaining Project (Construction) Fund	<u>\$</u>	1,525,883.74
Date	Requisition #	Contractor	Remaining Project (Construction) Fund Description		1,525,883.74 Requisition
Fiscal Year 2020			Description		Requisition
Fiscal Year 2020 10/31/19	1	Conn & Associates	Description Clubhouse Architectural Services	\$	Requisition 37,200.00
Fiscal Year 2020			Description		Requisition 37,200.00 168,773.81
Fiscal Year 2020 10/31/19 1/23/20	1 2	Conn & Associates Sandco, LLC	Description Clubhouse Architectural Services Pay Application 2	<u>.</u> \$ \$	Requisition 37,200.00 168,773.81 9,300.00
Fiscal Year 2020 10/31/19 1/23/20 1/23/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	<u>.</u> \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	<u>.</u> \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	\$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	<u>,</u> \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.99 2,445.15
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	<u>.</u> \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.9 2,445.15 2,324.29
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19 12/1/19	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	<u>.</u> \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.99 2,445.15 2,324.25 1,902.32
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	<u>.</u> \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95 2,445.15 2,324.29 1,902.32 1,968.38
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19 12/1/19 1/1/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest Interest Interest Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95 2,445.15 2,324.25 1,902.32 1,968.38 1,796.15
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19 12/1/19 1/1/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest Interest Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services	<u>.</u> \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95 2,445.15 2,324.25 1,902.32 1,968.38 1,796.15
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19 12/1/19 1/1/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest Interest Interest Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services Pay Application 1 Project (Construction) Fund at 09/30/19	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95 2,445.15 2,324.22 1,902.32 1,968.38 1,796.15 10,436.25 1,525,883.74
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19 12/1/19 1/1/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest Interest Interest Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services Pay Application 1	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95 2,445.15 2,324.29 1,902.32 1,968.38 1,796.15 10,436.29 1,525,883.74 10,436.29
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19 12/1/19 1/1/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest Interest Interest Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services Pay Application 1 Project (Construction) Fund at 09/30/19	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,525,883.74 Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95 2,445.15 2,324.29 1,902.32 1,968.38 1,796.15 10,436.29 1,525,883.74 10,436.29 (515,028.95
Fiscal Year 2020 10/31/19 1/23/20 1/23/20 1/24/20 Fiscal Year 2020 10/1/19 11/1/19 12/1/19 1/1/20	1 2 3	Conn & Associates Sandco, LLC Conn & Associates Sandco, LLC TOTAL Interest Interest Interest Interest Interest Interest	Description Clubhouse Architectural Services Pay Application 2 Clubhouse Architectural Services Pay Application 1	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Requisition 37,200.00 168,773.81 9,300.00 299,755.14 515,028.95 2,445.15 2,324.29 1,902.32 1,968.38 1,796.15 10,436.29 1,525,883.74 10,436.29

Special Assessment Revenue Bonds, Series 2018 A4

	Requisition #	Contractor	Description		Requisition
Fiscal Year 2019 11/8/18	1	Ox Bottom Mortgage Holdings LLC	Reimbursement for construction costs paid by Developer	\$	893,101.00
		TOTAL		\$	893,101.0
" L X 2040					
iscal Year 2019 12/1/18		Interest		\$	13.8
1/1/19		Interest		\$	0.0
1/1/19		Transfer from Reserve Fund		\$	55.5
2/1/19		Interest		Ş	0.1
2/1/19		Transfer from Reserve Fund		\$	62.2
3/1/19		Interest		\$	0.2
3/1/19		Transfer from Reserve Fund		\$	57.7
4/1/19		Interest		\$	0.3
4/1/19		Transfer from Reserve Fund		\$	63.9
5/1/19		Interest		\$	0.4
5/1/19		Transfer from Reserve Fund		\$	61.8
5/14/19		Transfer from Cost of Issuance		\$	2,648.5
6/1/19		Interest		\$	3.6
6/1/19		Transfer from Reserve Fund		\$	63.9
7/1/19		Interest		\$	5.7
7/1/19		Transfer from Reserve Fund		\$	61.8
8/1/19		Interest		\$	5.9
8/1/19		Transfer from Reserve Fund		\$	62.5
8/1/19		Transfer from Cost of Issuance		\$	2.1
9/1/19		Interest		\$	5.5
9/1/19		Transfer from Reserve Fund		\$	56.9
		TOTAL		\$	3,232.9
			Project (Construction) Fund at 11/8/18		
			Interest Earned thru 09/30/19	\$ \$	893,101.7 3,232.9
			Requisitions Paid thru 09/30/19	\$	(893,101.0
			Requisitions Pala tina 09/50/19	Ş	(895,101.00
			Remaining Project (Construction) Fund	\$	3,233.74
			Percentage Completed		100.009
		Contractor	Description		Requisition
Date Requisition	Requisition #				
	Requisition #				
	Requisition #				
	Requisition #	TOTAL		\$	-
iscal Year 2020 iscal Year 2020	Requisition #	TOTAL		\$	
iscal Year 2020 iscal Year 2020 10/1/19	Requisition #	TOTAL Transfer from Reserve Fund		\$ \$	52.4
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19	Requisition #	TOTAL Transfer from Reserve Fund Interest		\$ \$ \$	52.4 5.1
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19 11/1/19	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund		\$ \$ \$	52.4 5.1 49.7
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest		\$ \$ \$ \$	52.4 5.1 49.7 5.0
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest		\$ \$ \$ \$ \$	52.43 5.1 49.79 5.0 4.20
Fiscal Year 2020 Fiscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest		\$ \$ \$ \$	52.43 5.17 49.79 5.02 4.26 41.68
iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund		\$ \$ \$ \$ \$ \$ \$ \$	52.4 5.1 49.7 5.0 4.2 41.6 4.4
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 1/1/20	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	52.4: 5.1: 49.7! 5.0: 4.2! 41.6i 4.4! 43.0
Fiscal Year 2020 10/1/19 10/1/19 11/1/19 12/1/19 12/1/19 1/1/20 1/1/20	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	52.43 5.17 49.77 5.00 4.26 41.68 4.44 43.00 4.52
Fiscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	52.43 5.17 49.79 5.00 4.26 41.68 4.44 43.00 4.55 42.95
Fiscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund	Project (Construction) Fund at 09/30/19	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	52.43 5.17 49.79 5.00 4.26 41.68 4.46 43.07 4.51 42.99 253.3 3
Fiscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	52.43 5.17 49.75 5.01 4.26 41.66 4.30 4.51 42.95 253.33 3,233.7 4
Fiscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund	Project (Construction) Fund at 09/30/19 Interest Earned thru 02/29/20 Requisitions Paid thru 02/29/20	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	52.42 5.17 49.75 5.01 4.26 41.68 4.40 43.07 4.51 42.95 253.33 3,233.7 / 253.33
iscal Year 2020 iscal Year 2020 10/1/19 10/1/19 11/1/19 11/1/19 12/1/19 12/1/19 12/1/19 1/1/20 1/1/20 2/1/20	<u>Requisition #</u>	TOTAL Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund Interest Transfer from Reserve Fund	Interest Earned thru 02/29/20	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	52.43 5.17 49.79 5.01 4.26 41.66 4.30 4.51 42.99 253.33 3,233.7 4 253.3

CANOPY COMMUNITY DEVELOPMENT DISTRICT

Special Assessment Receipts

Fiscal Year 2020

50,568.00 \$ 32,400.00 \$ 70,550.00 \$ 153,518.00 Gross Assessments \$ Net Assessments \$ 47,028.24 \$ 30,132.00 \$ 65,611.50 \$ 142,771.74 ON ROLL ASSESSMENTS 32.94% 21.11% 45.96% 100.00% 2018A-1 DSF 2018A-4 DSF COMMISSIONS INTEREST DATE DESCRIPTION GROSS AMT DISC/PENALTY NET RECEIPTS O&M Portion Total Portion Portion \$7.33 11/14/19 ACH \$244.21 \$0.00 \$0.00 \$236.88 \$78.03 \$49.99 \$108.86 \$236.88 11/25/19 ACH \$3,816.97 \$114.51 \$0.00 \$0.00 \$3,702.46 \$1,219.58 \$781.40 \$1,701.48 \$3,702.46 12/12/19 \$50,411.62 \$1,512.35 \$0.00 \$0.00 \$48,899.27 \$16,107.15 \$10,320.20 \$22,471.92 \$48,899.27 ACH 12/23/19 ACH \$60,165.88 \$1,804.98 \$0.00 \$0.00 \$58,360.90 \$19,223.76 \$12,317.08 \$26,820.06 \$58,360.90 01/16/20 ACH \$16,882.00 \$506.46 \$0.00 \$0.00 \$16,375.54 \$5,394.01 \$3,456.06 \$7,525.47 \$16,375.54 ACH \$0.00 \$0.00 \$0.00 \$26.72 \$58.18 01/31/20 \$126.60 \$126.60 \$41.70 \$126.60 02/19/20 ACH \$5,648.67 \$169.46 \$0.00 \$0.00 \$5,479.21 \$1,804.82 \$1,156.39 \$2,518.00 \$5,479.21 \$0.00 TOTAL \$137,169.35 \$4,115.09 \$0.00 \$126.60 \$133,180.86 \$43,869.05 \$28,107.84 \$61,203.97 \$133,180.86 94% Gross Percent Collected Balance Remaining to Collect 16,348.65

DIRECT BILL ASSESSMENTS

Dx Bottom Mortgage 2020-01	Holdings, LLC		Net Assessments	\$99,464.00	\$99,464.00
DATE	DUE	CHECK	NET	AMOUNT	GENERAL
RECEIVED	DATE	NO.	ASSESSED	RECEIVED	FUND
11/6/19	10/1/19	10210	\$8,288.67	\$8,288.67	\$8,288.67
11/6/19	11/1/19	10210	\$8,288.67	\$8,288.67	\$8,288.67
12/3/19	12/1/19	10242	\$8,288.67	\$8,288.67	\$8,288.67
1/7/20	1/1/20	10274	\$8,288.67	\$8,288.67	\$8,288.67
2/7/20	2/1/20	10305	\$8,288.67	\$8,288.67	\$8,288.67
	3/1/20		\$8,288.67		
	4/1/20		\$8,288.67		
	5/1/20		\$8,288.67		
	6/1/20		\$8,288.67		
	7/1/20		\$8,288.67		
	8/1/20		\$8,288.67		
	9/1/20		\$8,288.67		
			\$99,464.04	\$41,443.35	\$41,443.3

Ox Bottom Mortgage 2020-02	Holdings, LLC		Net Assessments	\$134,525.00	\$134,525.00
DATE RECEIVED	DUE DATE	CHECK NO.	NET ASSESSED	AMOUNT	DEBT SERVICE FUND 2018A-1
	4/1/20 9/30/20		\$67,262.50 \$67,262.50		
			\$134,525.00	\$0.00	\$0.00

COMMUNITY DEVELOPMENT DISTRICT

Special Assessment Receipts Fiscal Year 2020

		Net Assessments	\$311,498.99	\$311,498.99
DUE	CHECK	NET	AMOUNT	DEBT SERVICE
DATE	NO.	ASSESSED	RECEIVED	FUND 2018A-2
4/1/20		\$155,749.50		
9/30/20		\$155,749.50		
				\$0.00
	DATE 4/1/20	DATE NO. 4/1/20 1/20	DUE CHECK NET DATE NO. ASSESSED 4/1/20 \$155,749.50 9/30/20 \$155,749.50	DUE CHECK NET AMOUNT DATE NO. ASSESSED RECEIVED 4/1/20 \$155,749.50 \$155,749.50 \$155,749.50

Ox Bottom Mortgage	Holdings, LLC				
2020-04			Net Assessments	\$170,938.00	\$170,938.00
DATE	DUE	CHECK	NET	AMOUNT	DEBT SERVICE
RECEIVED	DATE	NO.	ASSESSED	RECEIVED	FUND 2018A-3
	4/1/20		\$85,469.00		
	9/30/20		\$85,469.00		
			\$170,938.00	\$0.00	\$0.00

iii.

Canopy

Community Development District

FY20 Funding Request #3 March 9, 2020

	Рауее		-	ital Project FY2020
1	Greenman-Pedersen, Inc. Inv# 288836 - Engineering Services - November 23, 2019 - December 20, 2019		\$	1,437.07
2	Hopping Green & Sams Inv# 112881 - Project Construction - January 2020		\$	976.35
			\$	2,413.42
		Total:	\$	2,413.42
	Please make check payable to:			
	Canopy Community Development District			

9145 Narcoossee Road, Suite A 206 Orlando, FL 32827

GPI Greenman-Pedersen, Inc.

Engineering and Construction Services

Canopy Community Development 9145 Narcoossee Road, Suite A20 Orlando, FL 32827			January 22, 2 Project No: Invoice No:	2020 FLX-2017 288836	011.00
Project FLX-2017011 Professional Services from Nov		DD Continuing Serv ecember 20, 2019	ices	3 034-60	10-538-601
Task 00100	General Services				
Professional Personnel					
		Hours	Rate	Amount	
Jenkins, Brandon	12/3/2019	2.00	77.33	154.66	
Welaunee Blvd. Schedule)				
Jenkins, Brandon	12/6/2019	.50	77.33	38.67	
Welaunee Blvd. Project N	lap				
Justice, Travis	12/6/2019	1.50	177.50	266.25	
Welaunee Blvd. Schedule	e Update				
Justice, Travis	12/11/2019	2.00	177.50	355.00	
Canopy CDD Board Meet	ling				
Keshavarz Joud, Ehsan	12/12/2019	3.00	113.18	339.54	
Preparing Exhibit and exc	el sheet for Crestline				
Keshavarz Joud, Ehsan	12/13/2019	2.50	113.18	282.95	
Cost Estimating for Crest Preparing Exhibit for Cres					
Totals		11.50		1,437.07	
Total Labo	r				1,437.07
			Total this	s Task	\$1,437.07
Task 00200	Public Facilities R	eport 2019			
Task Total					
Total Fee	6,000.00				
Percent Complete	100.00	Total Earned		6,000.00	
		Previous Fee Billing	g	6,000.00	
		Current Fee Billing	-	0.00	
		Total Fee			0.00
			Total this	s Task	0.00
			Total this li	nvoice	\$1,437.07

1590 Village Square Blvd, Tallahassee, FL 32309 Tel: (850) 668-5211 Fax: (850) 668-3106 www.gpinet.com

Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300 P.O. Box 6526 Tallahassee, FL 32314 850.222.7500

		,	850.222.7500			
=====	======		=== STATEMENT	=========		
	mental Ma ossee Rd.	magement Services, LLC , Ste. A206	February 19, 202 RECE	CIVED	Bill Number Billed through	
Project Co CANCDD	onstructio 00103	on JLK	BY:		2 034-600-538	-601
FOR PROF	ESSION/	AL SERVICES RENDERED)			
01/13/20	JLK	Review RFP updates and o Dove Pond final certification	correspondence on a	menity center o	construction and	0.80 hrs
01/16/20	JLK	Confer with architect rega confer with Gentry and de				0.80 hrs
01/17/20	JLK	Review architect e-mail an update docs for same.	nd documents and tra	ansmit respons	es to same;	0.80 hrs
01/31/20	JLK	Review detailed responses GPI and architect regardin				1.00 hrs
	Total fee	s for this matter				\$901.00
DISBURSE	MENTS					
DISDORSE	Conferen	ce Calls				13.00
	Total disl	oursements for this matter				\$13.00
MATTER S	UMMAR	<u>(</u>				
	Kilinski, J	lennifer L.		3.40 hrs	265 /hr	\$901.00
		-	TOTAL FEES			\$901.00
		TOTAL DISBU	URSEMENTS			\$13.00
	INTE	REST CHARGE ON PAST DU	JE BALANCE			\$62.35
	т	OTAL CHARGES FOR TH	IS MATTER			\$976.35
BILLING S	UMMAR	<u>Y</u>				

 Kilinski, Jennifer L.
 3.40 hrs
 265 /hr
 \$901.00

 TOTAL FEES
 \$901.00
 \$901.00

 TOTAL DISBURSEMENTS
 \$13.00

INTEREST CHARGE ON PAST DUE BALANCE

\$62.35

\$976.35

TOTAL CHARGES FOR THIS BILL

Please include the bill number on your check.

iv.

Canopy

Community Development District

FY20 Funding Request #4 March 23, 2020

	Рауее		Сар	
1	Greenman-Pedersen, Inc.			
	Inv# 290628 - Western Basin Engineering Services - December 21, 2019 to January 31, 2020		\$	2,500.0
	Inv# 290690 - Engineering Services - December 21, 2019 to January 31, 2020		\$	3,146.2
2	Hopping Green & Sams			
	Inv# 113591 - Project Construction - February 2020		\$	2,493.3
			\$	8,139.5
		Total:	\$	8,139.5

Please make check payable to:

Canopy Community Development District 9145 Narcoossee Road, Suite A 206 Orlando, FL 32827

GPI Greenman-Pedersen, Inc.

Engineering and Construction Services

RECEIVED

MAR 1 1 2020

Canopy Commun 9145 Narcoossee Orlando, FL 3282	Road, Suite A			February 27, 2020 Project No: Invoice No:	BY: FLX-2017011.03 290628
Project <u>Professional Ser</u> Task	FLX-20170 ⁻ rvices from De 00001	11.03 CDD Wes cember 21, 2019 to Ja 2019 - 4th Quarter		Report	
Task Total					
Total Fee		2,500.00			
Percent Corr	plete	100.00	Total Earned Previous Fee Billing Current Fee Billing Total Fee		500.00 0.00 500.00 2,500.00 \$2,500.00
Task Task Tota l	00002	2020 - 1st Quarter	r Report		
Total Fee		1,500.00			
Percent Corr	plete	0.00	Total Earned Previous Fee Billing Current Fee Billing Total Fee		0.00 0.00 0.00 0.00
				Total this Task	0.00
Task Task Tota i	00003	2020 - 2nd Quarte	er Report		
Total Fee		1,500.00			
Percent Com	nplete	0.00	Total Earned Previous Fee Billing Current Fee Billing Total Fee		0.00 0.00 0.00 0.00
				Total this Task	0.00
Task Task Total	00004	2020 - 3rd Quarte	r Report		
Total Fee		1,500.00			
Percent Corr	nplete	0.00	Total Earned Previous Fee Billing Current Fee Billing		0.00 0.00 0.00
1590 Villa	ge Square	Blvd, Tallahass	Total Fee ee, FL 32309 To www.gpinet.com		0.00 11 Fax: (850) 668-3106

Project	FLX-2017011.03	CDD Western Bas	in Quarterly Rep	ort	Invoice	290628
				Total this Task		0.00
				Total this invoice		\$2,500.00
Billings to	Date					
		Current	Prior	Total		
Fee		2,500.00	0.00	2,500.00		
Totals		2,500.00	0.00	2,500.00		

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GPI Greenman-Pedersen, Inc.

Engineering and Construction Services

RECEIVED

MAR 11 2020

Canopy Communit 9145 Narcoossee I Orlando, FL 32827	Road, Suite A206			February 27, 2020 Project No: Invoice No:	BY: FLX-2017011. 290690	00
Project	FLX-2017011.0	00 Canopy C	DD Continuing Servic	es		
Professional Serv	ices from Dece	mber 21, 2019 to Ja	nuary 31, 2020			
Task	00100	General Services				
Professional Pers						
			Hours	Rate	Amount	
Justice, Travis		1/22/2020	1.50	177.50	266.25	
	ure aquisition pa					
Justice, Travis		1/23/2020	2.00	177.50	355.00	
	cation Review					
Justice, Travis		1/31/2020	1.00	177.50	177.50	
Welaunee	BLvd. Coordinat	tion Meeting				
Stackhouse, T		1/22/2020	2.00	177.50	355.00	
Creation of	of CAN managem	ent spreadsheet				
Stackhouse, T	177 C	1/23/2020	5.00	177.50	887.50	
		N requisition confirm				
Stackhouse, T	-	1/31/2020	2.00	177.50	355.00	
Site Inspe		equest confirmation				
	Totals		13.50	1	2,396.25	
	Total Labor					2,396.25
				Total this Tas	k \$	2,396.25
 Task	00200	Public Facilities R				
Task Total	00200		00000			
Total Fee		6,000.00				
Percent Comp	lete	100.00	Total Earned		6,000.00	
			Previous Fee Billing	6	6,000.00	
			Current Fee Billing		0.00	
			Total Fee			0.00
				Total this Tas	k	0.00
— — — — — — — Task Task Total	00300	Crestline Sidewall	Reimbursement			
Total Fee		750.00				
	1-4-		Tabal Camport		750.00	
Percent Comp	lete	100.00	Total Earned		750.00	
			Previous Fee Billing Current Fee Billing		0.00 750.00	
			Total Fee		750.00	750.00
						750.00
1590 Villag	e Square B	vd, Tallahass	ee, FL 32309 To www.gpinet.com		211 Fax: (8	50) 668-3106

Project	FLX-2017011.00	Canopy CDD Continuing Services		Invoice	290690
			Total this Task		\$750.00
			Total this invoice		\$3,146.25

1590 Village Square Blvd, Tallahassee, FL 32309 Tel: (850) 668-5211 Fax: (850) 668-3106 www.gpinet.com

Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300 P.O. Box 6526 Tallahassee, FL 32314 850.222.7500

March 20, 2020

Canopy CDD c/o Governmental Management Services, LLC 9145 Narcoossee Rd., Ste. A206 Orlando, FL 32827 Bill Number 113591 Billed through 02/29/2020

Project Construction CANCDD 00103 JLK

FOR PROFESSIONAL SERVICES RENDERED

02/03/20	JLK	Conference call on amenity RFP with architect and staff; update RFP documents; draft/edit and confer with FGT on encroachment agreement; procure construction easement documentation and disseminate same.	1.40 hrs
02/04/20	JLK	Continued edits to amenity RFP and CA documentation and transmit same to Conn.	0.80 hrs
02/05/20	JLK	Review multiple bidding, technical specifications and contract documents and provide holistic edits to same; confer with Conn on various project statuses.	2.70 hrs
02/06/20	JLK	Review Conn final edits and update same; confer regarding mediation vs. arbitration provisions and CA for same.	0.70 hrs
02/10/20	JLK	Confer with Conn and transmit various questions regarding amenity construction RFP documents, including pool permit/design plans options, ERP permit status and coordination with GPI; draft award resolution and notice and transmit to DM.	1.00 hrs
02/10/20	LMC	Prepare warranty and release for Welaunee Boulevard; prepare warranty and release for amenity center and units 4/5; prepare resolution approving RFP.	1.60 hrs
02/11/20	JLK	Update plan list for amenity RFP; confer with Conn regarding project status and review information on same.	0.70 hrs
02/26/20	JLK	Call with Conn on pre-bid mechanisms and requirements for same; post meeting call.	0.60 hrs
02/26/20	LMG	Attend conference call with Conn Architects regarding pre-bid meeting procedures.	0.40 hrs
	Total fee	es for this matter	\$2,423.50

MATTER SUMMARY

Kilinski, Jennifer L.	7.90 hrs	265 /hr	\$2,093.50
Clavenna, Lydia M Paralegal	1.60 hrs	145 /hr	\$232.00

Project Construction	Bill No. 113591			Page 2				
Gentry, Lauren M.		0.40 hrs	245 /hr	\$98.00				
	TOTAL FEES			\$2,423.50				
INTEREST CHARG	\$69.84							
TOTAL CHAR	\$2,493.34							
BILLING SUMMARY								
Kilinski, Jennifer L.		7.90 hrs	265 /hr	\$2,093.50				
Clavenna, Lydia M I	Paralegal	1.60 hrs	145 /hr	\$232.00				
Gentry, Lauren M.		0.40 hrs	245 /hr	\$98.00				
	TOTAL FEES							
INTEREST CHARG	E ON PAST DUE BALANCE			\$69.84				
TOTAL C	\$2,493.34							
Please include the bill number with your payment. WIRE/ACH Information								

WIKE/ACH Information Synovus Bank Hopping Green & Sams, P.A. Acct. #: 3270103901 ABA #: 061100606